



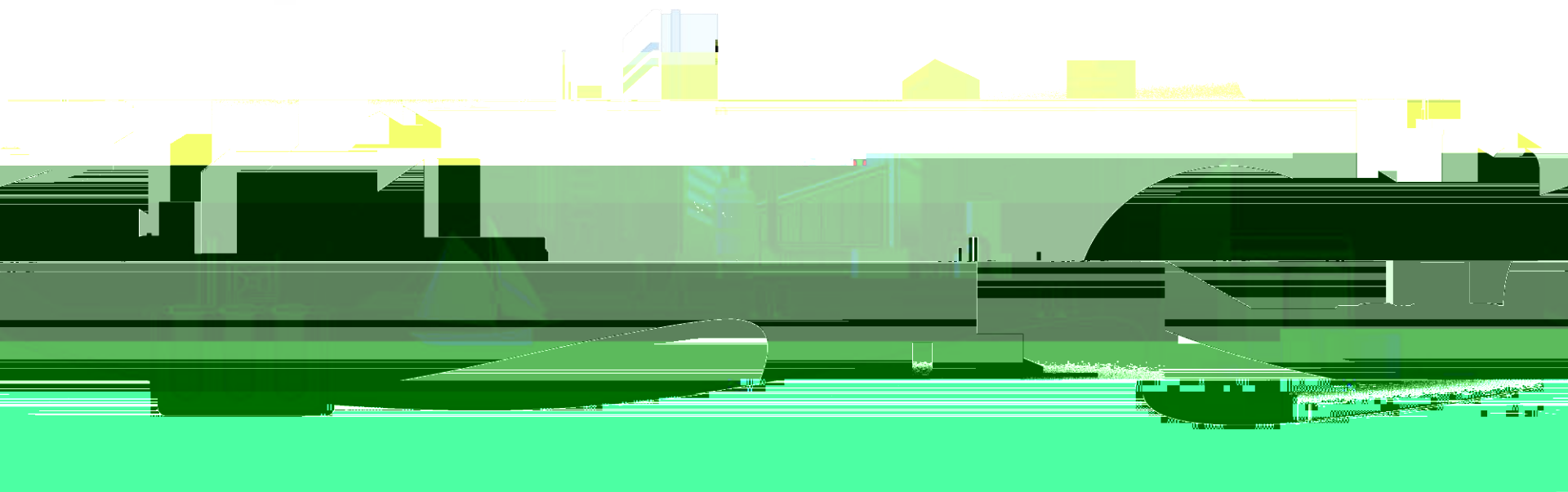
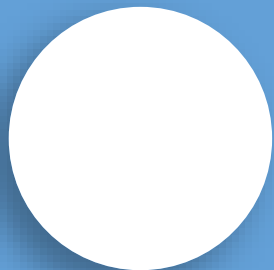
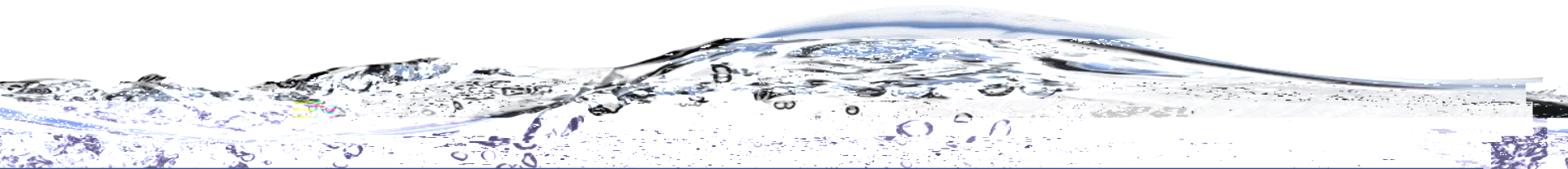
康達國際環保有限公司

Kangda International Environmental Company Limited

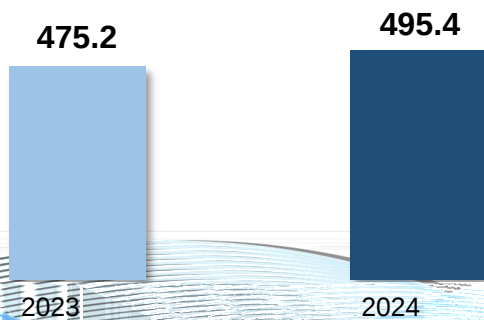
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

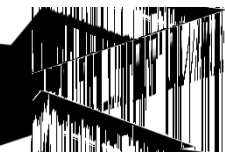
2024 8 29



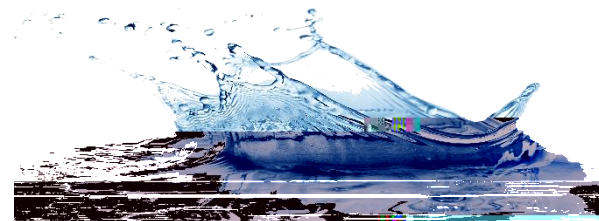


中期业绩亮

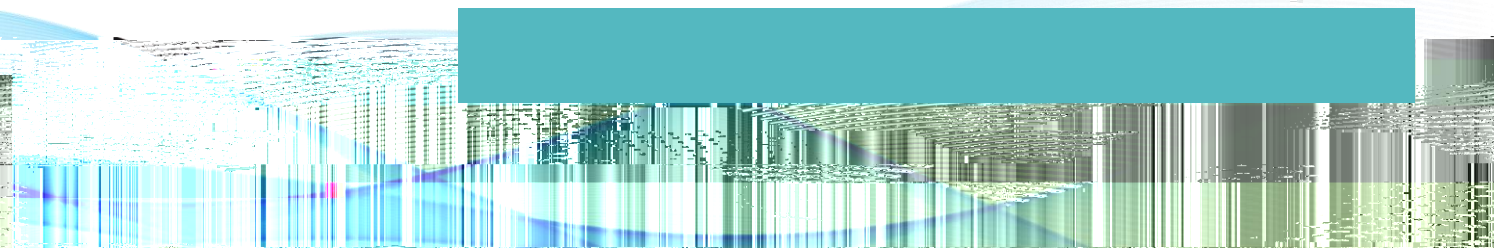
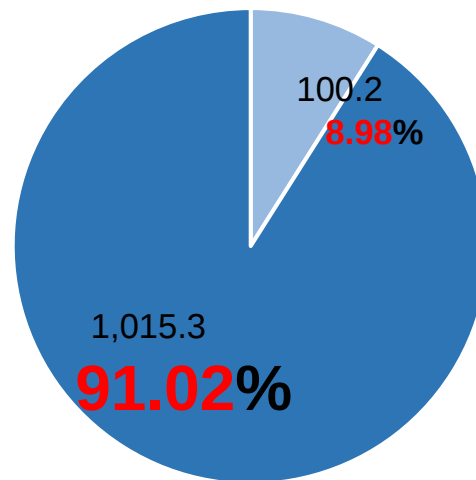
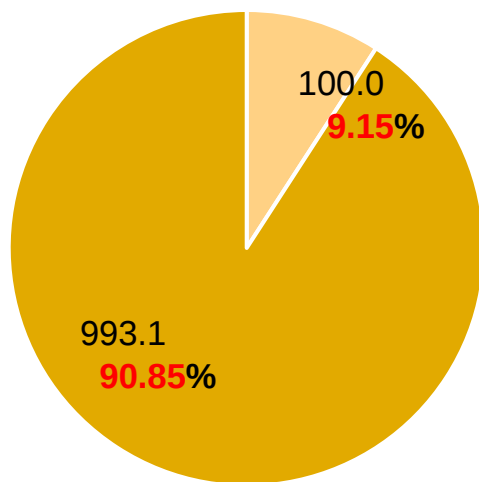




