



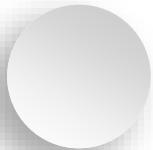
康達國際環保有限公司

Kangda International Environmental Company Limited

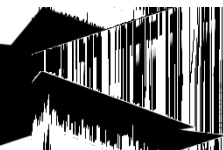
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2024

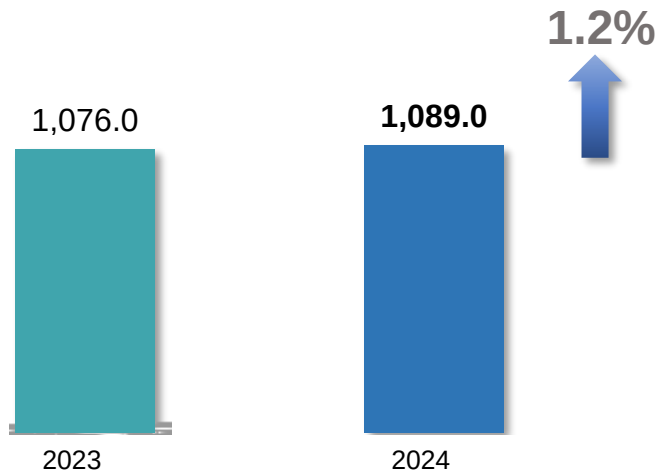
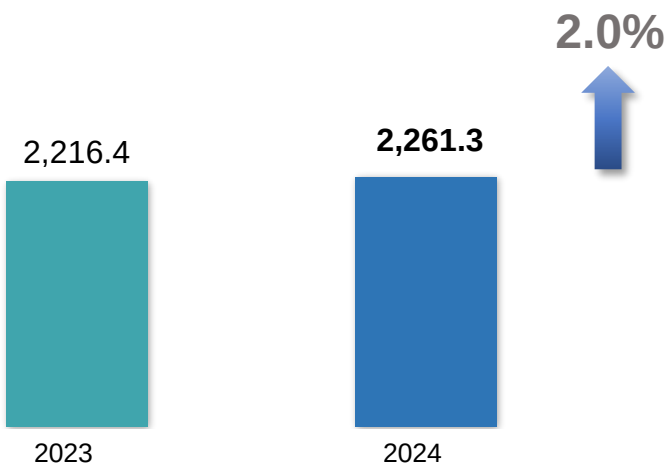
2025 3 31



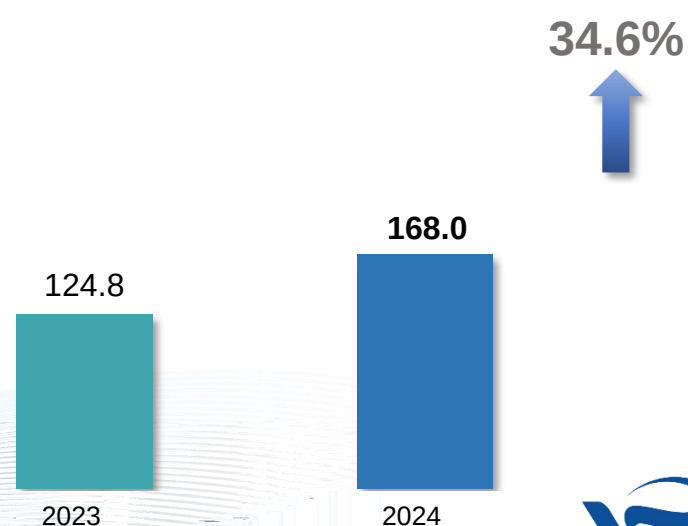
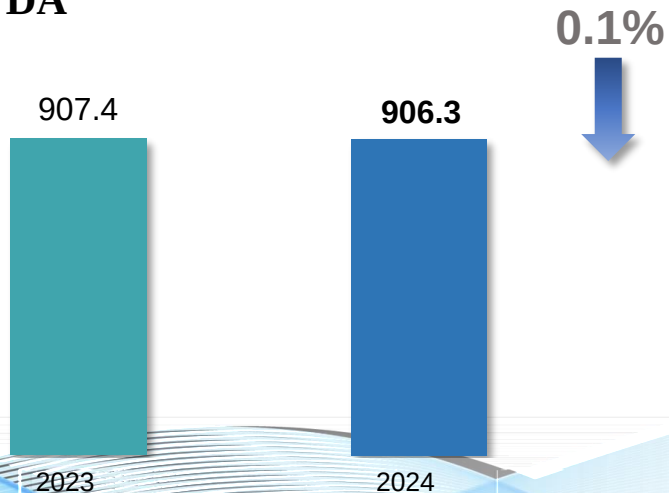


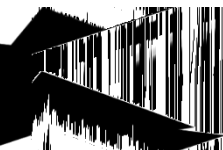


全年业绩回顾

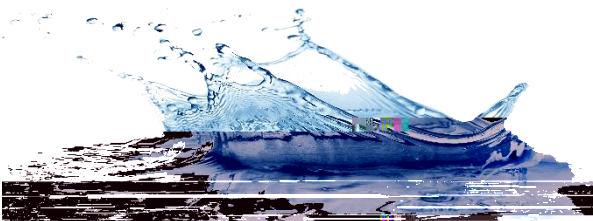


EBITDA

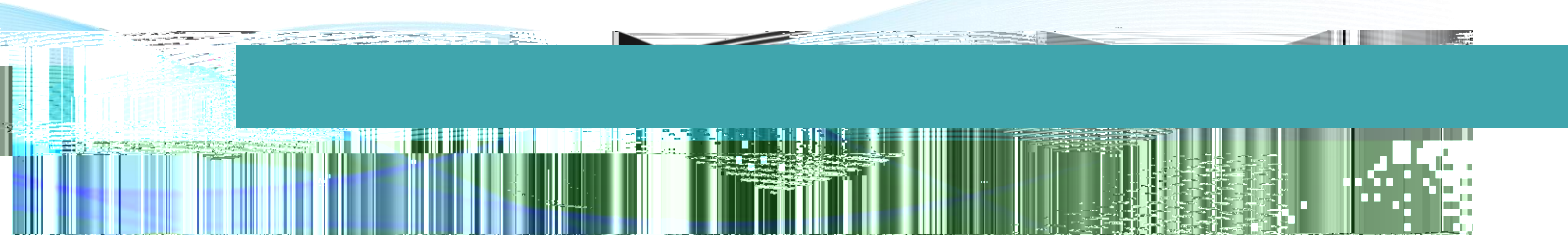
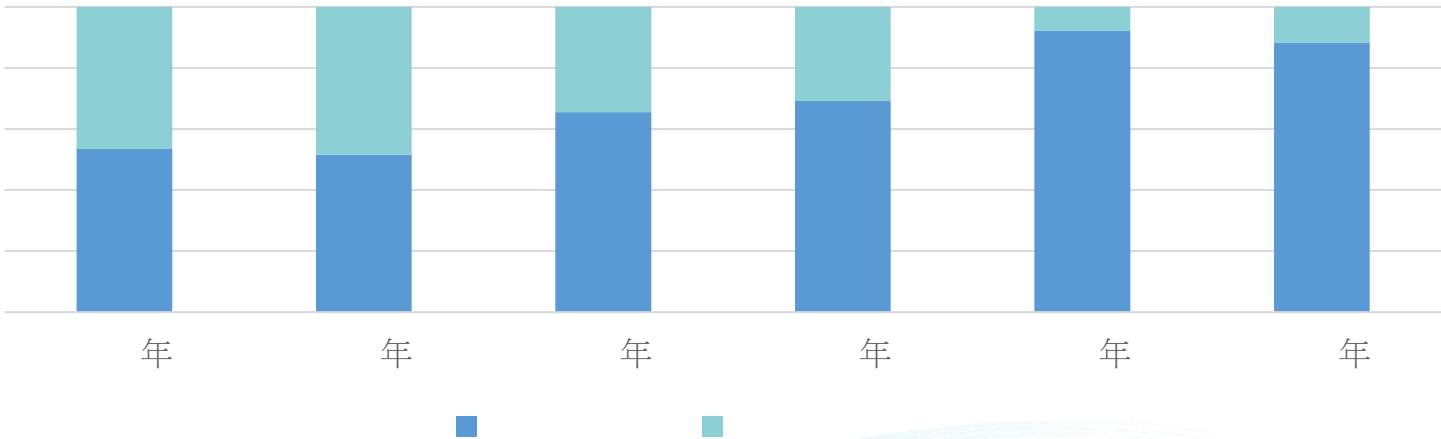


