



康達國際環保有限公司
Kangda International Environmental Company Limited

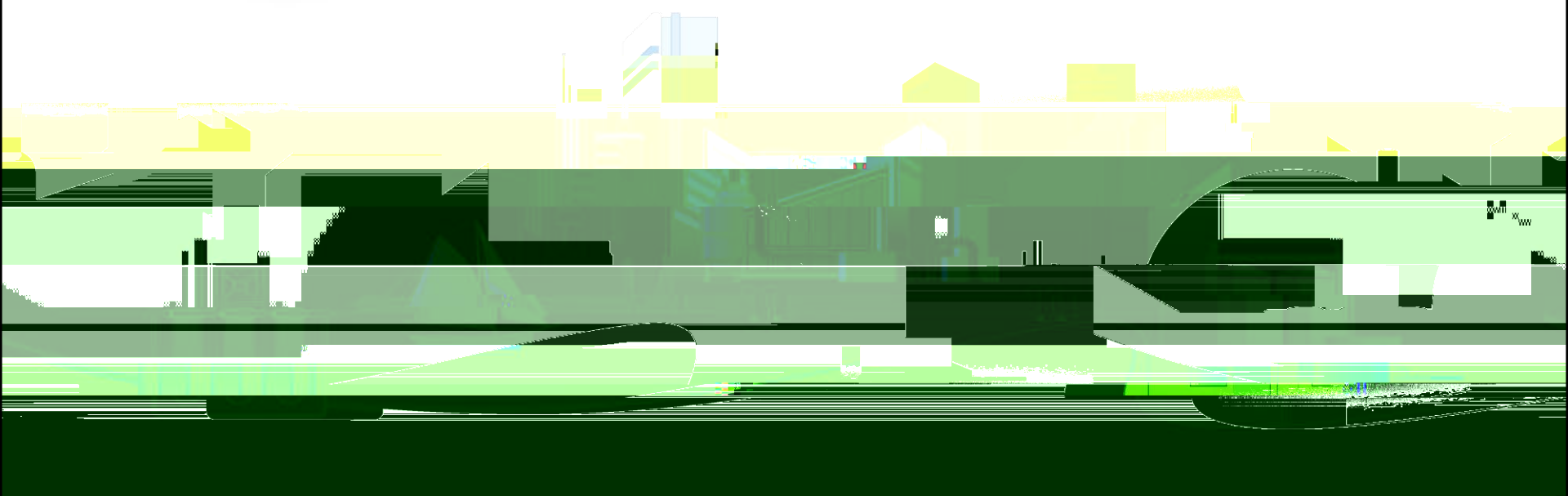
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2025 8 29

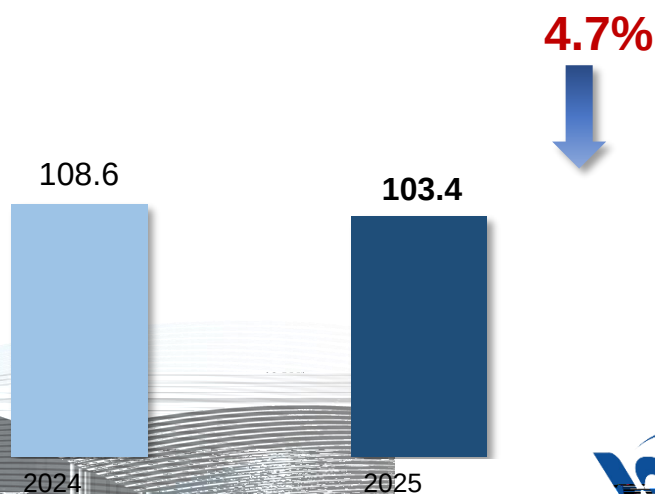
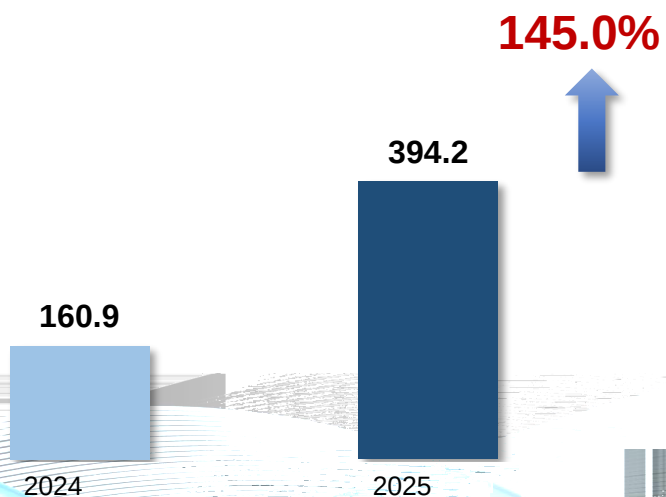
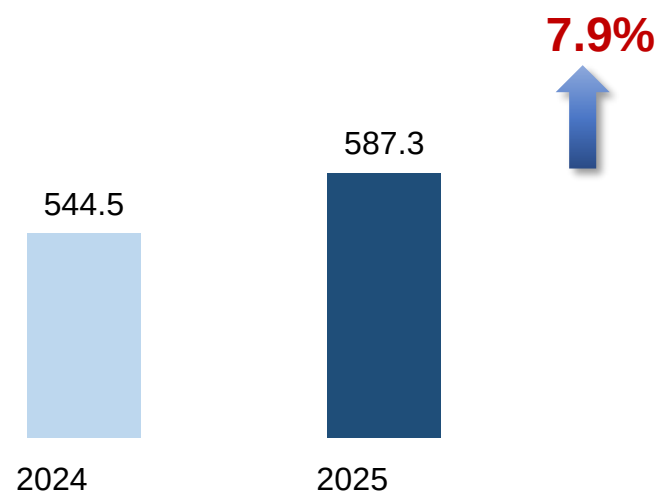
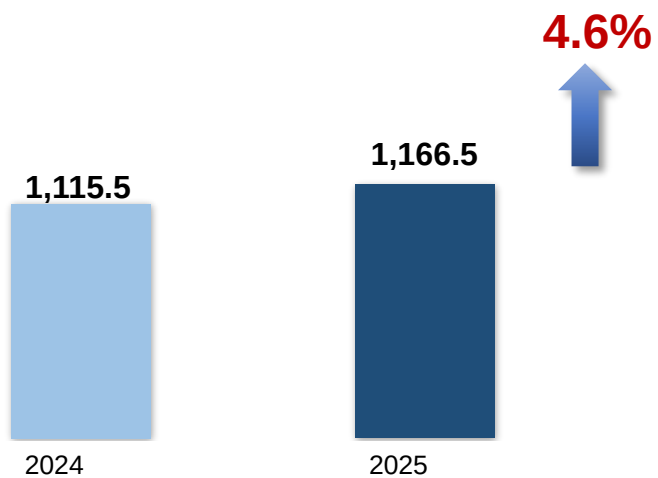