高度专注运营业务，兴、稳定增长

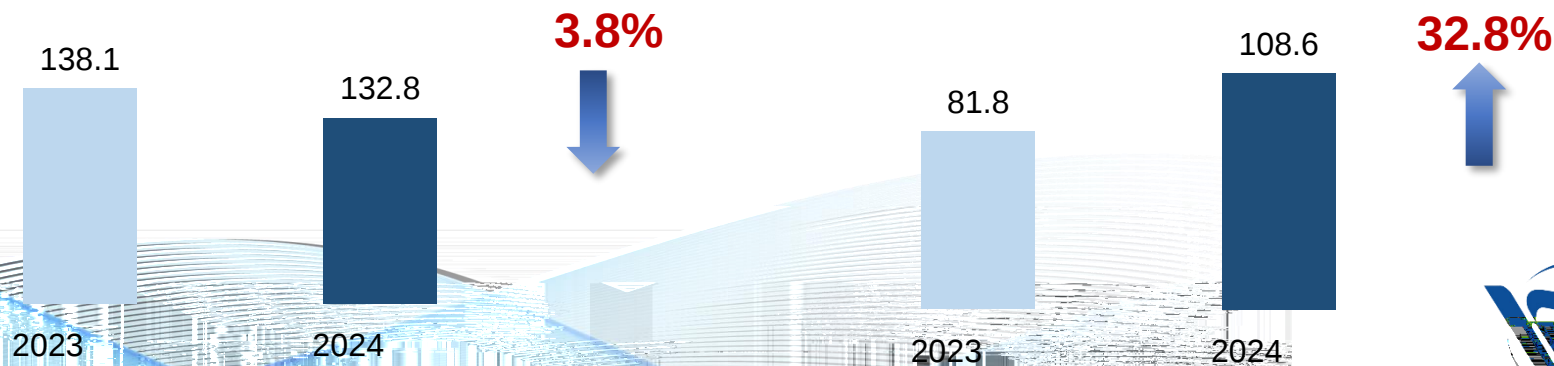
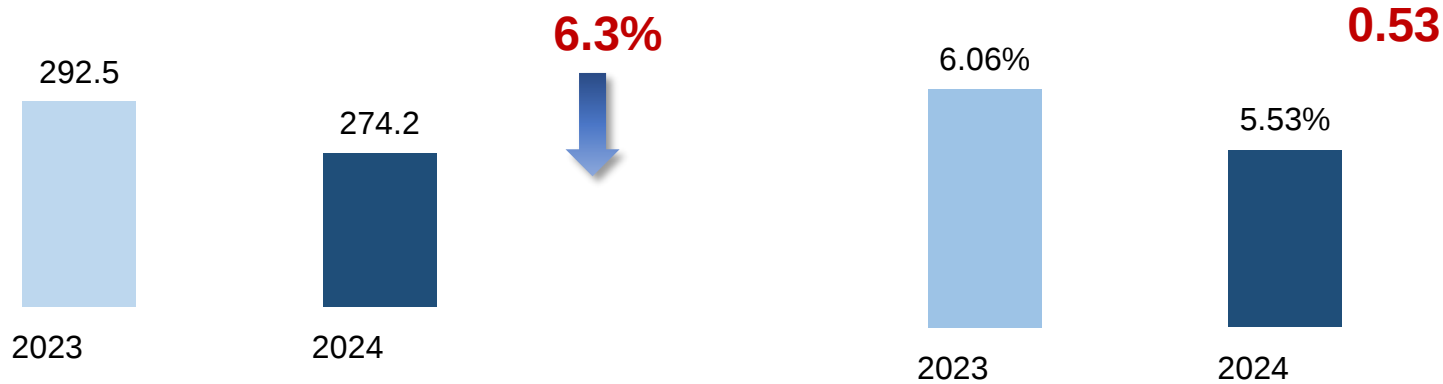
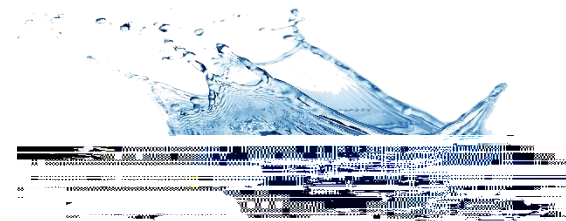


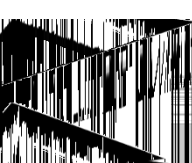
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%



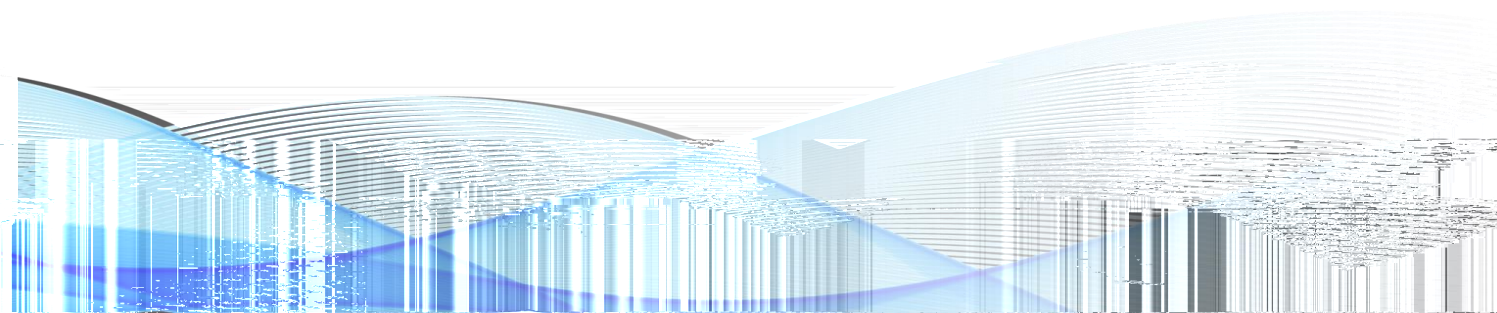
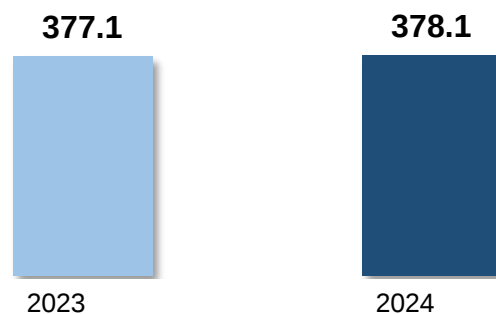
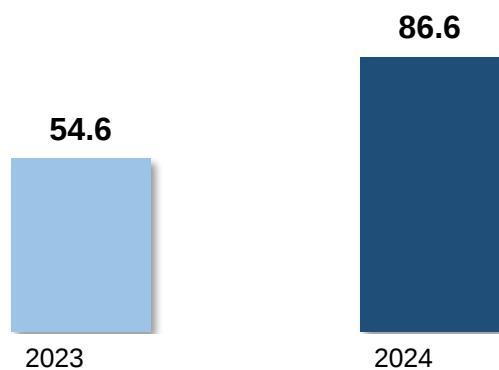
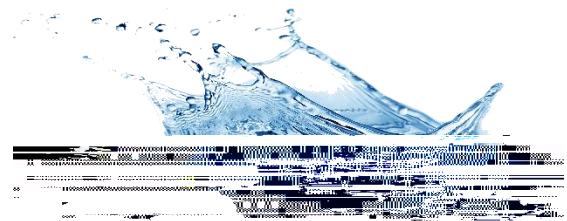


