



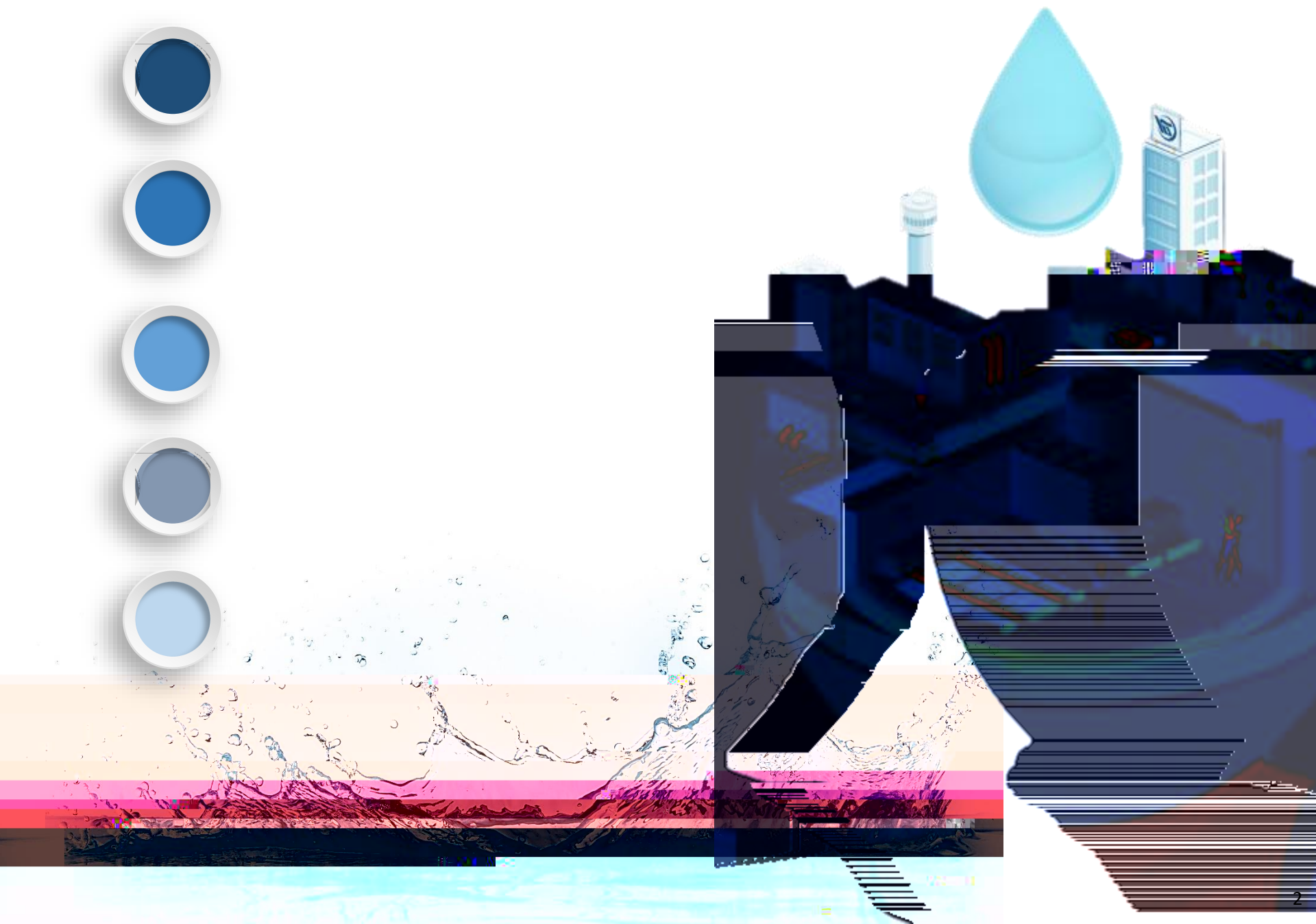
康達國際環保有限公司

Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2023

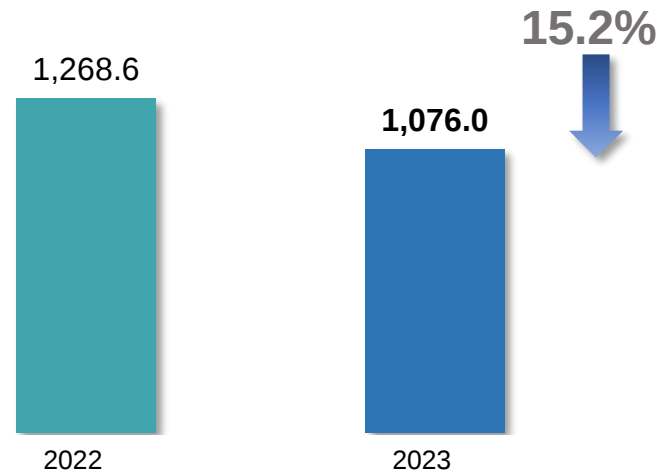
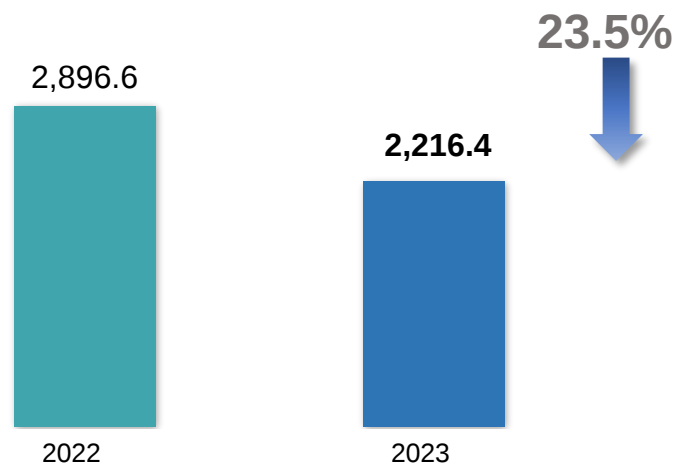
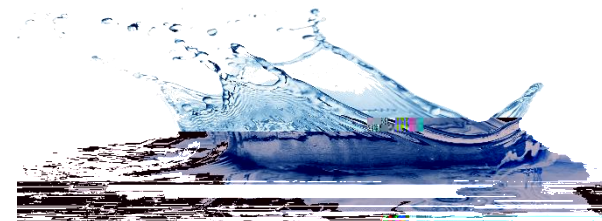