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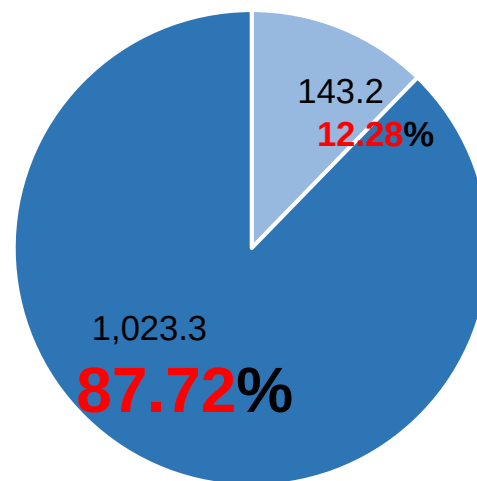
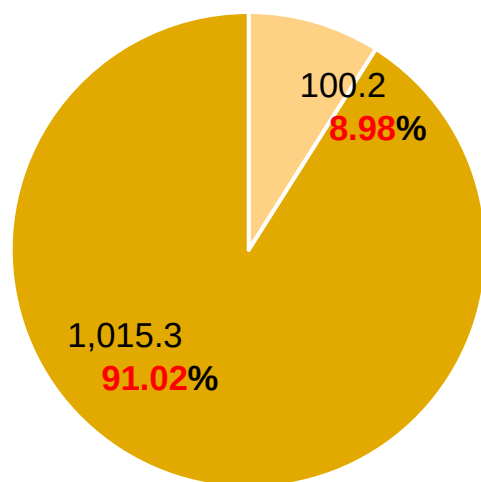
中期业绩重点

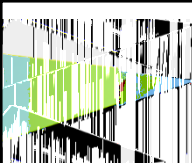


高度专注运营业务，收入稳定增长

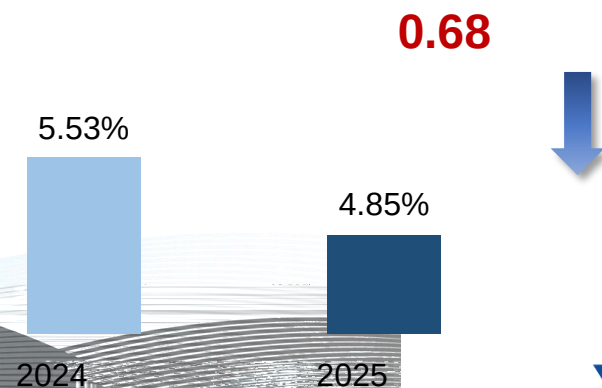
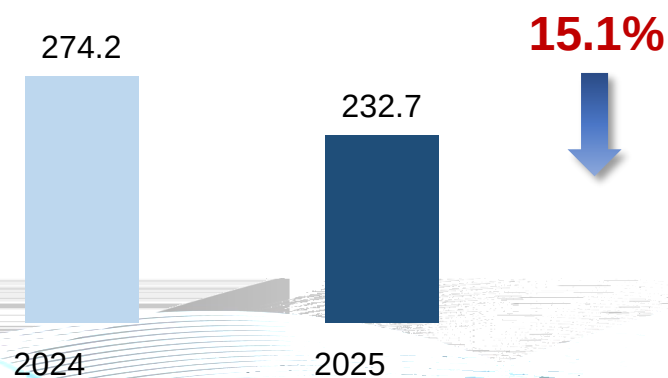
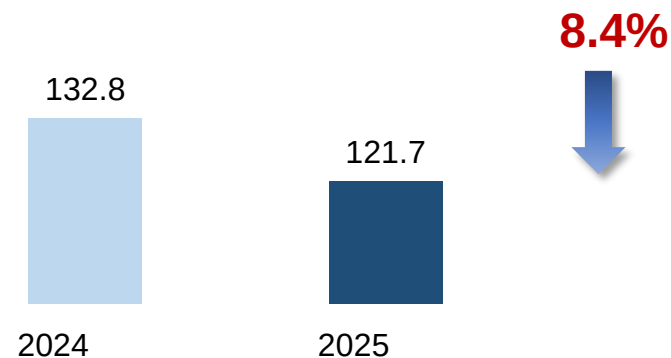
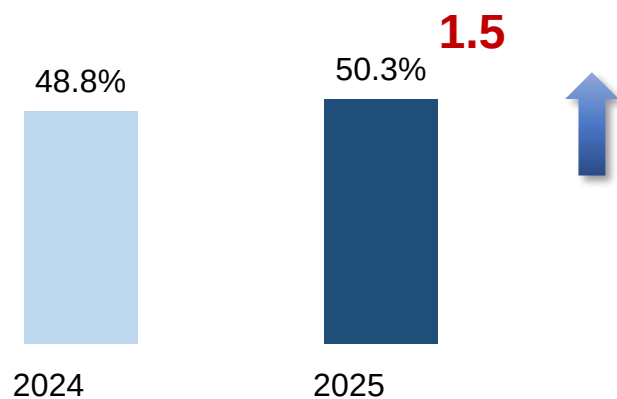
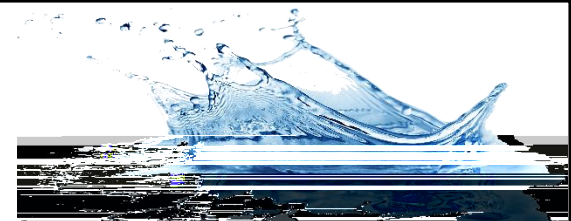


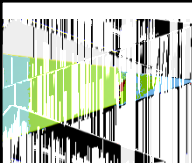
	1,115.5	1,166.5	+4.6%
	100.2	143.2	+42.9%
	1,015.3	1,023.3	+0.8%