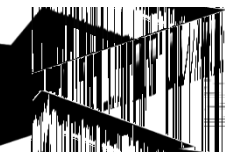
融资成本下降及资产处置提升净利润



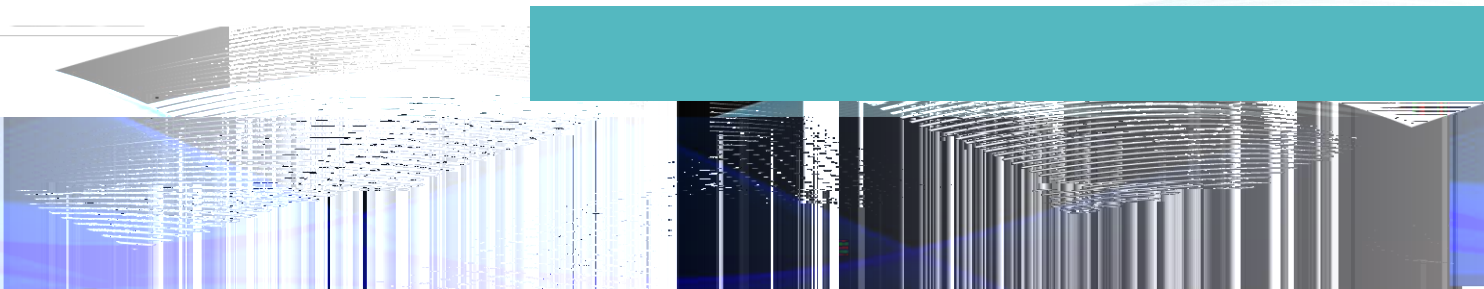
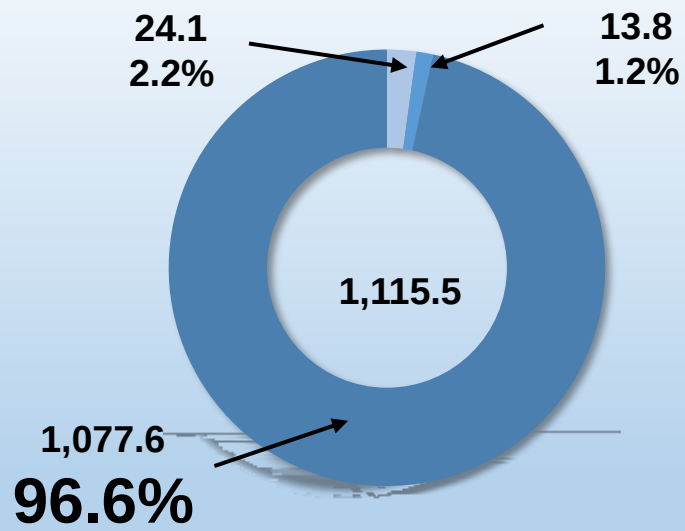
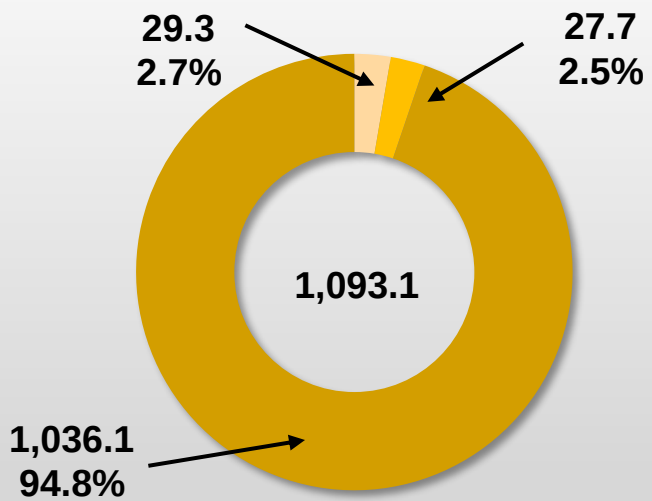
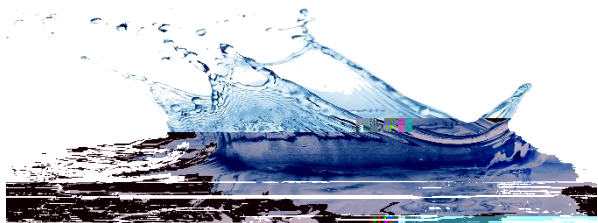


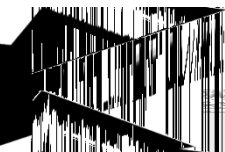
继续严控资本性支出,维持现金水平



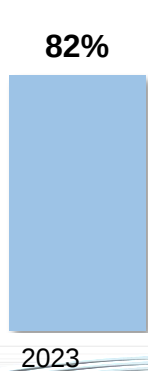
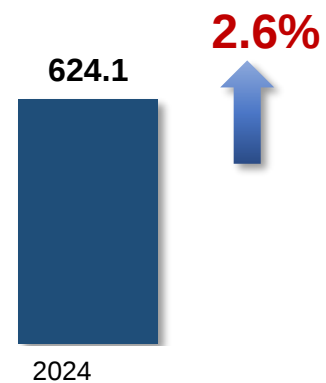
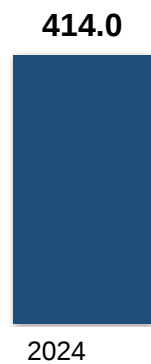
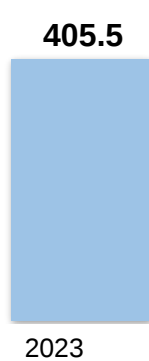
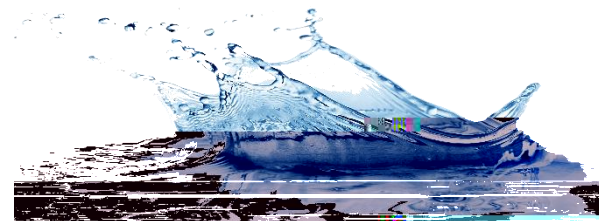


上海城市供水工业



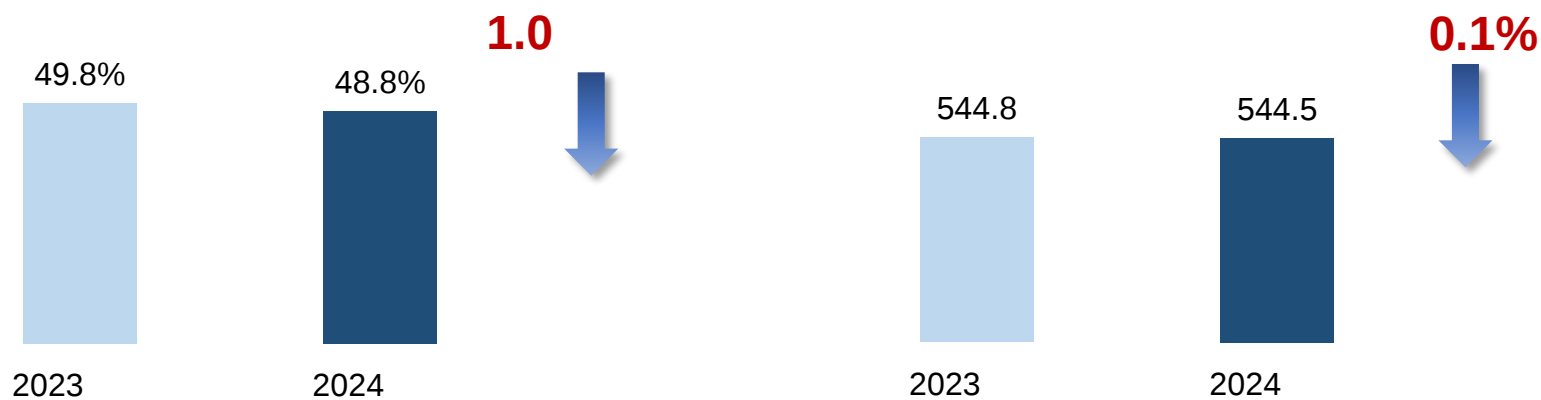
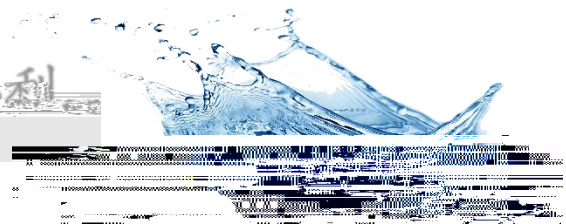