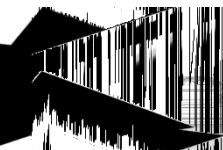


以运营为收入支柱

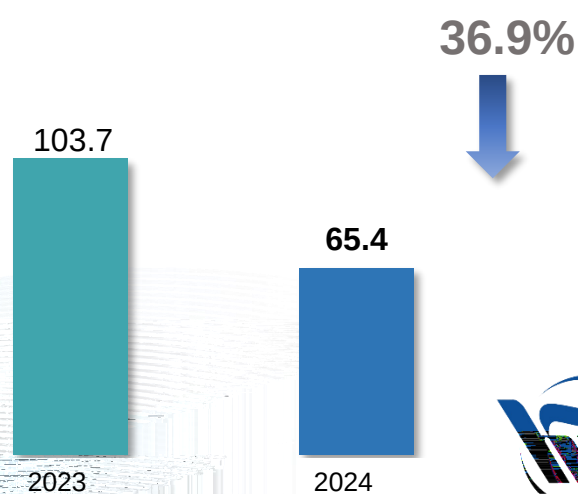
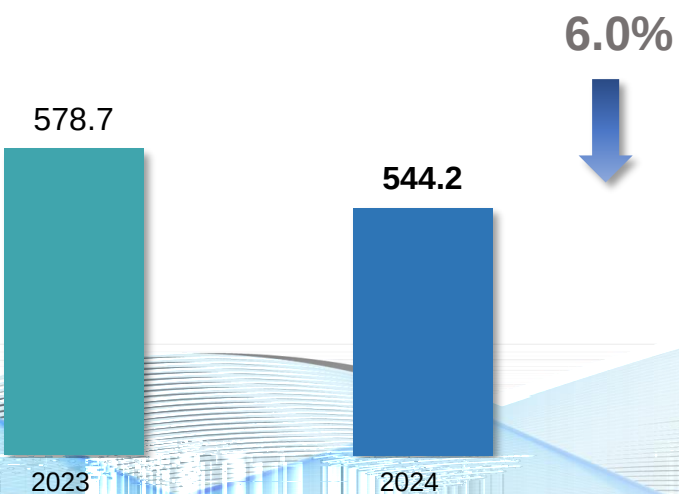
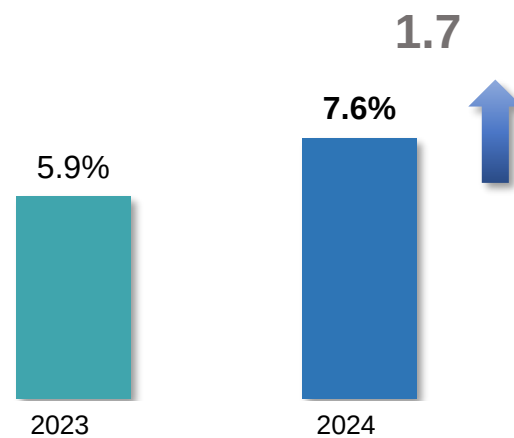
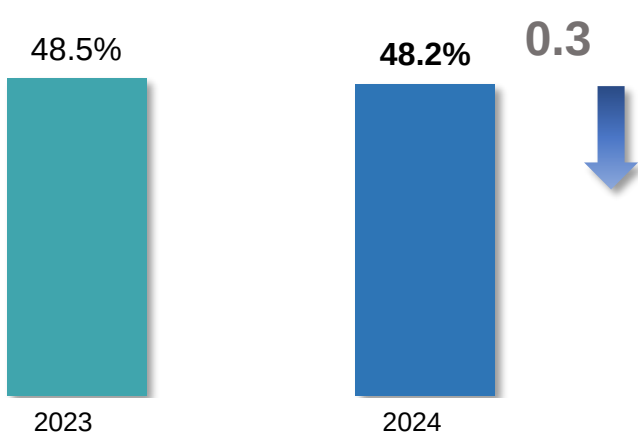
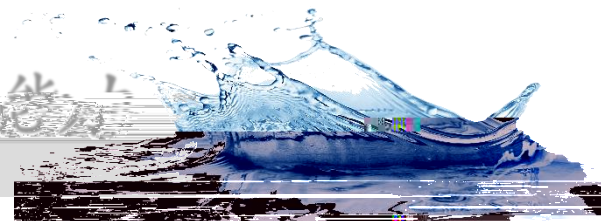


()	2019	2020	2021	2022	2023	2024
	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4	2,261.3
-	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8	1,995.3
-	1,312.9	1,613.1	1,008.5	893.2	173.6	266.0