2024 3 28



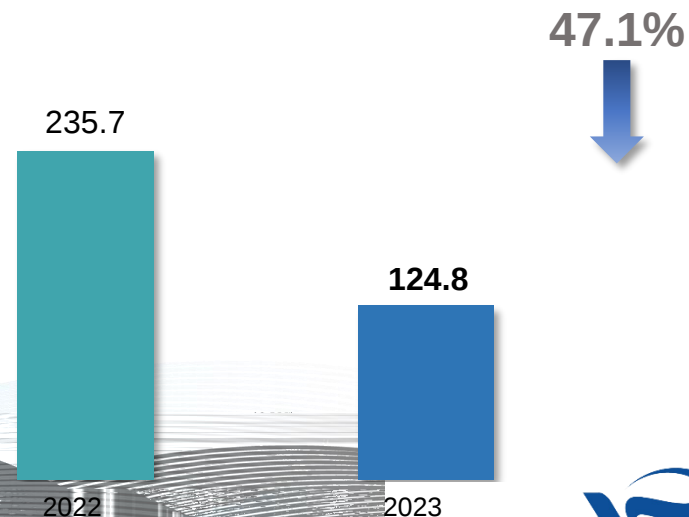
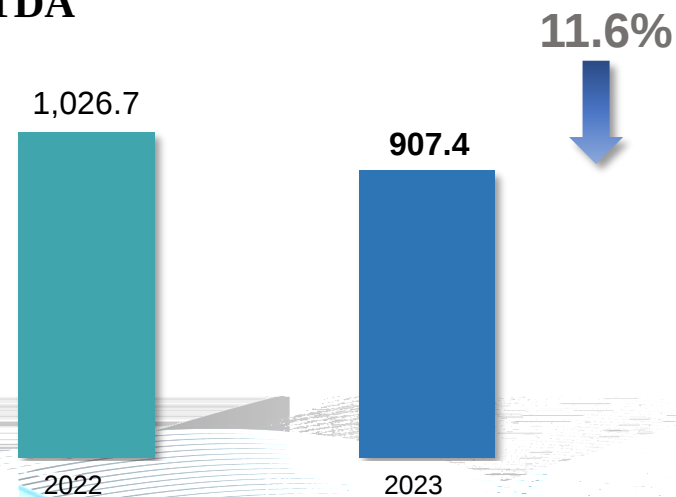
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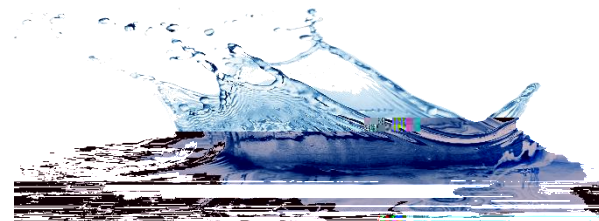
今年业绩回顾