运营业务保持稳中有升



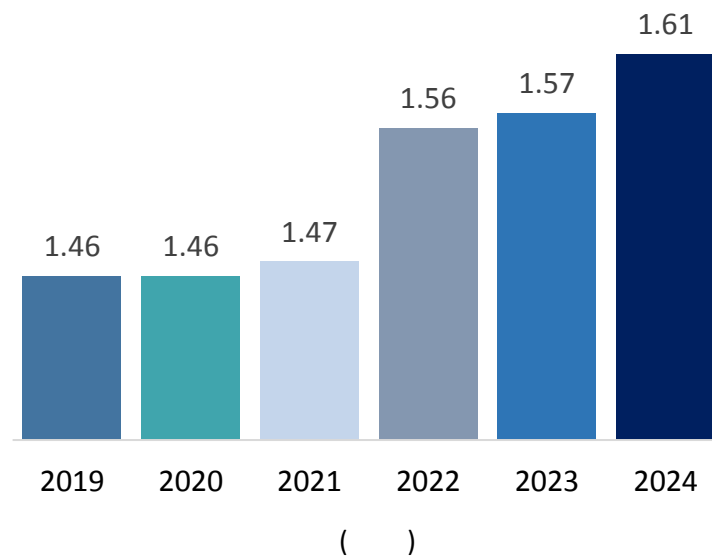
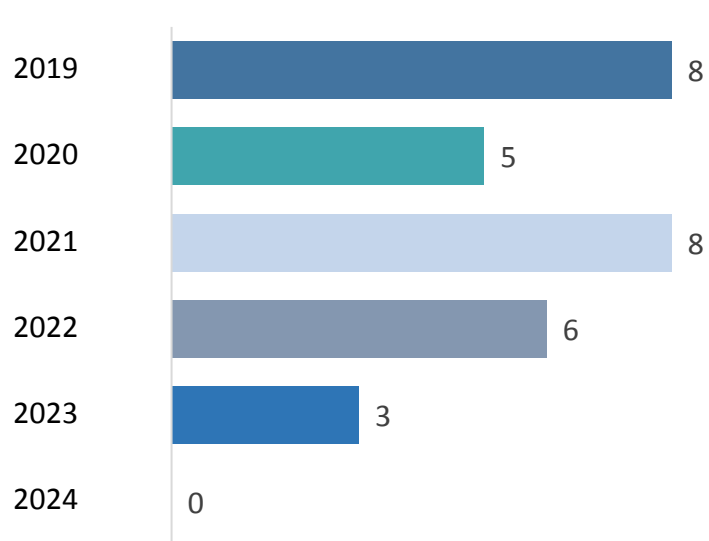
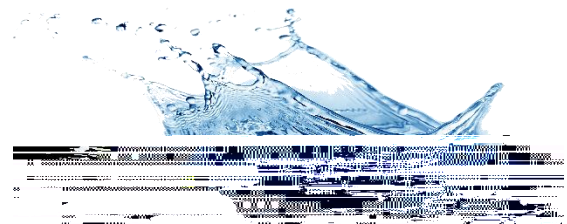