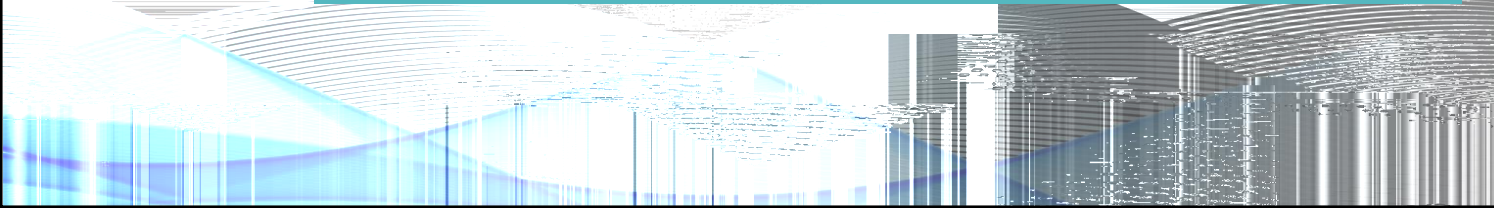
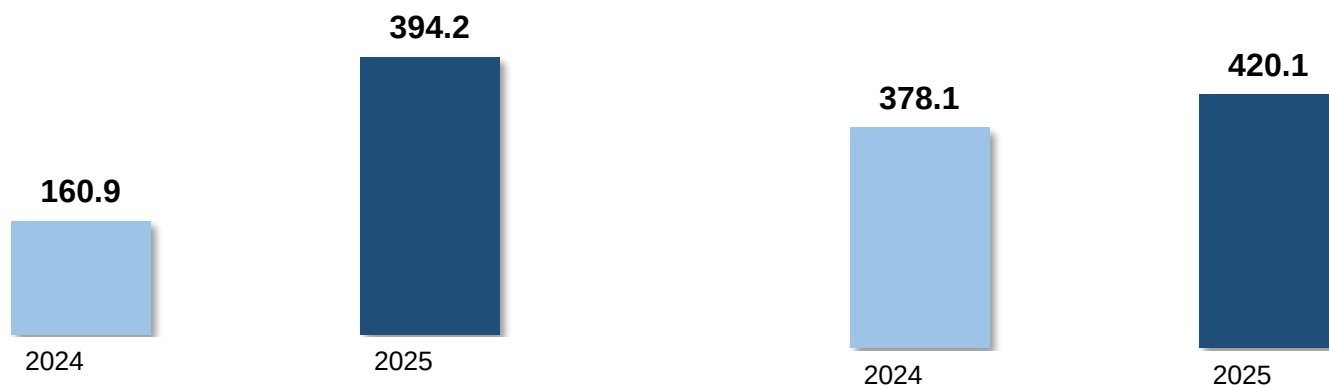


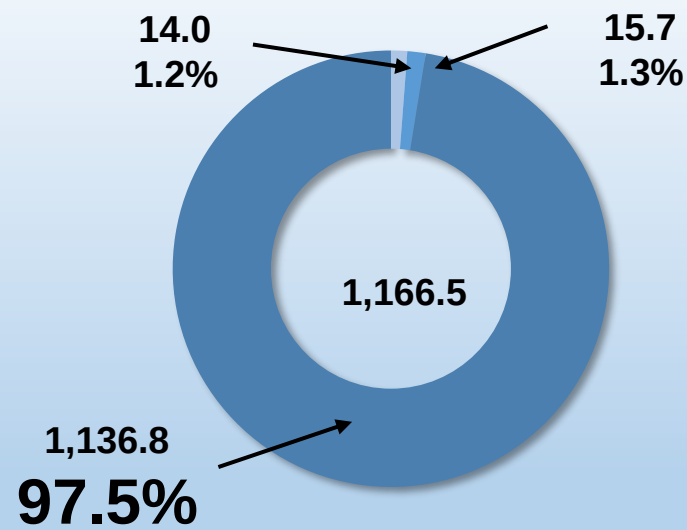
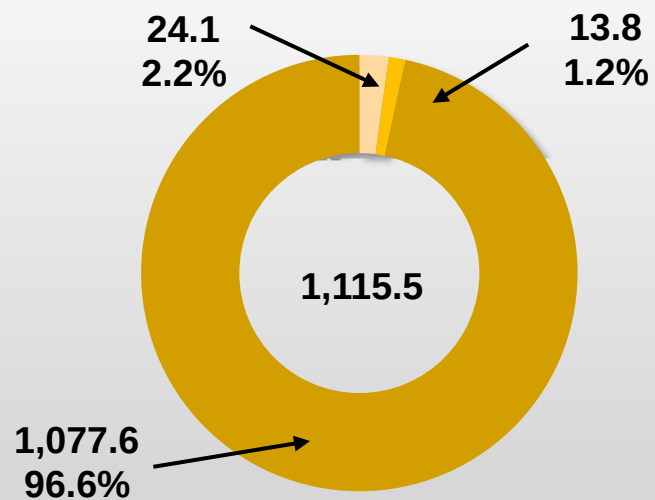
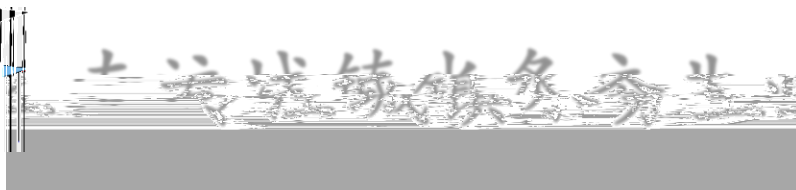
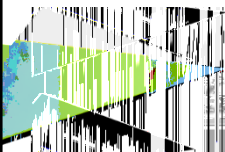
三融双效 降本增效 提升竞争力 提升效益

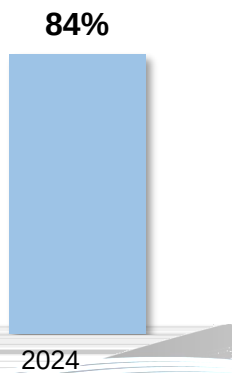
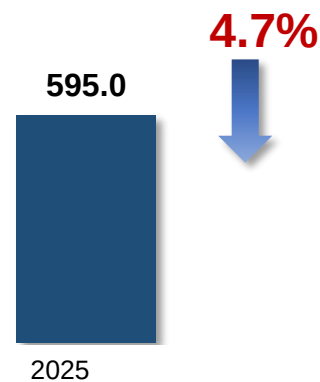
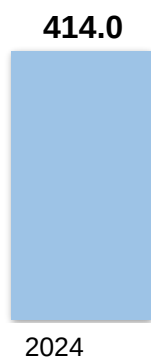