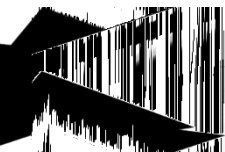


科技引领 创新驱动 产业升级 绿色发展 合作共赢

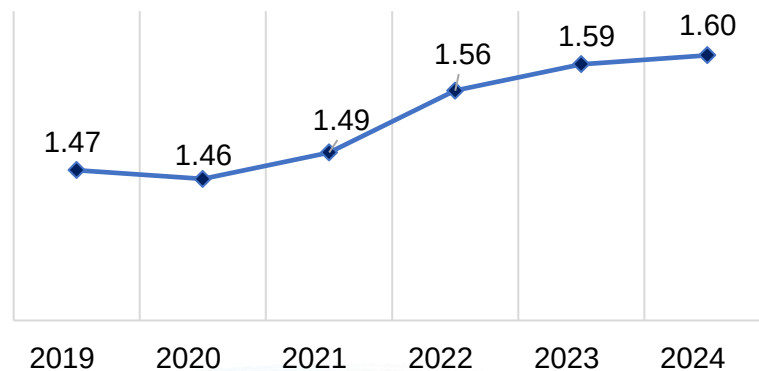
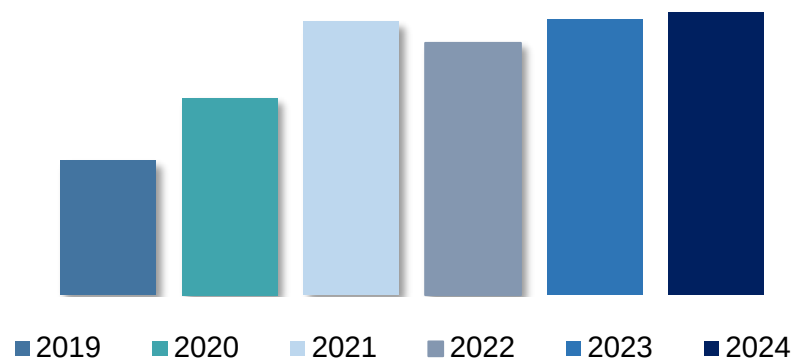
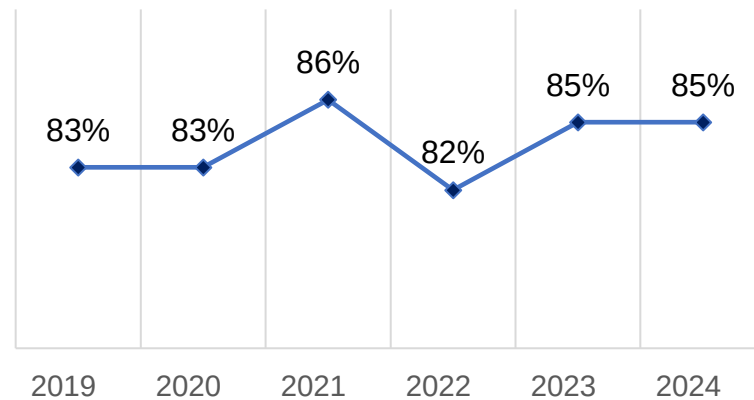
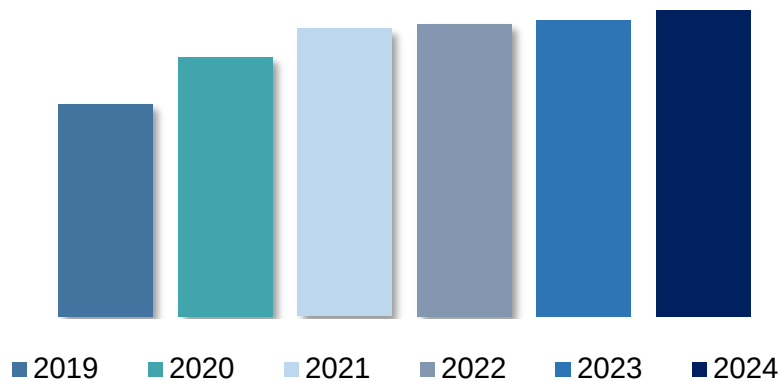
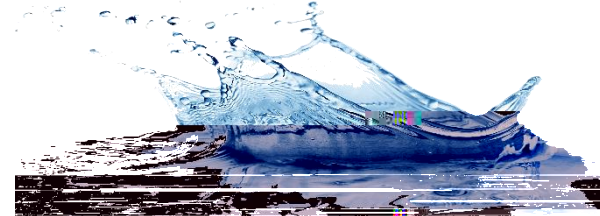


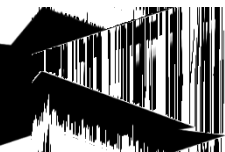
按业务划分之收入组成



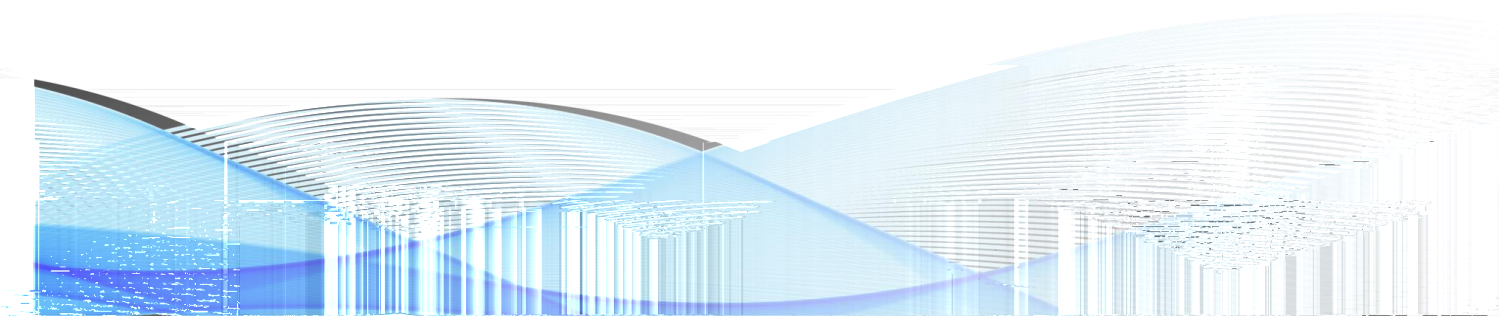
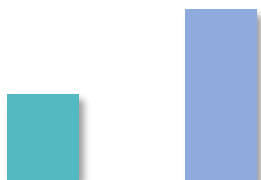