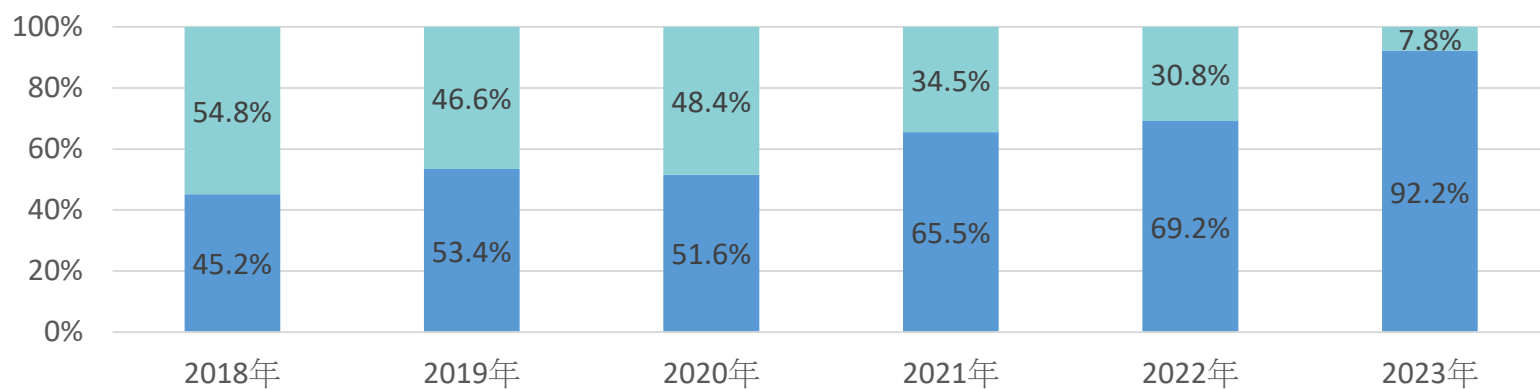
EBITDA

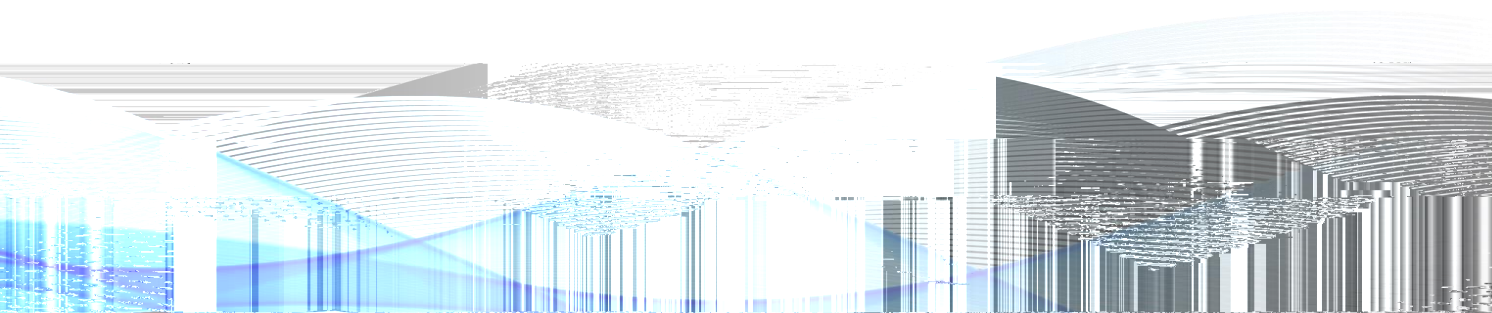