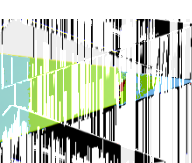


经营性现金流净额大幅上升，
负债增加现金水平并降低负

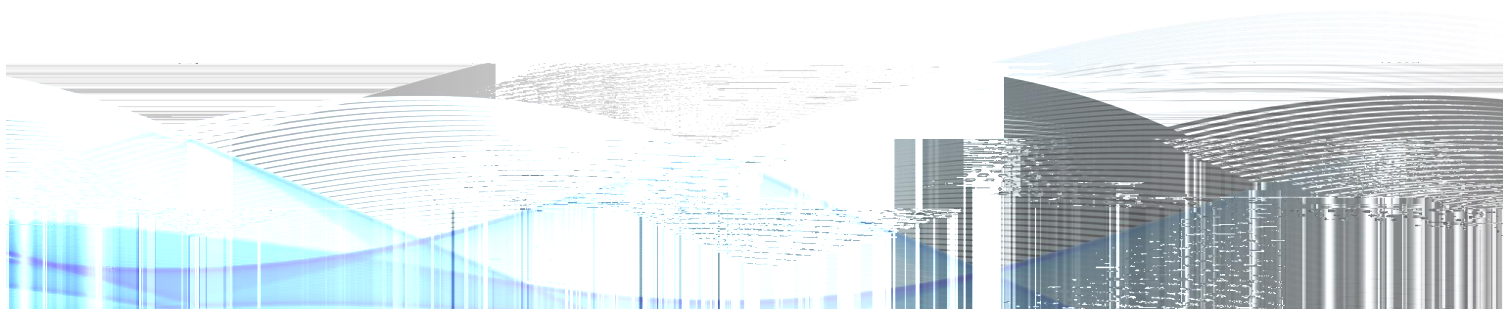
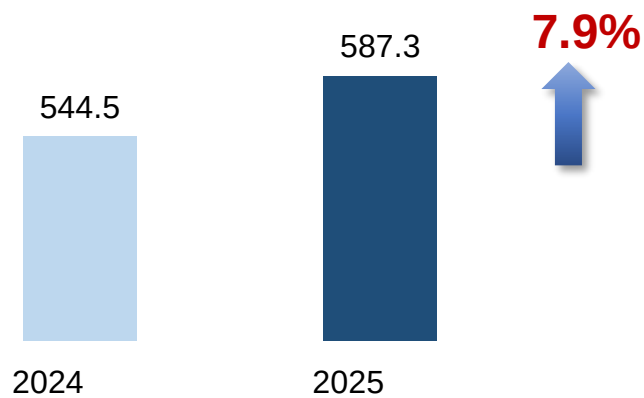
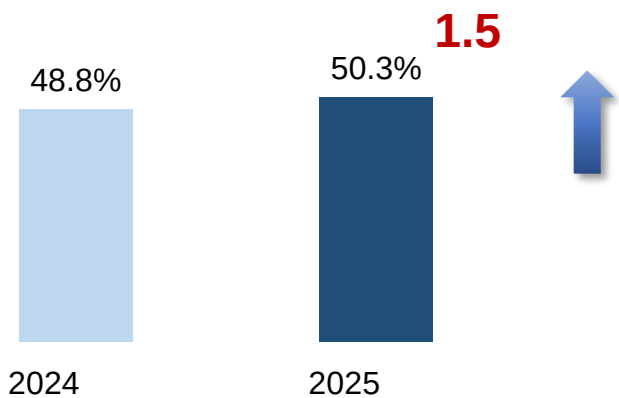


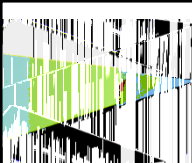




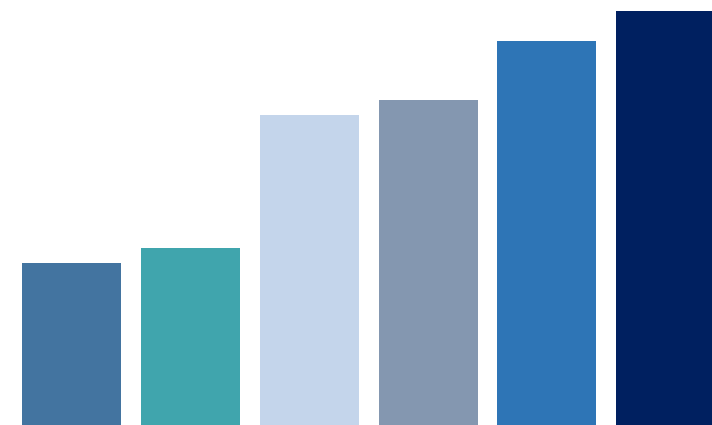
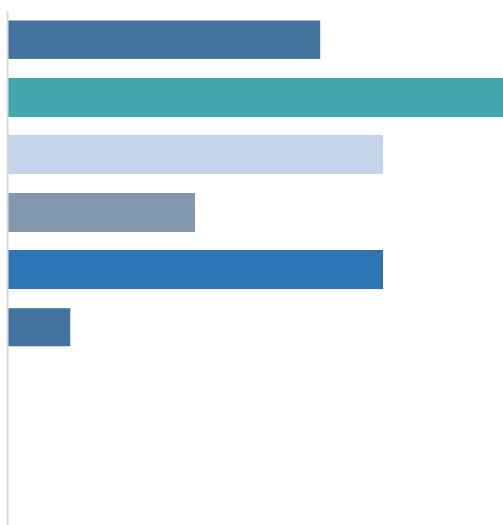
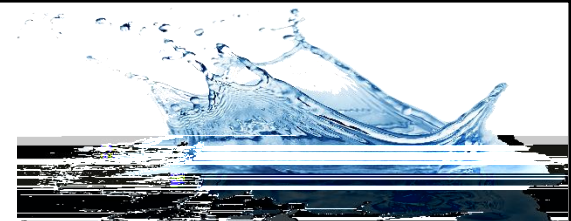


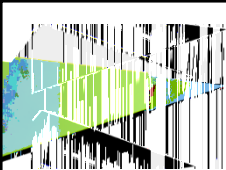
艺能降耗及运营成本管控提升 毛利及毛利率上升





疫情后成本调整进度仍然缓慢影响利润





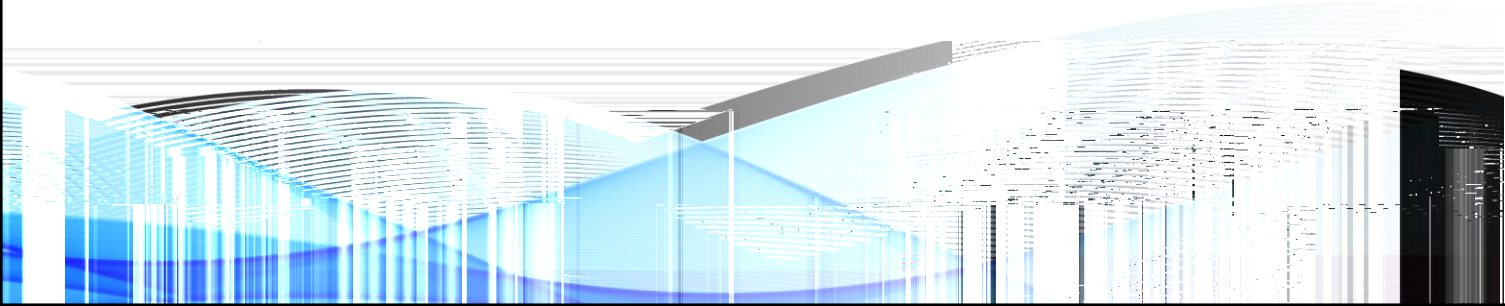
城镇水务项目数量

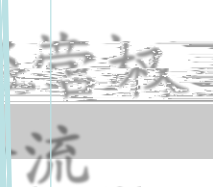
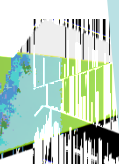