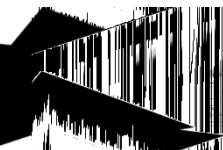
运营业务保持稳健





致力调整水价 提升盈利能力



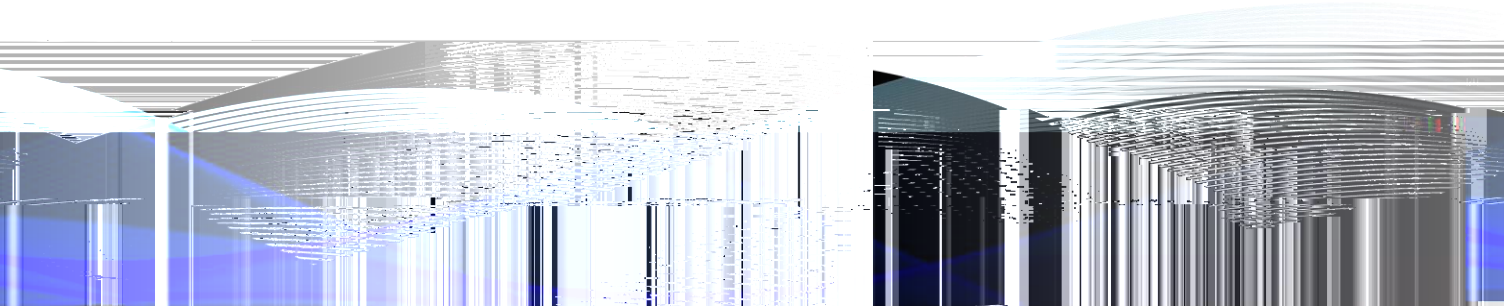


城镇水务项目数量



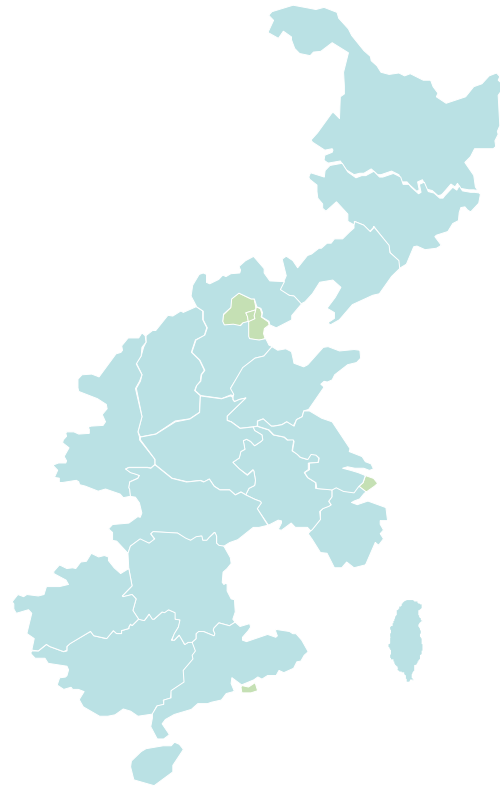
2024 12 31

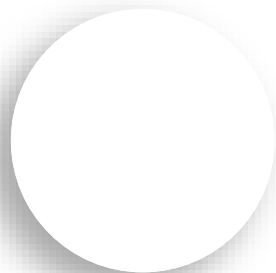
	100	-	2	3	105
/	4	1	-	-	5
	104	1	2	3	110





传统资源型企业与高新技术产业 的商业模式带来持续经营现金流



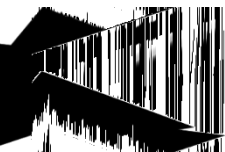


财务回顾 -

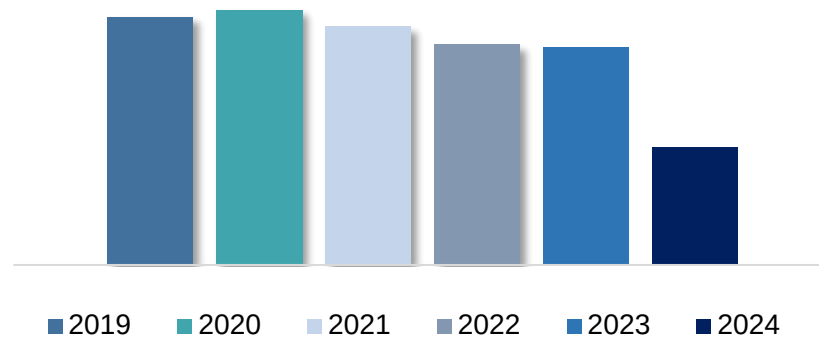
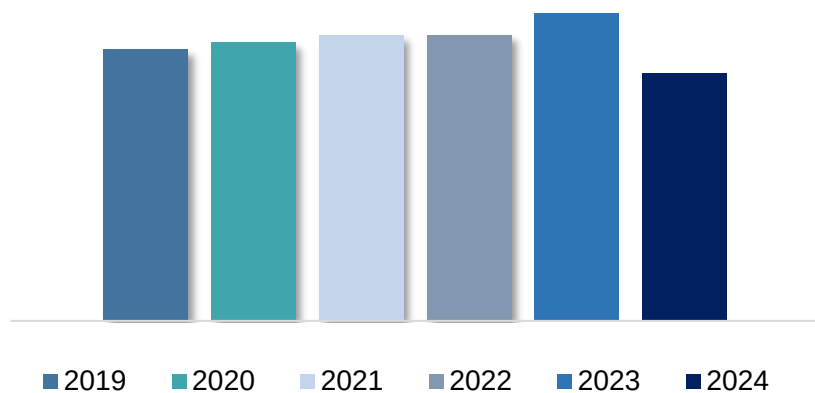
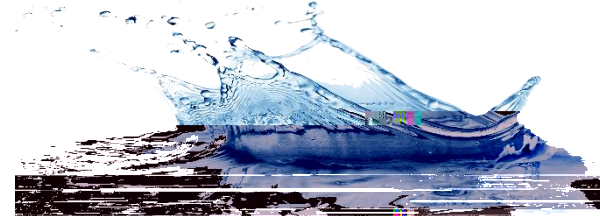
融资管理见成效, 节省利息支出, 提升净利

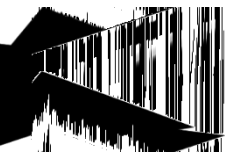
()	2019	2020	2021	2022	2023	2024
	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4	2,261.3
	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0	1,089.0
	41.3%	39.8%	45.8%	43.8%	48.5%	48.2%
EBITDA	1,127.2	1,241.0	1,188.2	1,026.7	907.4	906.3
	557.5	561.8	565.7	566.2	578.7	544.2
	376.9	470.5	412.8	235.7	124.8	168.0
	13.6%	14.1%	14.3%	8.3%	5.9%	7.6%



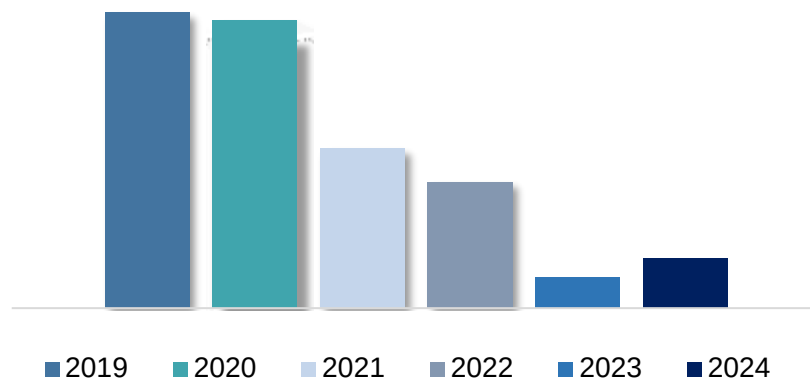
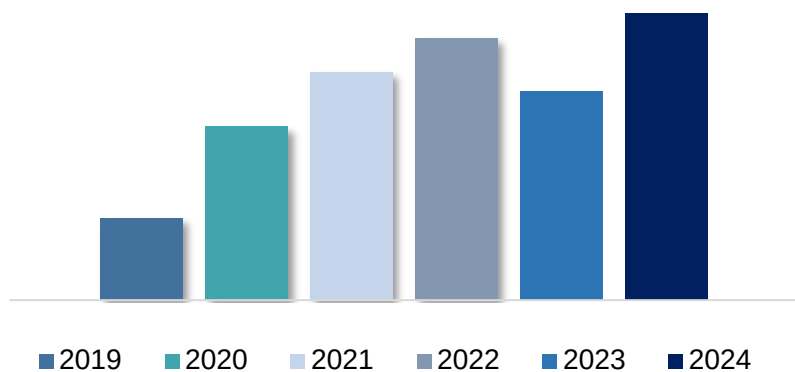
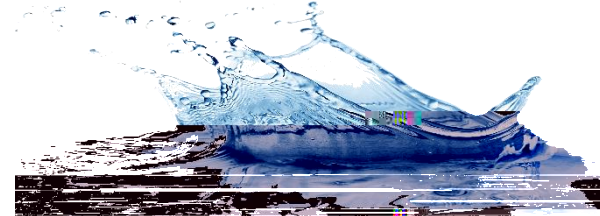