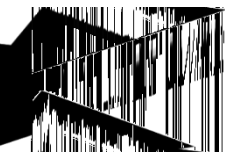
运营成本上升及新投产项目的折旧摊销令毛利及毛利率略有下降



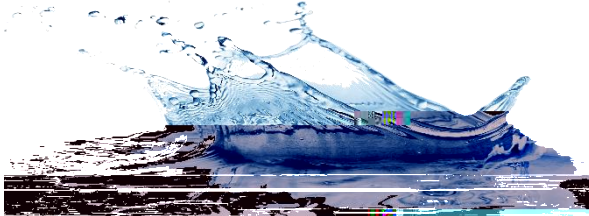


疫情期间水价调整工作滞后, 影响利润





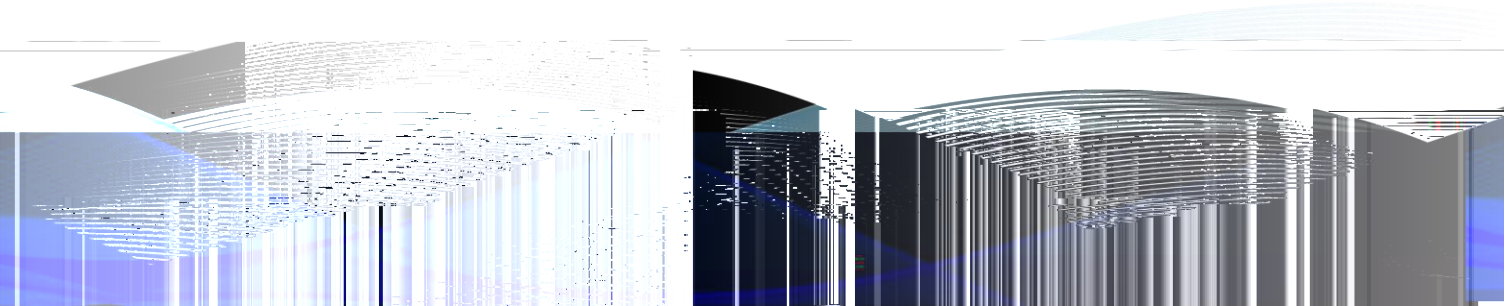
城镇水务项目数量

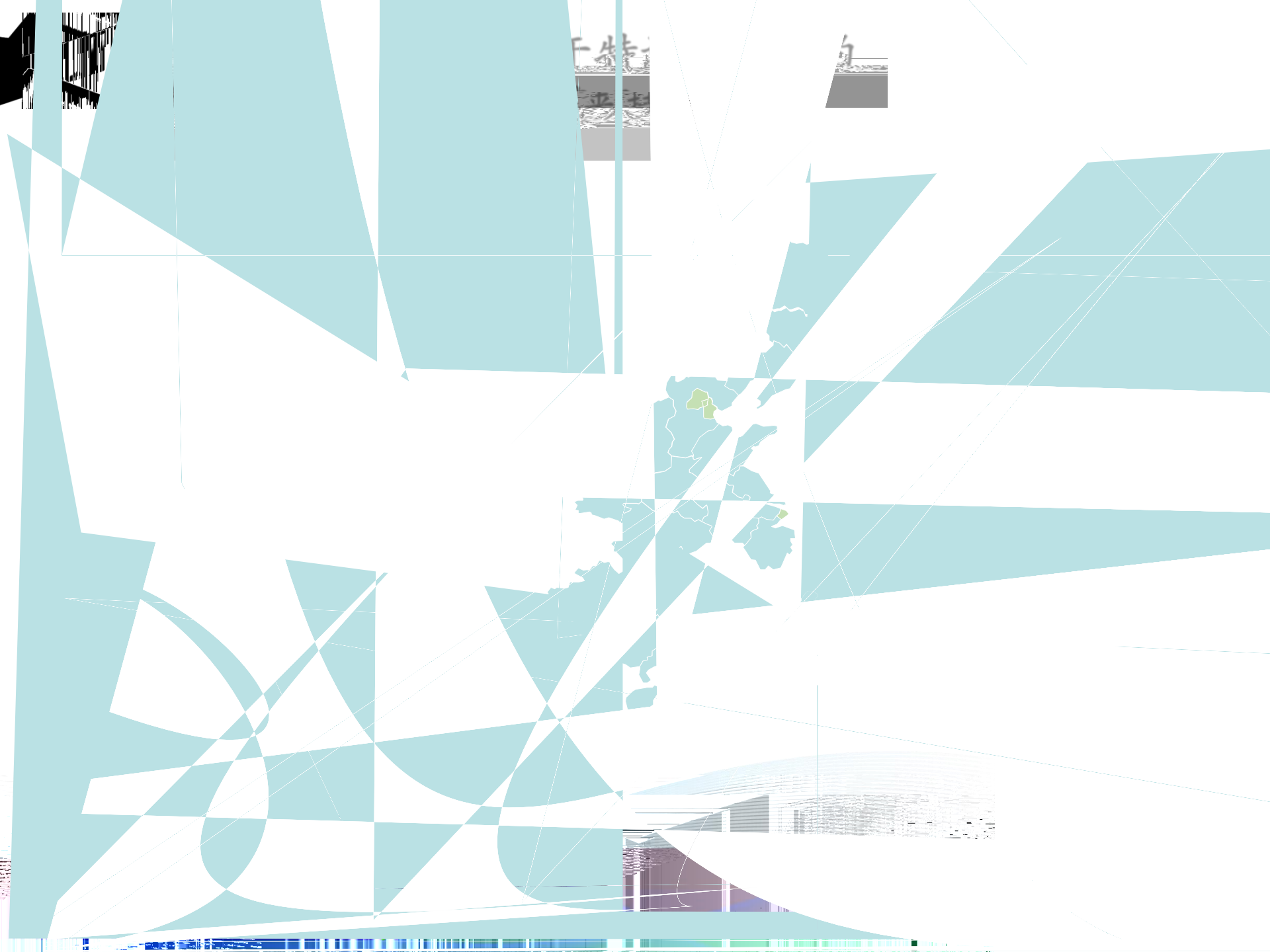


2024 6 30

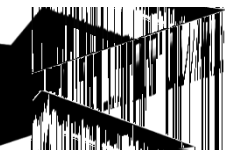


	100	-	2	3	105
/	6	1	-	-	7
	106	1	2	3	112



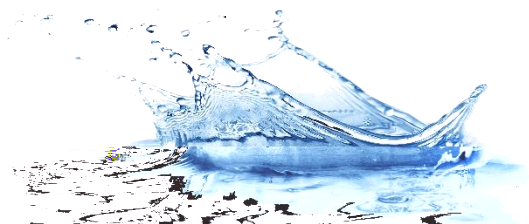




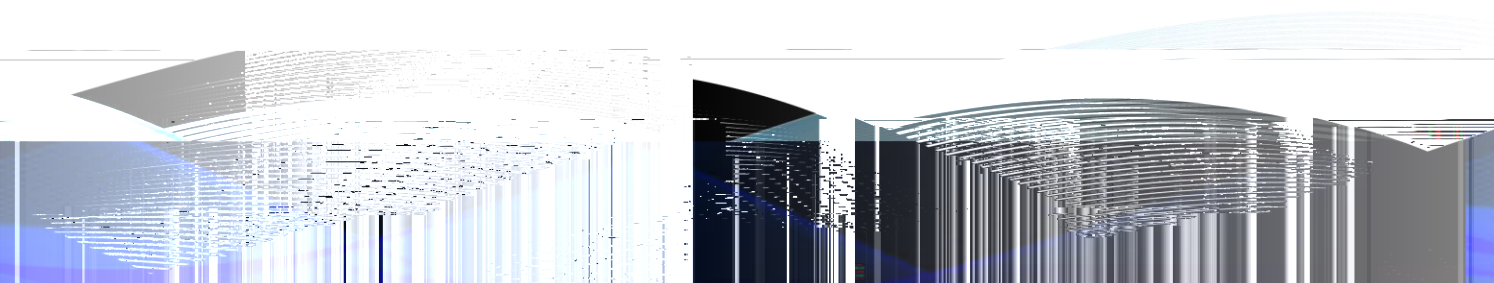


财务回顾 -

渡过经营逆境, 盈利能力回升

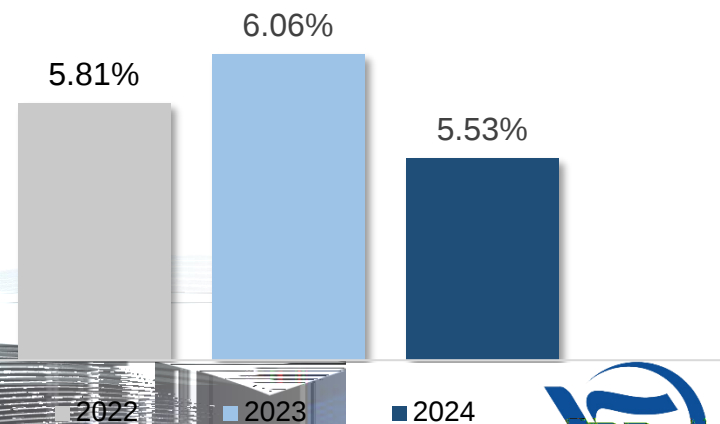
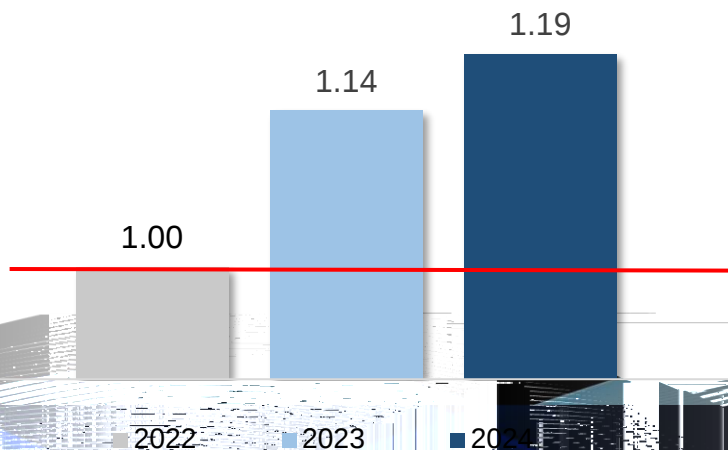
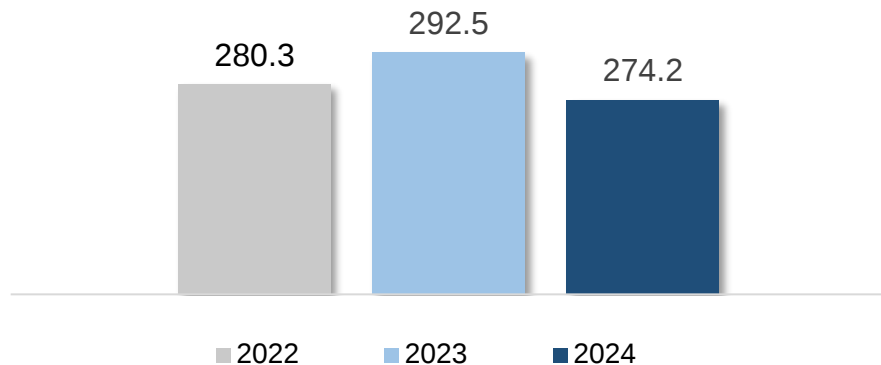
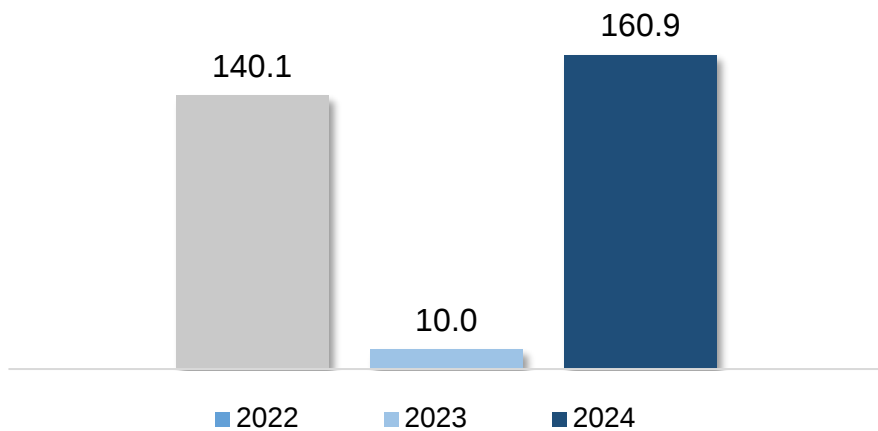