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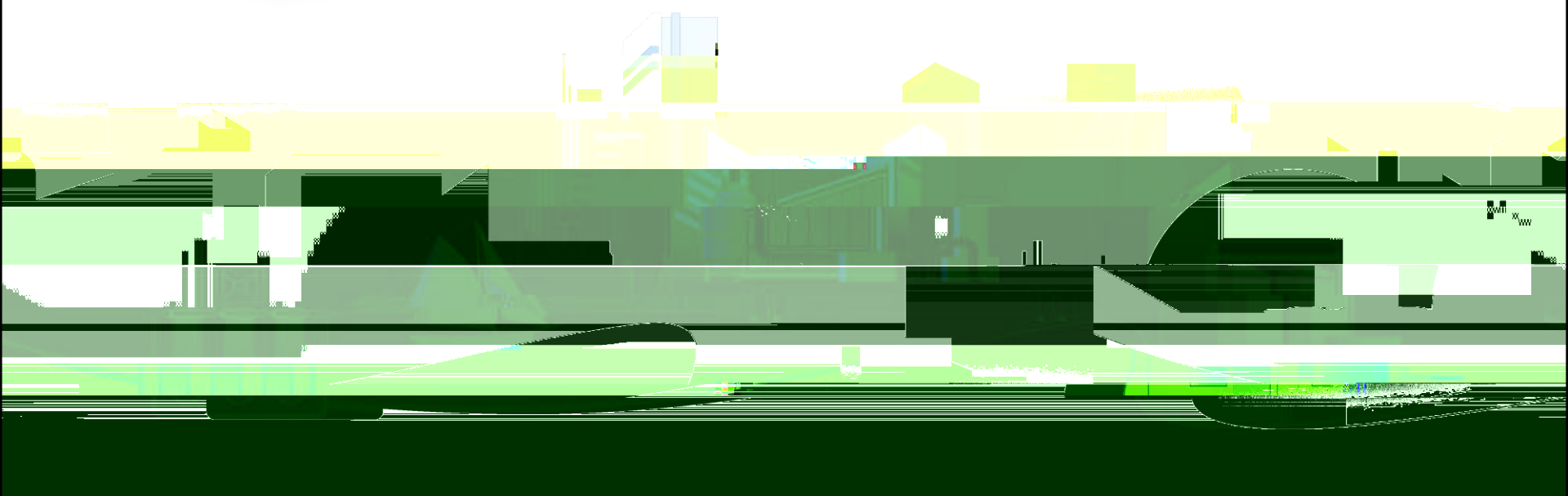
	99	-	2	3	104
/	2	1	-	-	3
	101	1	2	3	107







2



财务回顾 -

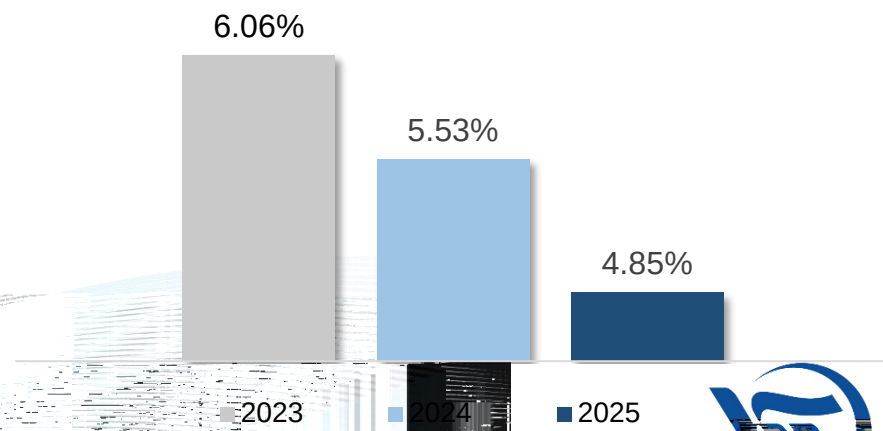
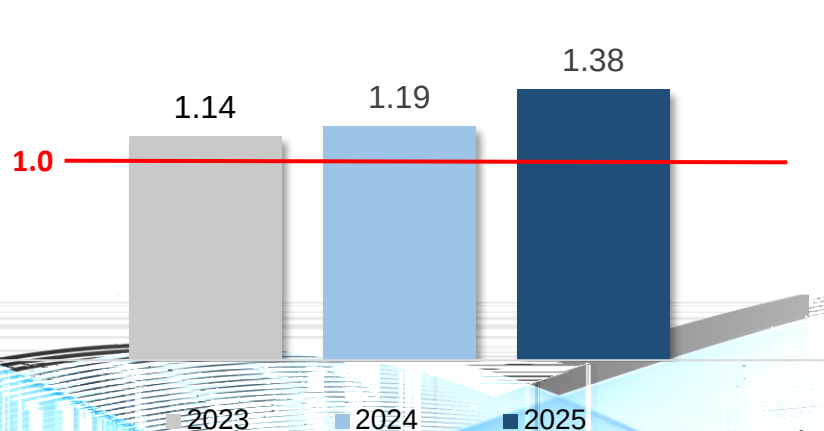
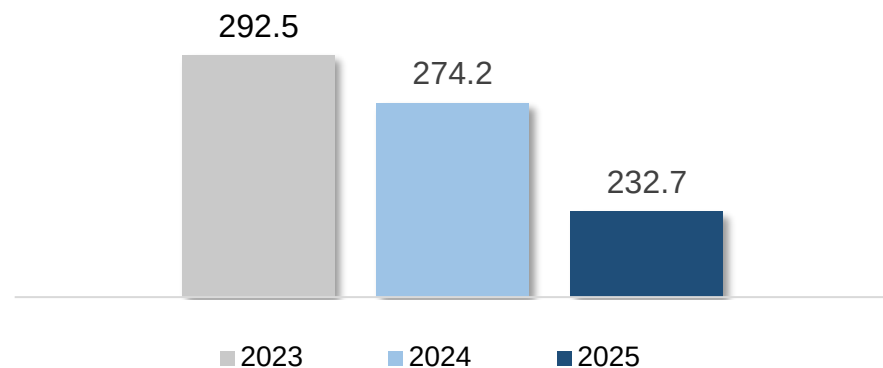
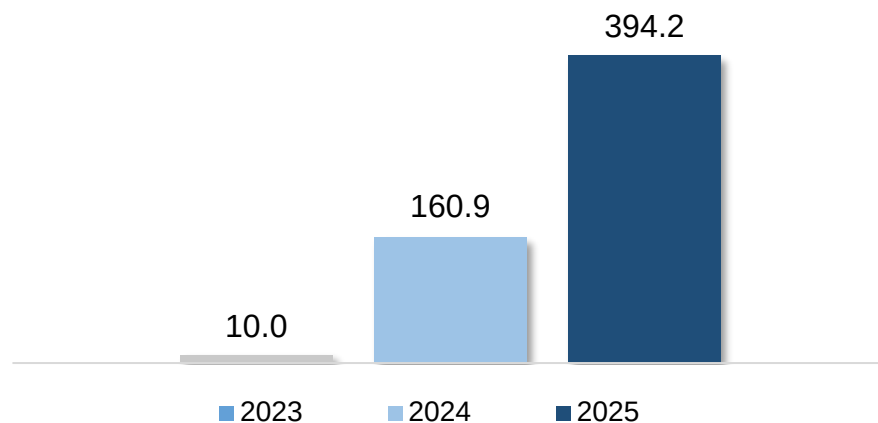
持续优化运营效率,提升盈利能力