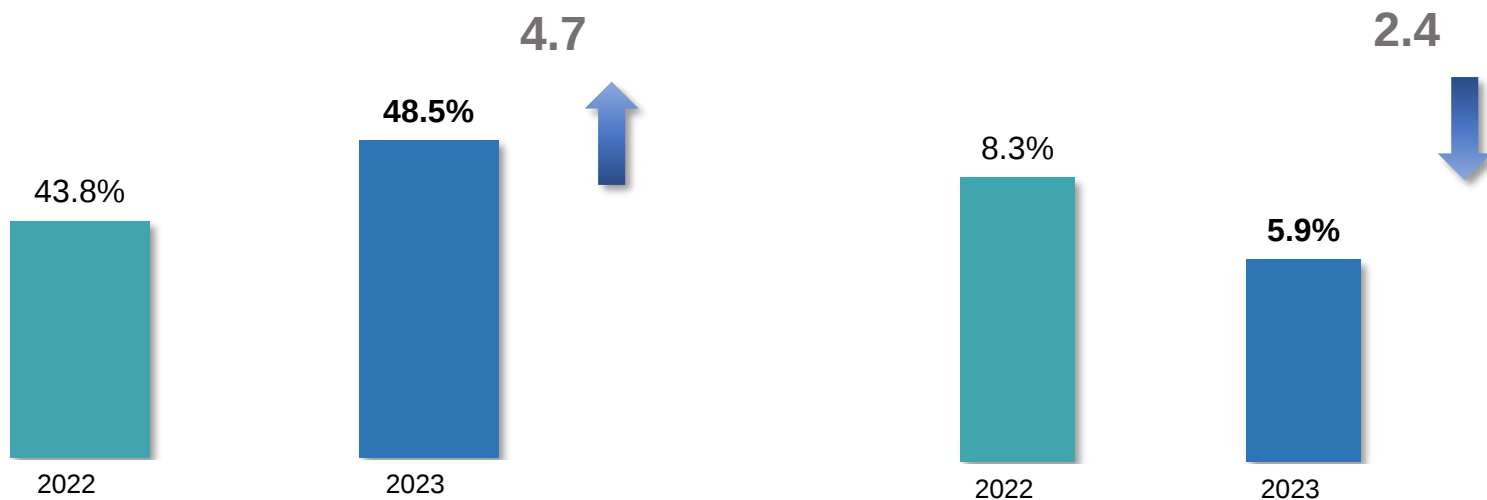
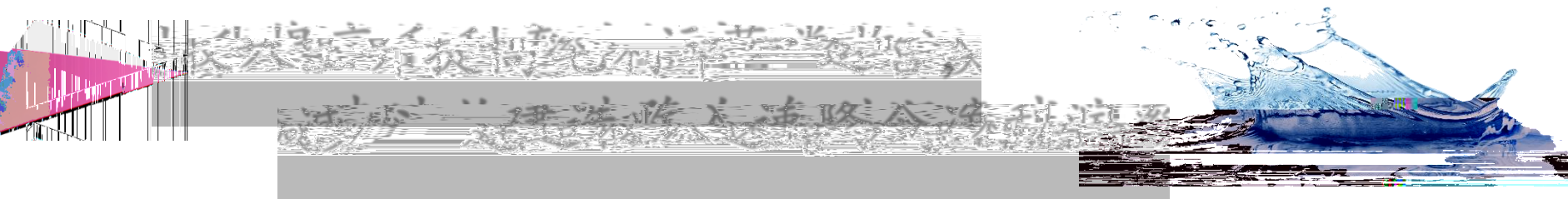