()	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%

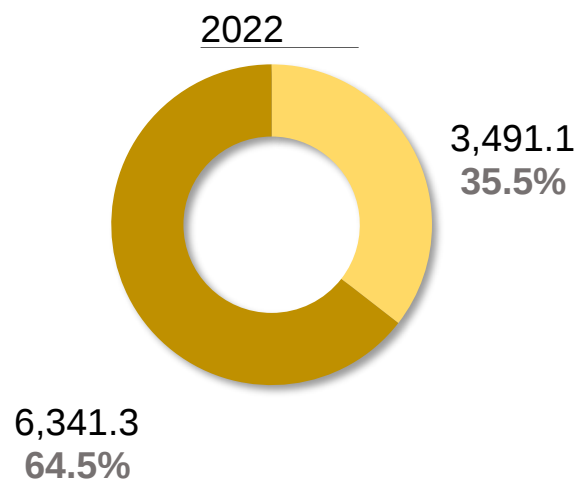


财务回顾 -

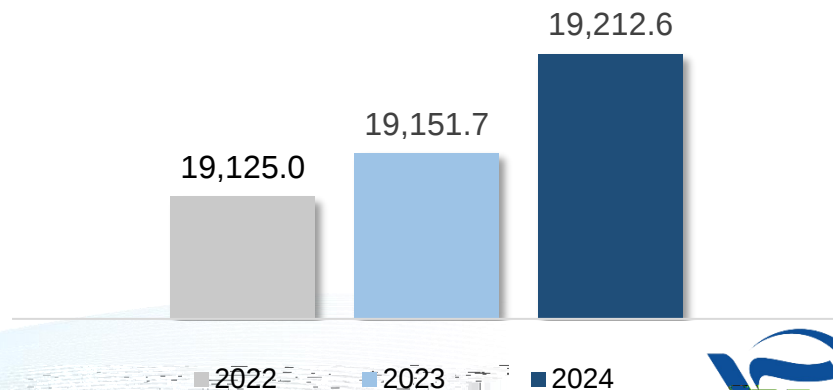
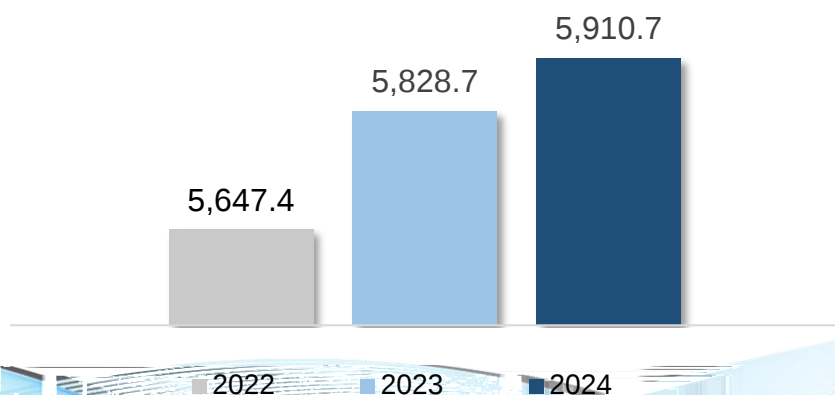
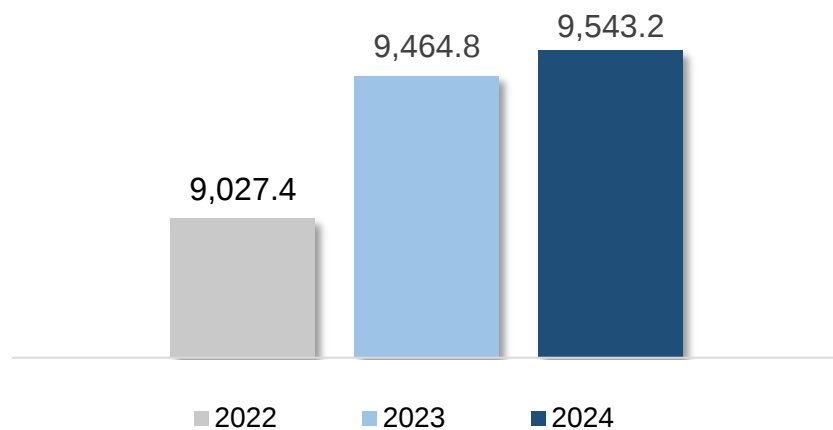
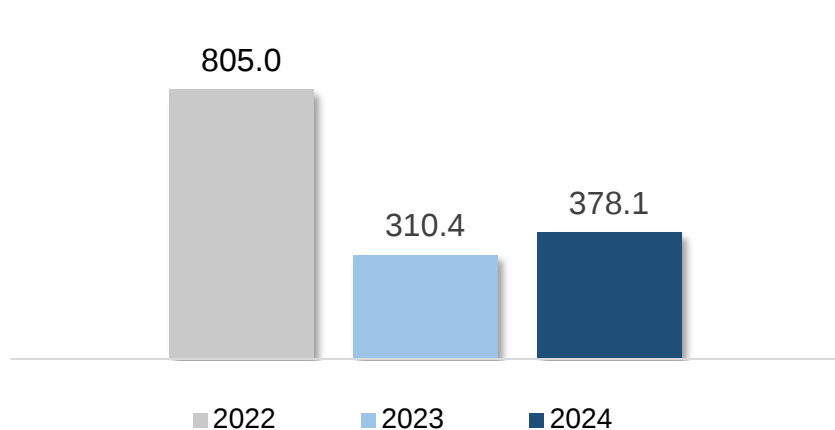
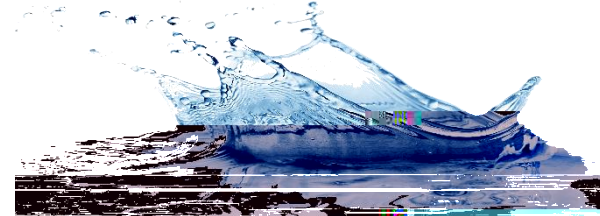
融资成本下降, 流动性指标更优