财务回顾



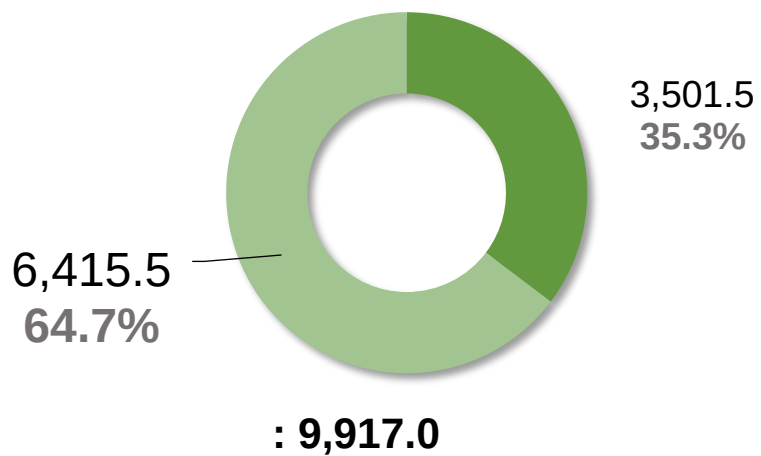


财务回顾

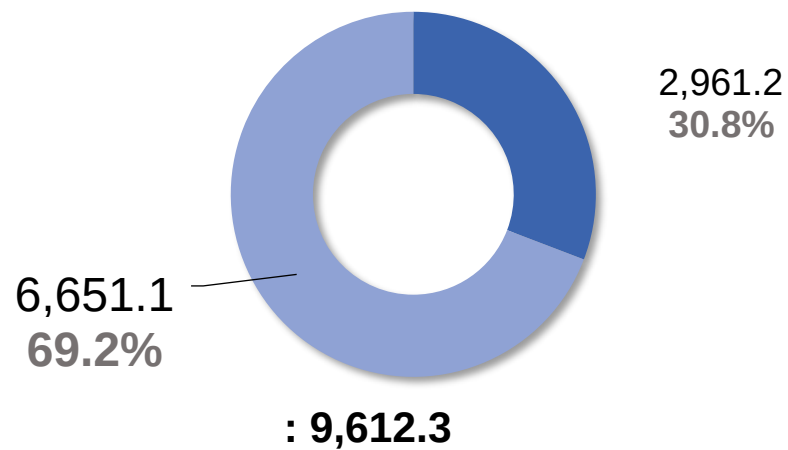


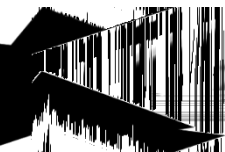
增加长期资产压力—降低短期融资

2023

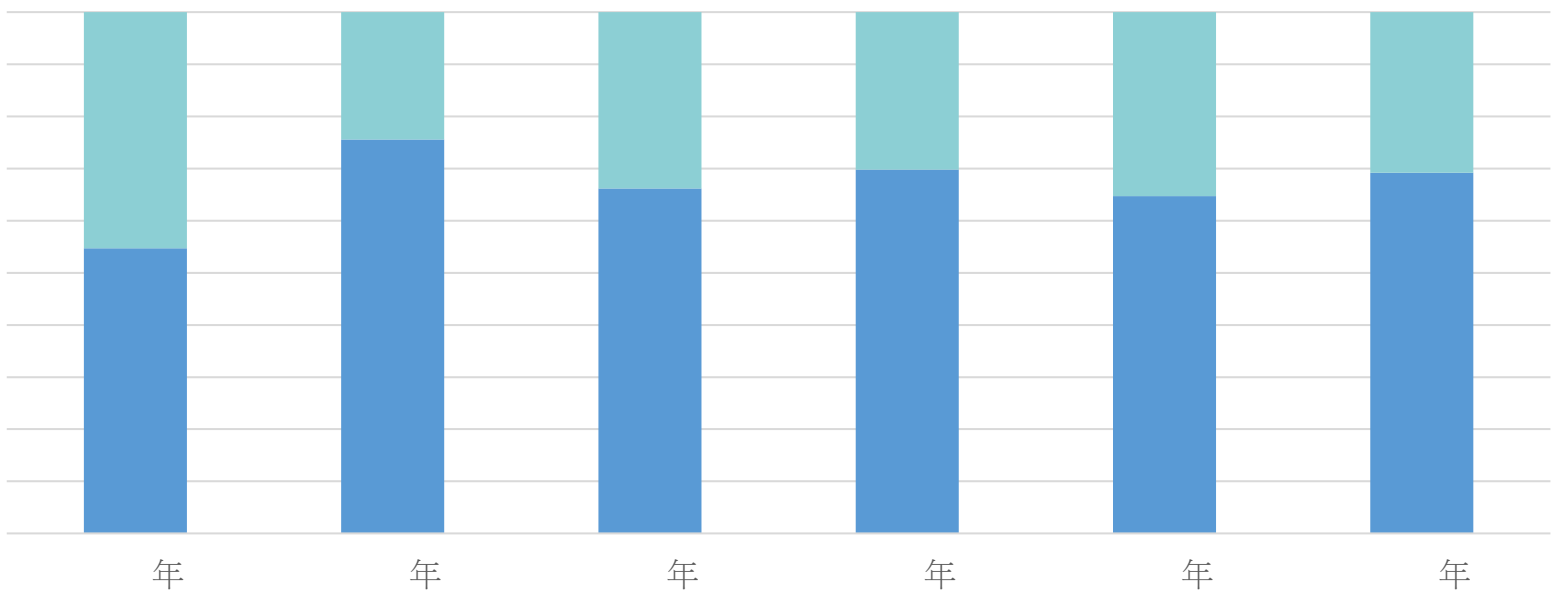
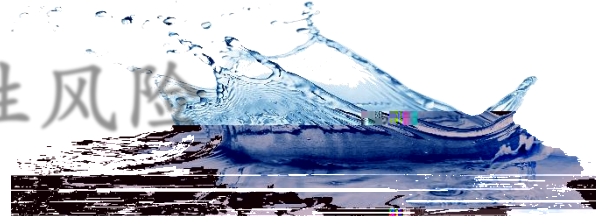