()	2021	2022	2023	2024	2025
	1,475.5	1,661.4	1,093.1	1,115.5	1,166.5
	675.4	718.5	544.8	544.5	587.3
	45.8%	43.2%	49.8%	48.8%	50.3%
	236.8	202.0	81.8	108.6	103.4
	16.3%	12.2%	7.8%	9.5%	9.2%

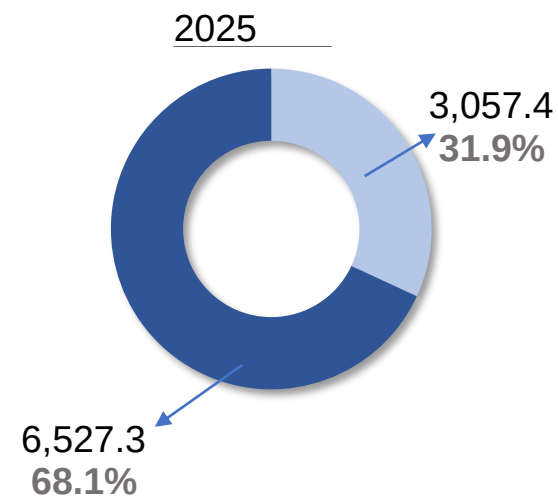
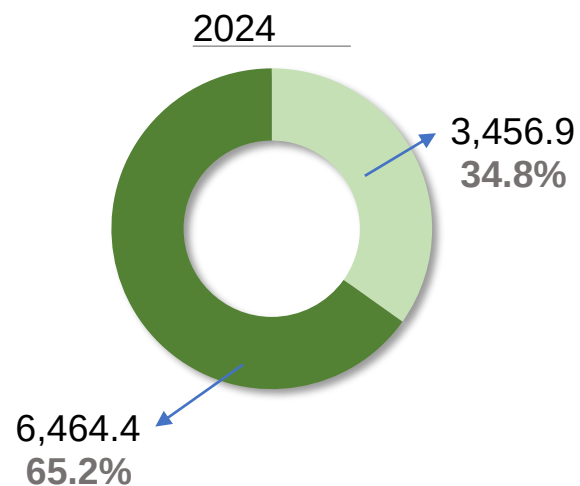
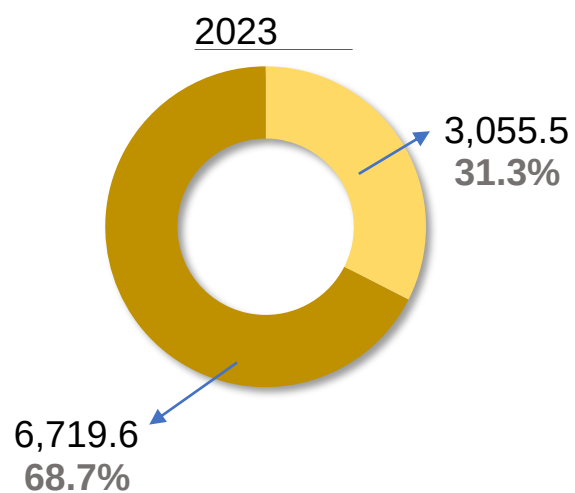
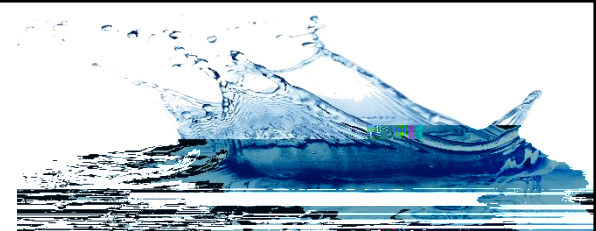


财务回顾 -

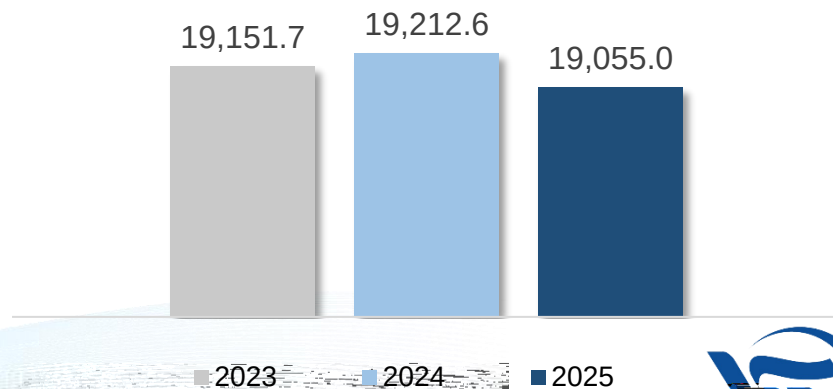
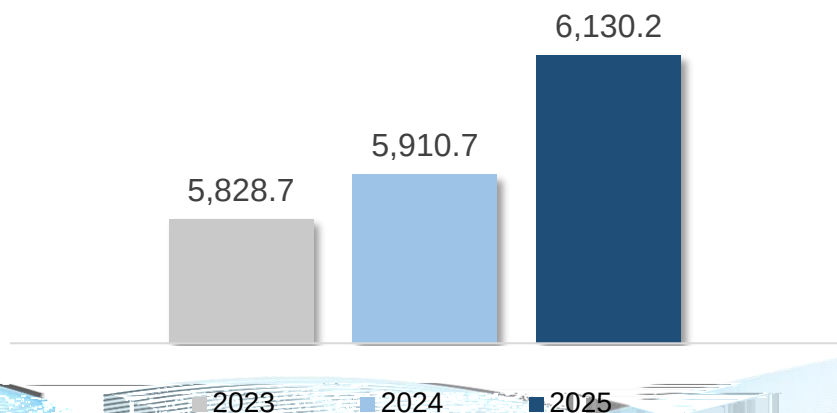
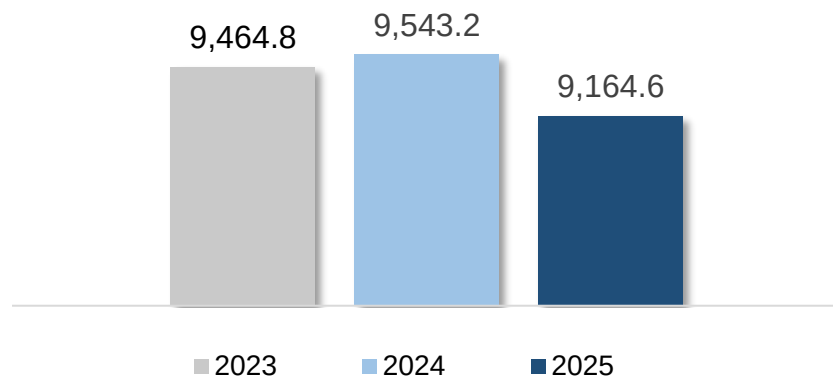
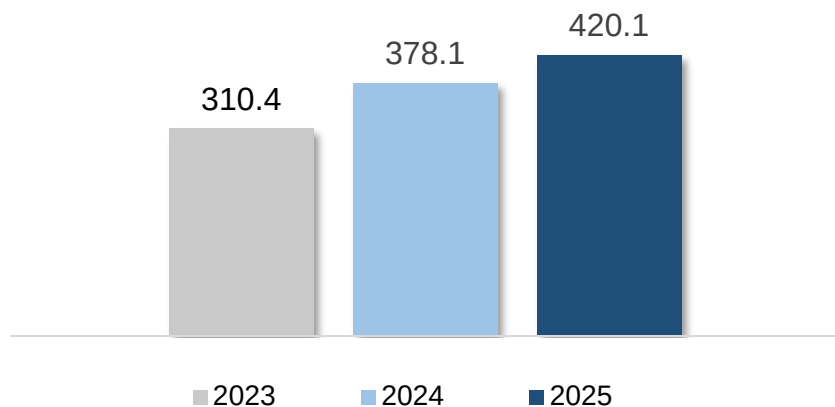
融资成本下降, 流动性指标更优