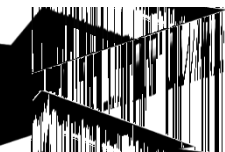


平衡长/短期负债结构

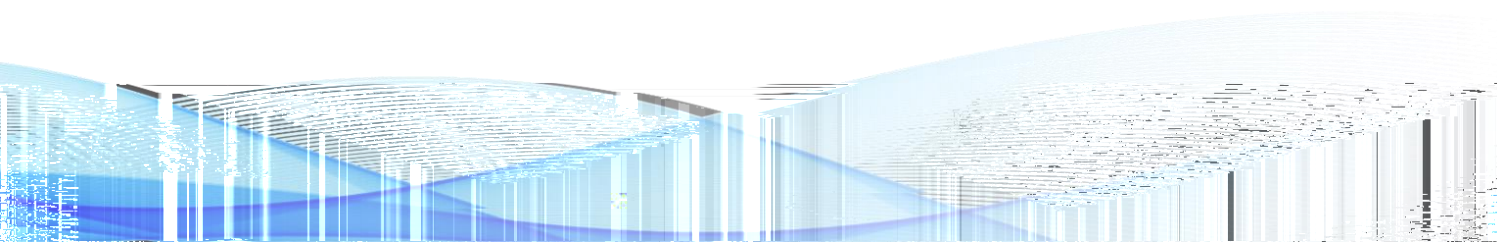
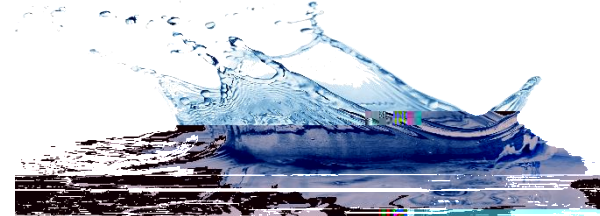


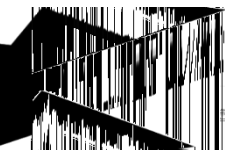
资产负债表要点



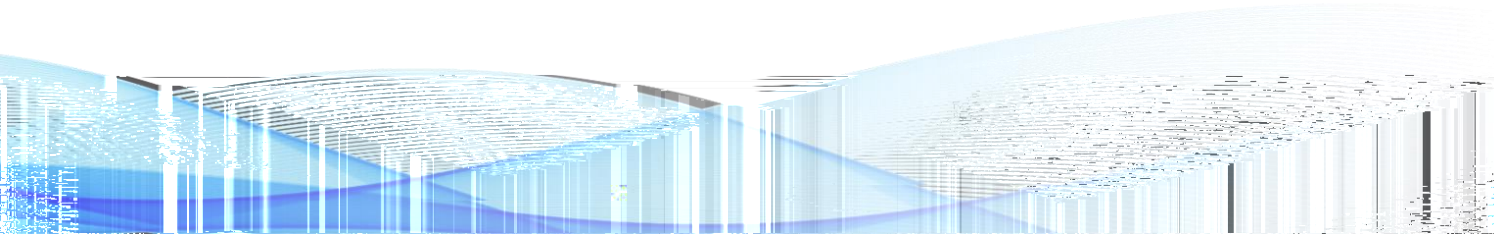
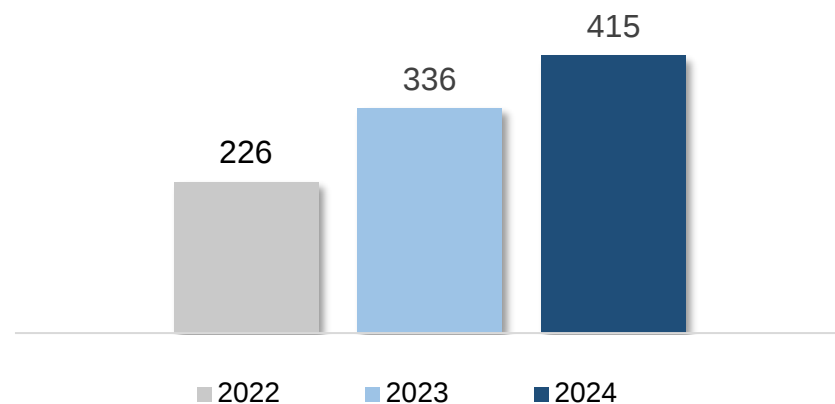
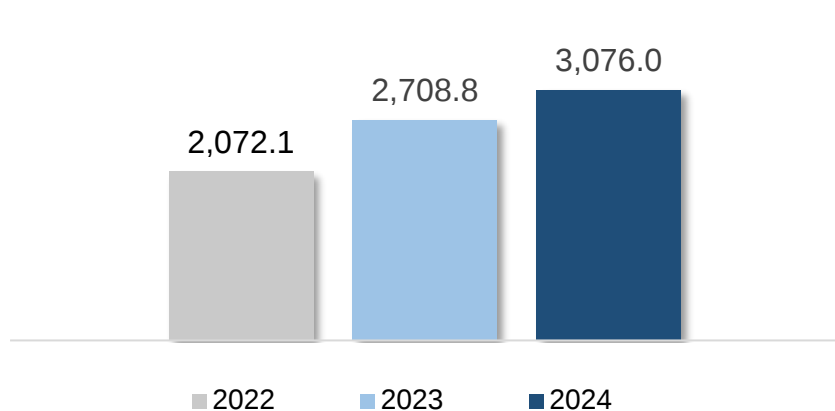
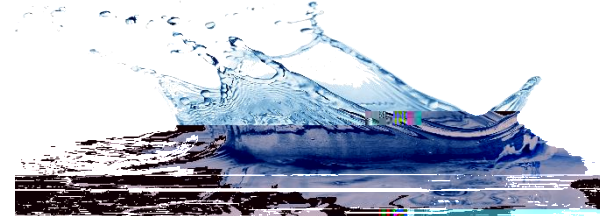