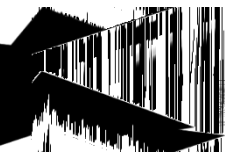
2024



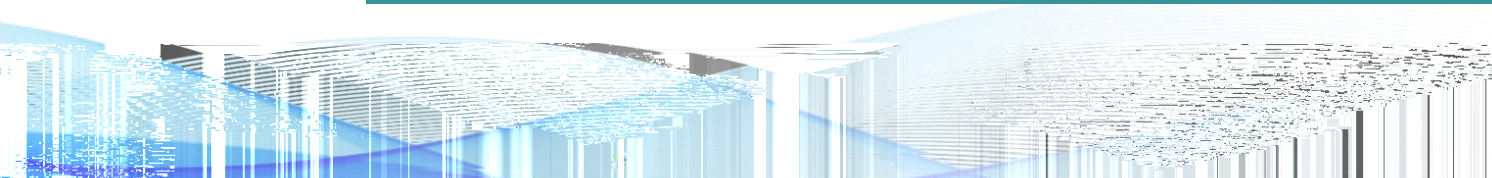
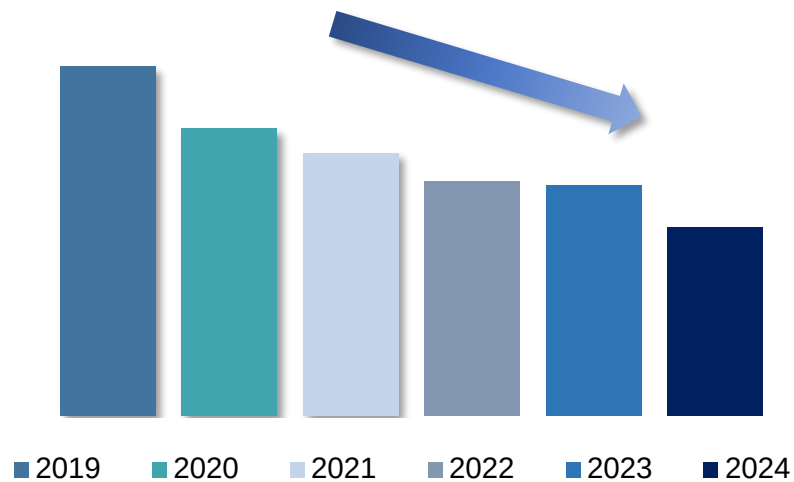
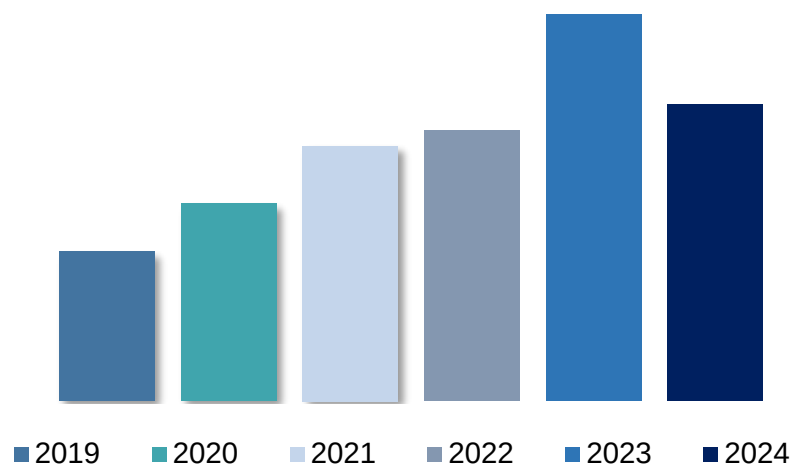
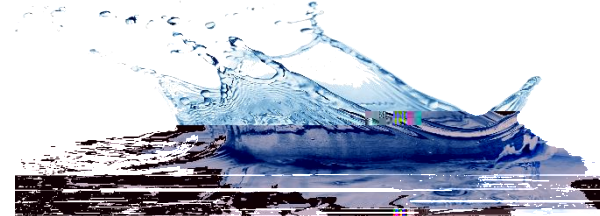


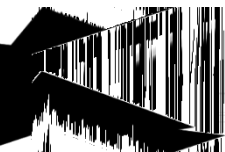
持续优化负债结构，管控流动性风险



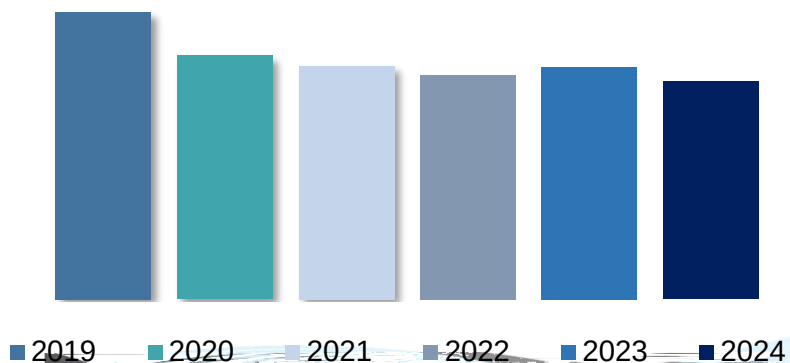
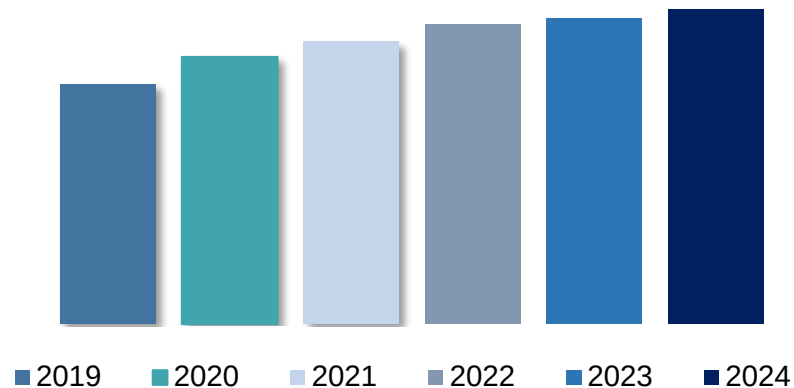
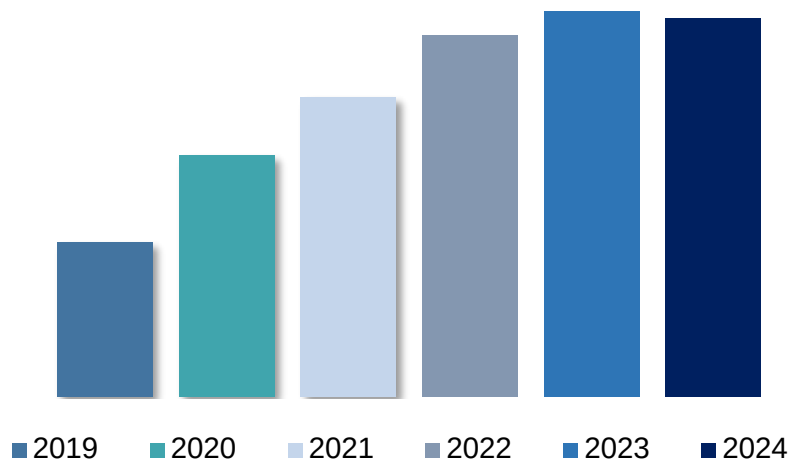
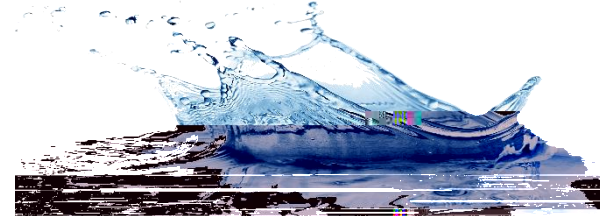