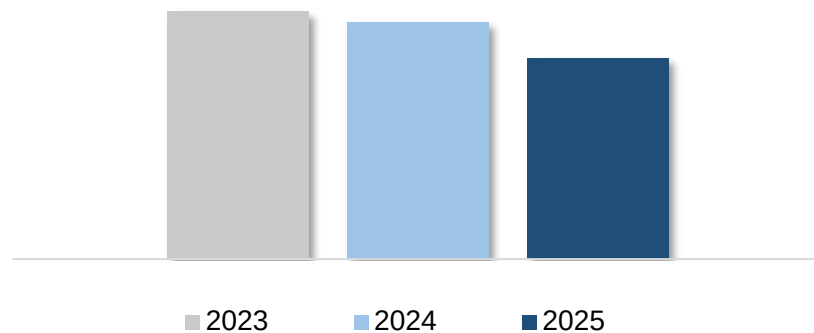
平衡长/短期负债结构



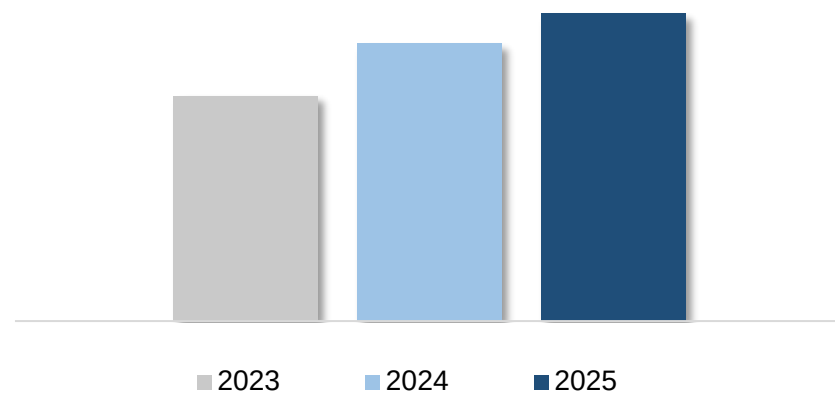
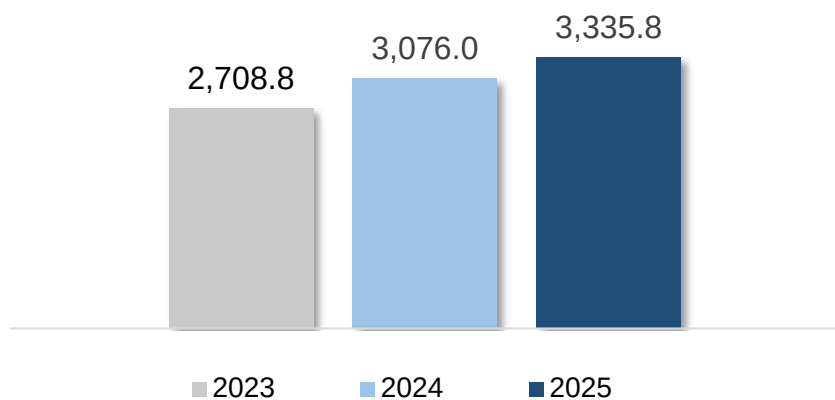
资产负债要点