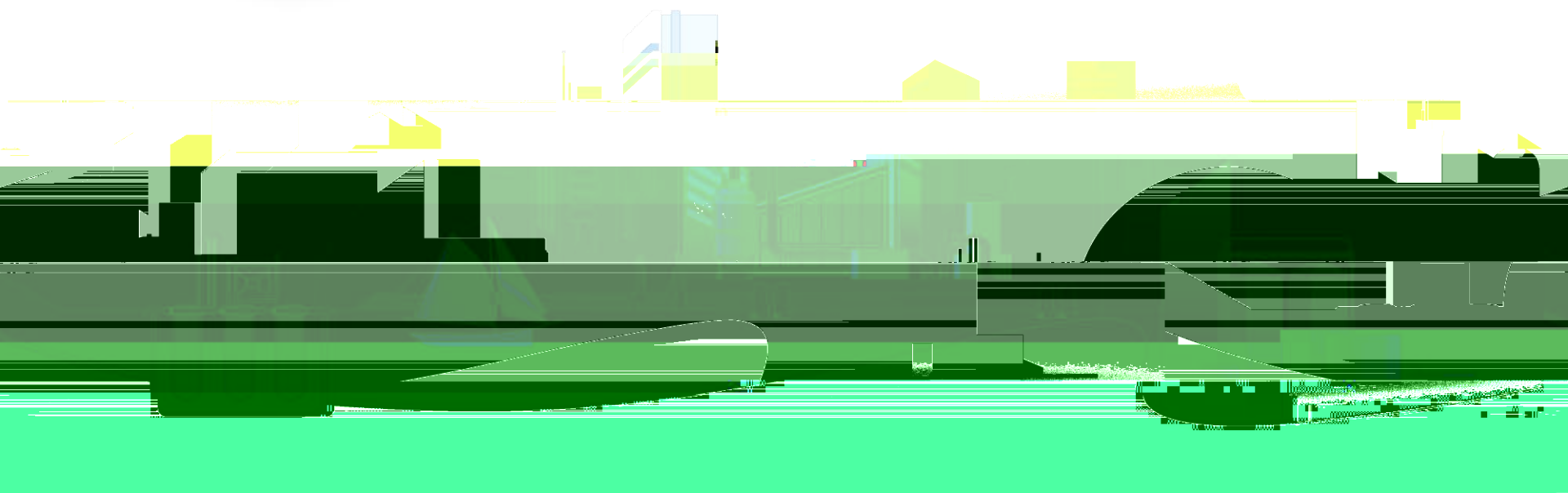
资产负债率持续改善

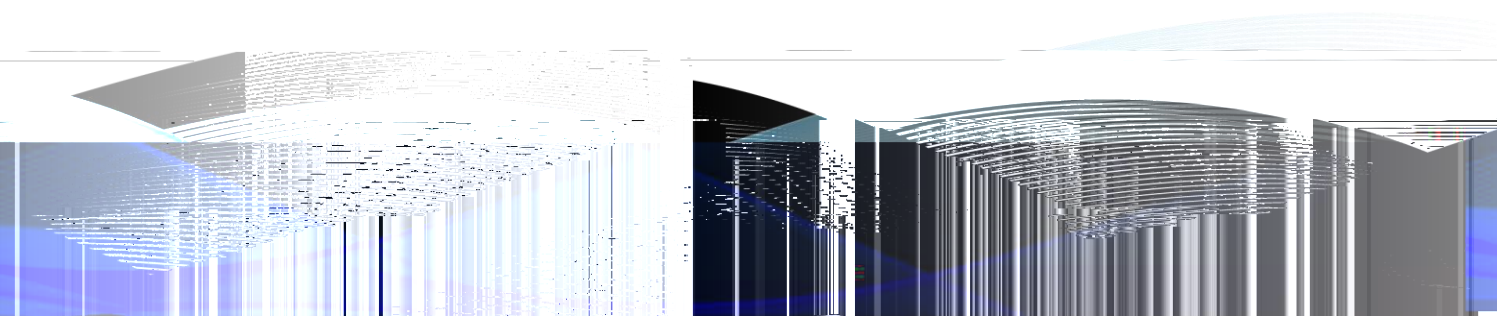


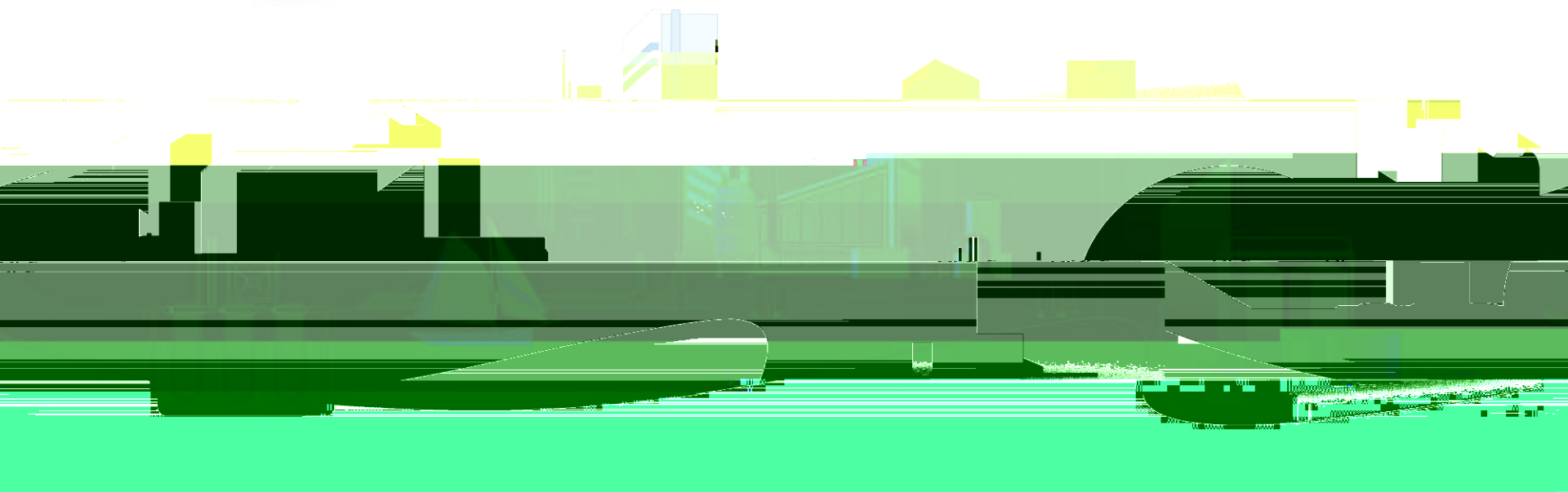


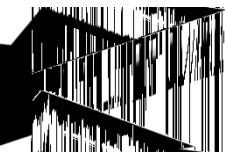
应收帐款情况



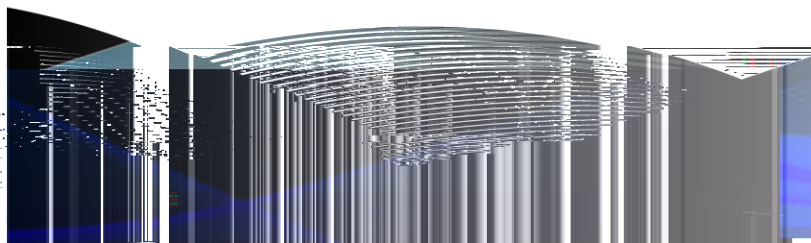
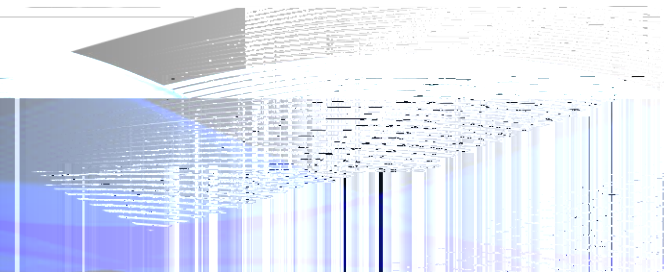
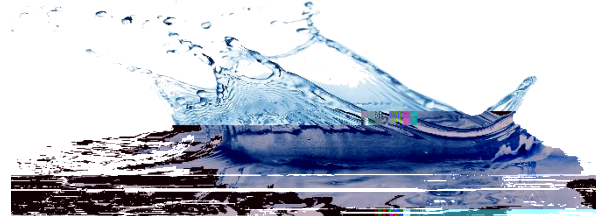








发展策略



免责声明



T H A N K Y O U

Q&A Session

A large, artistic graphic of a water splash dominates the lower half of the slide. The splash is rendered in shades of blue and white, with numerous droplets and bubbles. The background of this section is a solid light blue. Overlaid on the splash is the text "THANK YOU" in a bold, black, sans-serif font.

THANK YOU