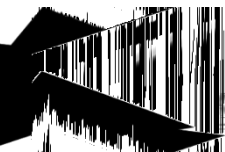
业绩增长表现



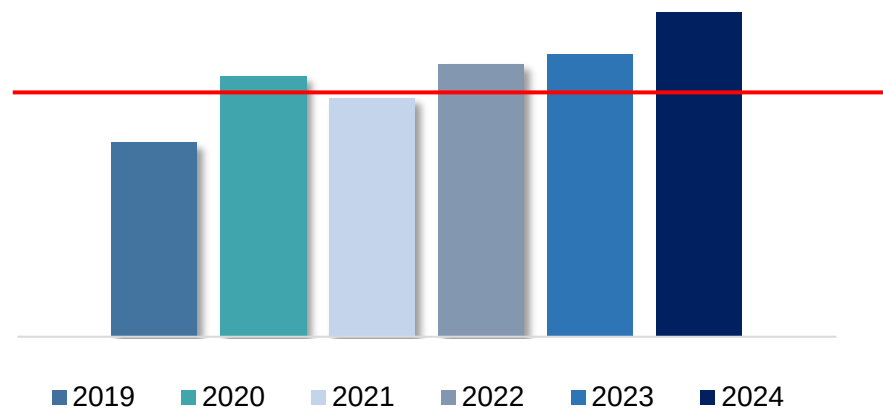
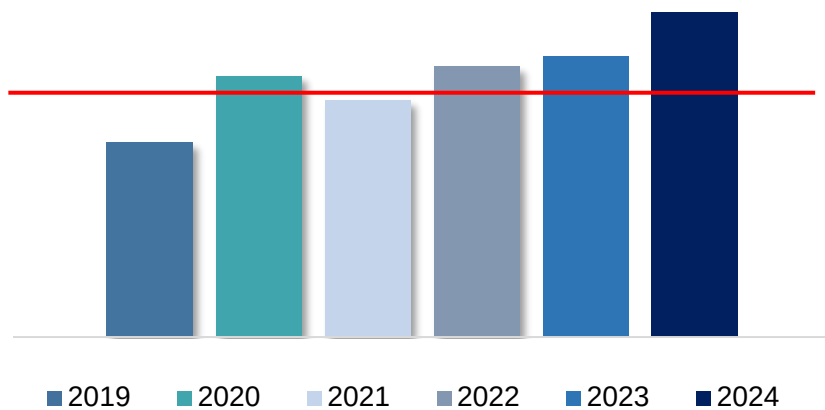
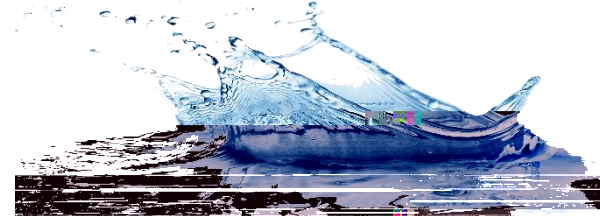


资产负债表表现



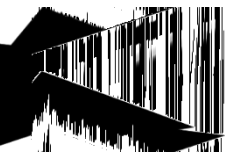


资产负债表现

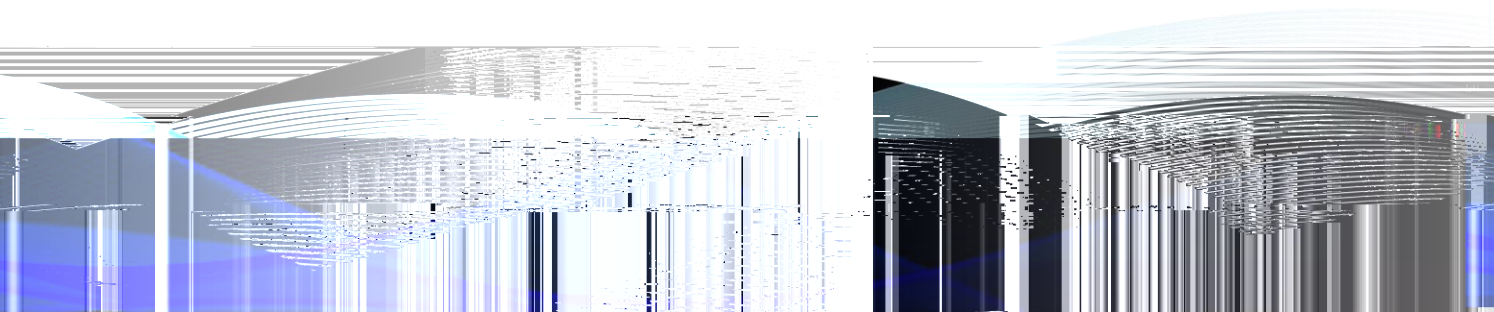
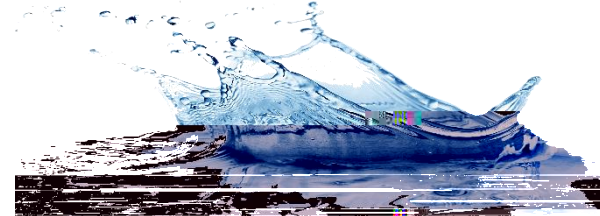


3

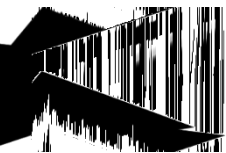




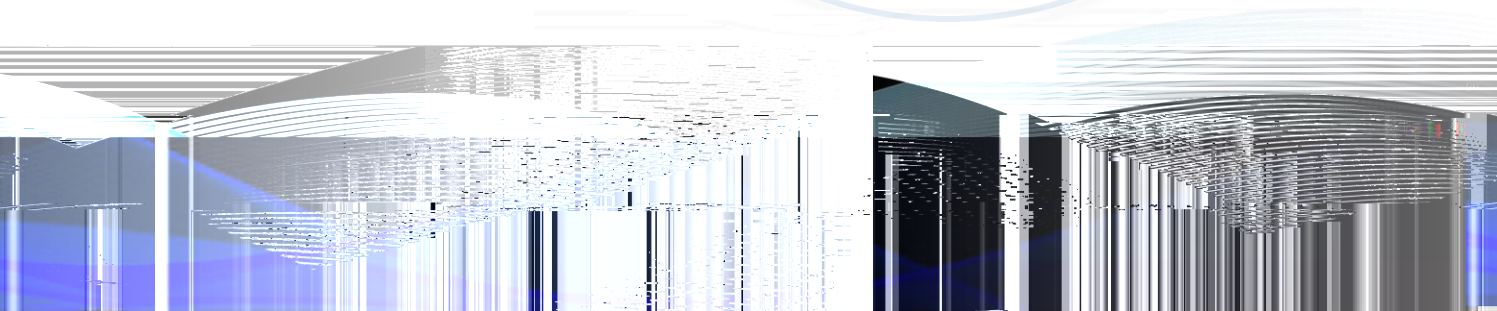
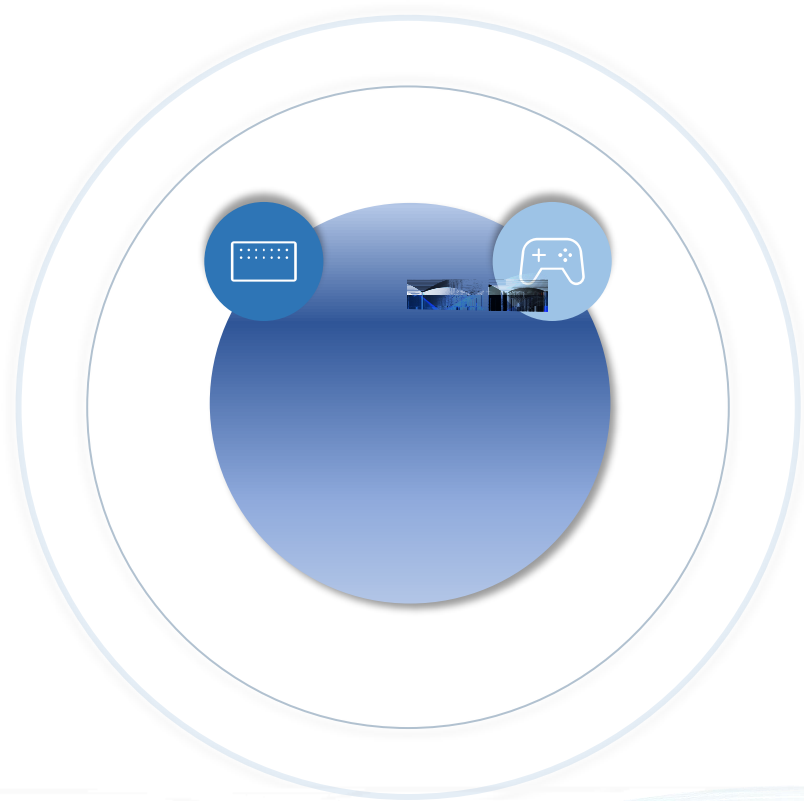
重点事件