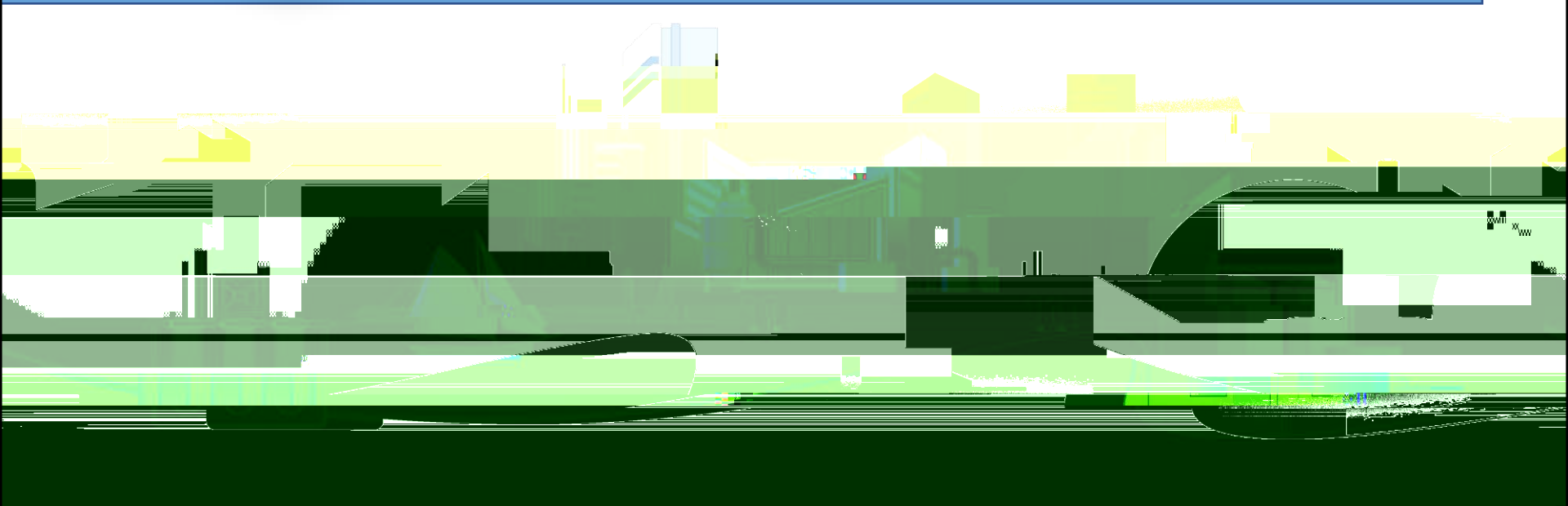


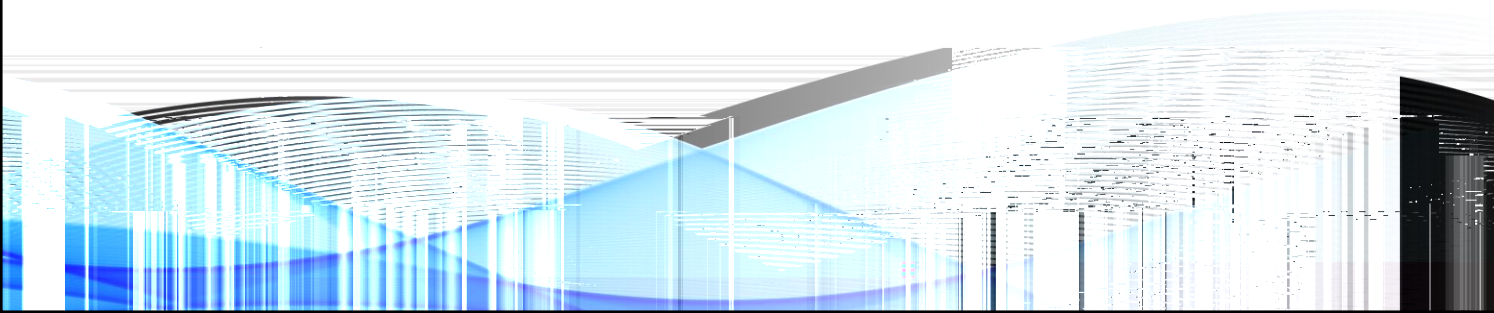
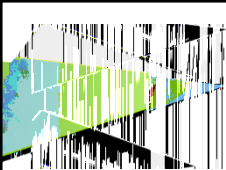
资产负债率持续改善

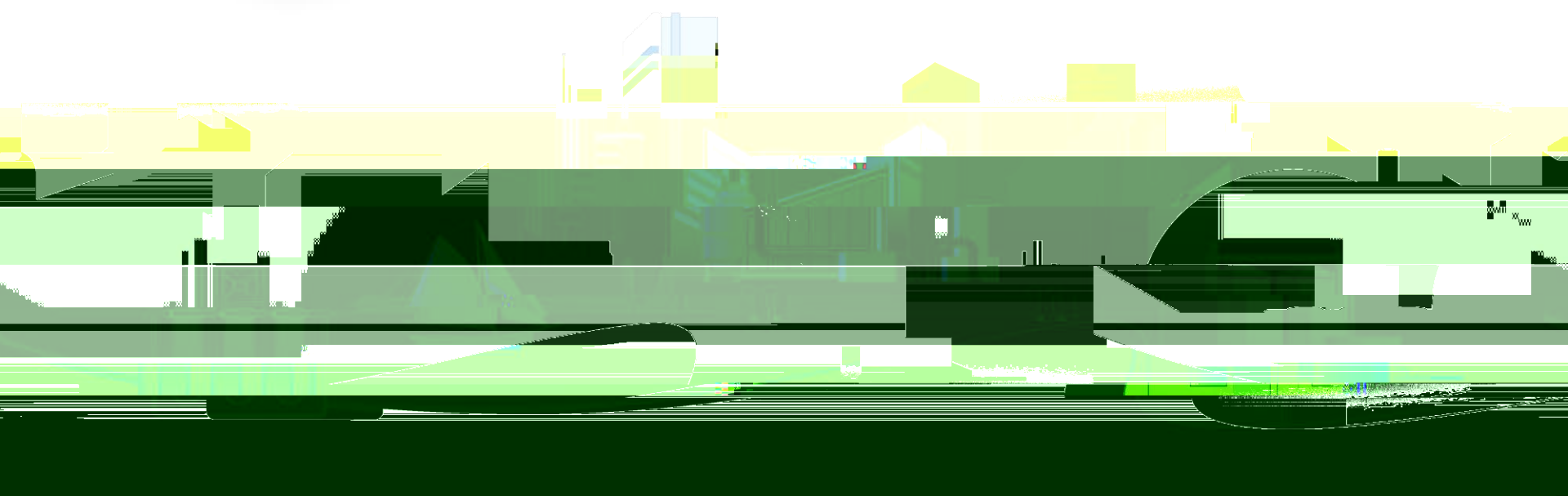


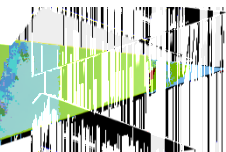
应收帐款情况



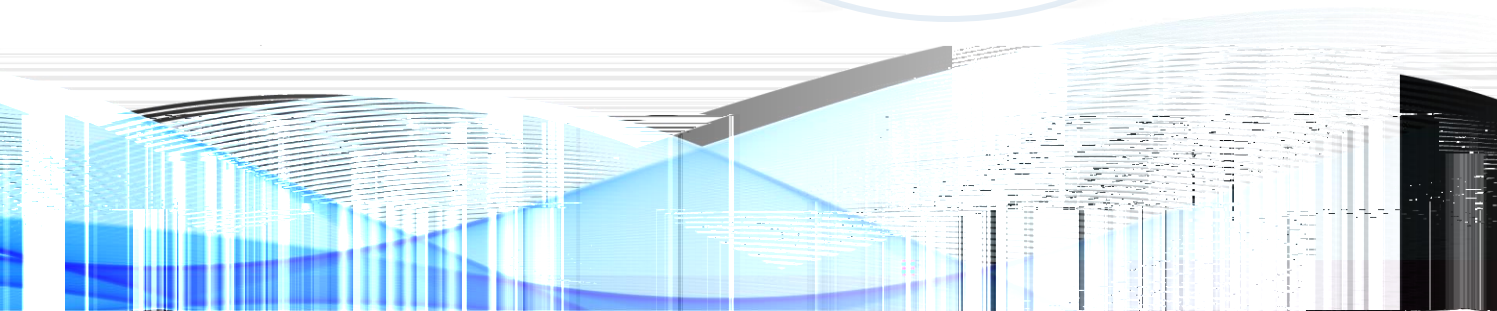


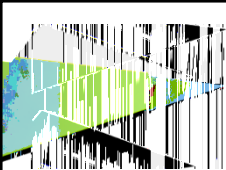






发展策略





免责声明