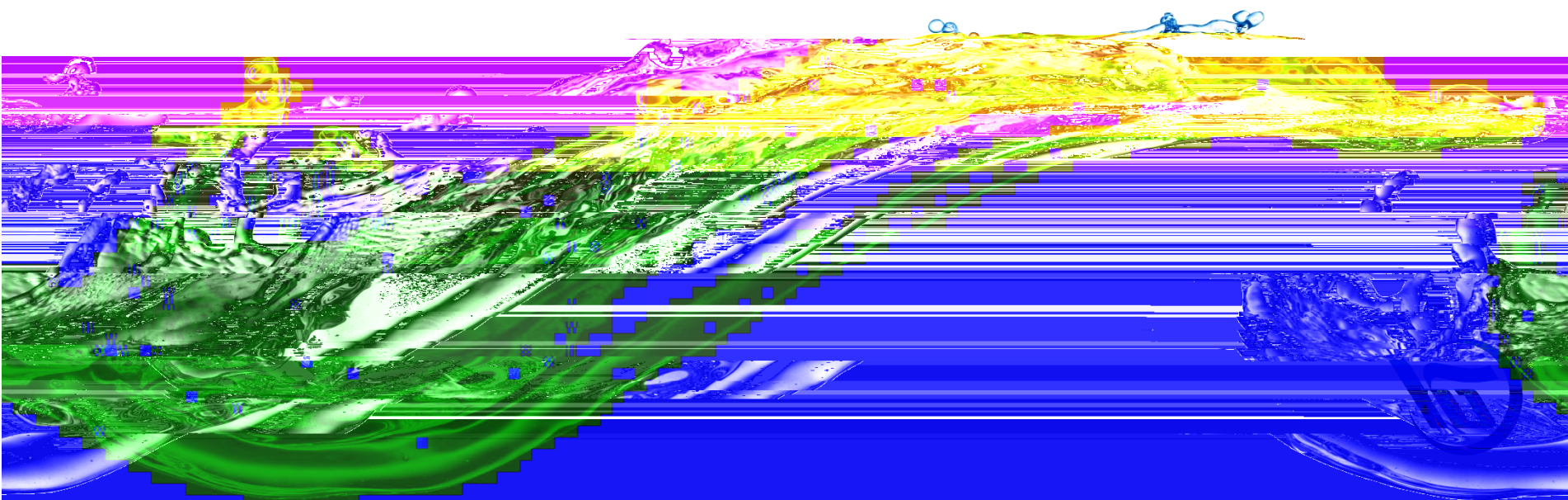






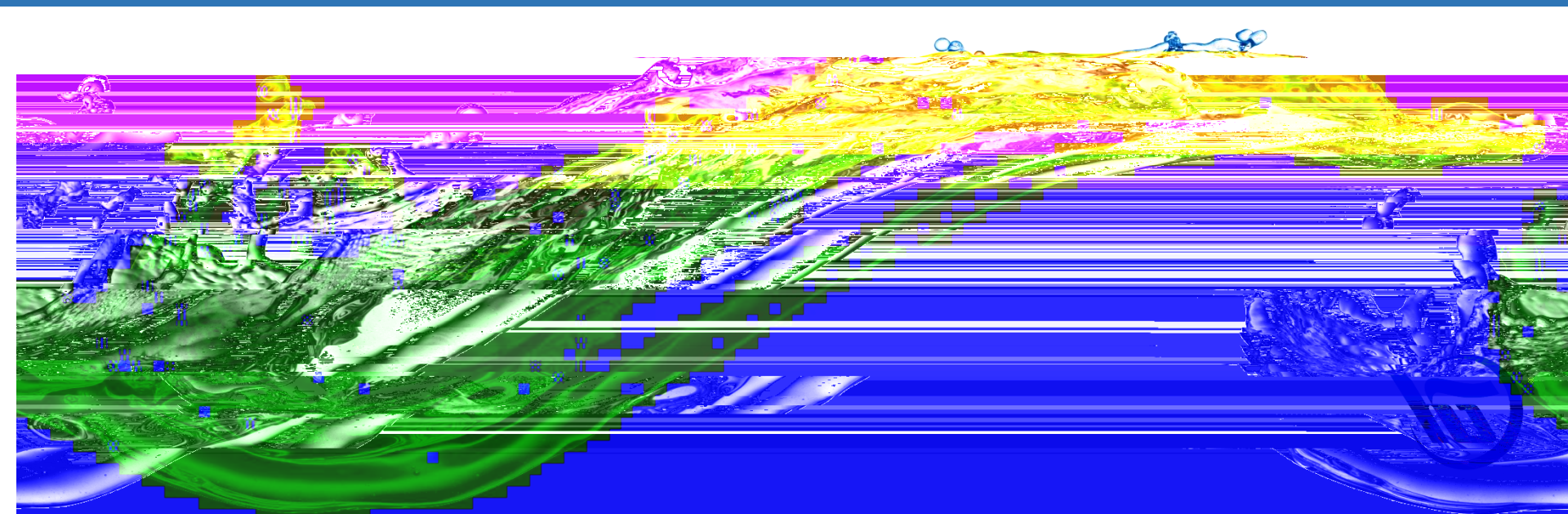
发展策略

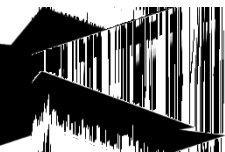




Q&A Session

APP或PC端用户, 请点击“麦克风”标志后选择“申请发言”, 排队等候。





免责声明