以运营为收入支柱

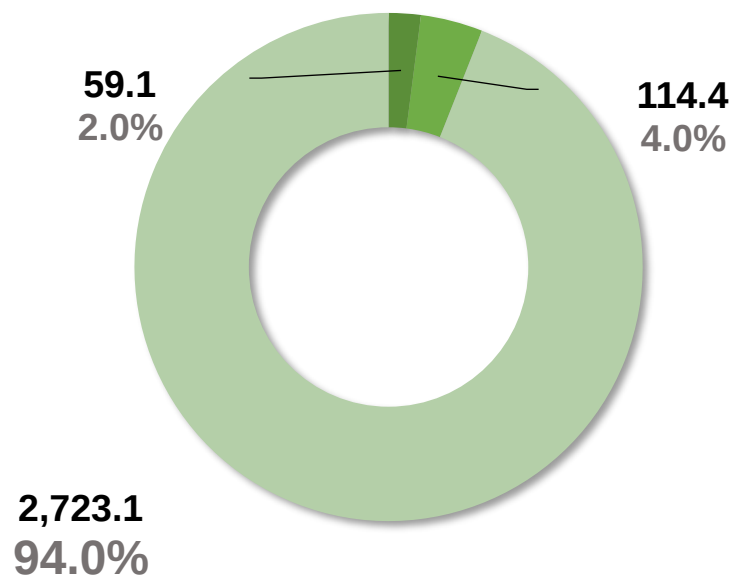


()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

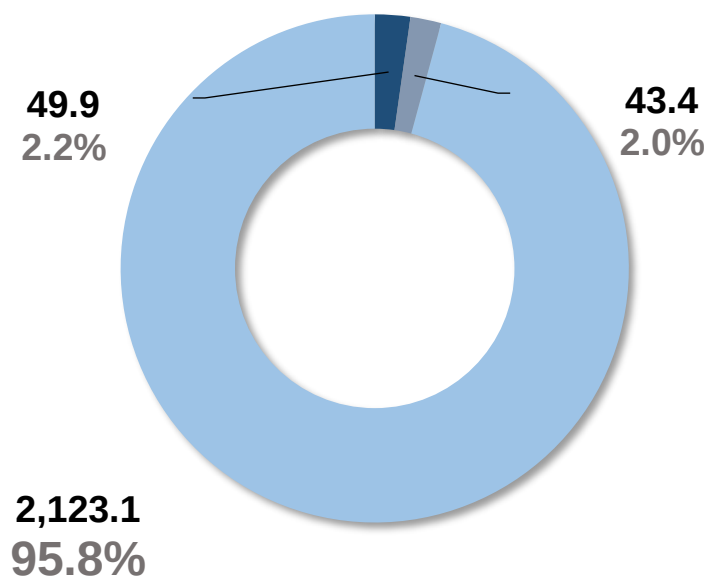




按业务划分之收入组成

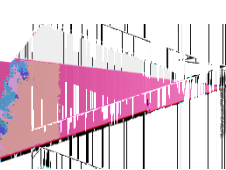


2022

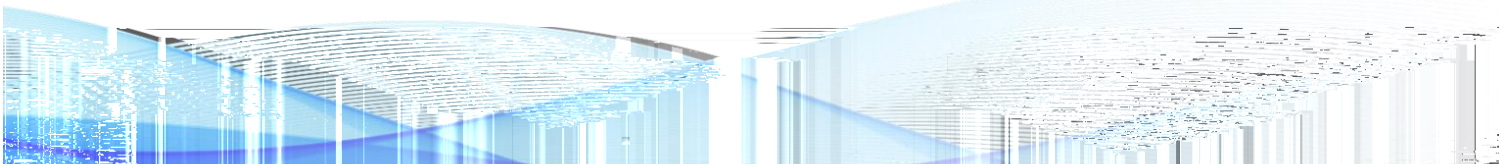
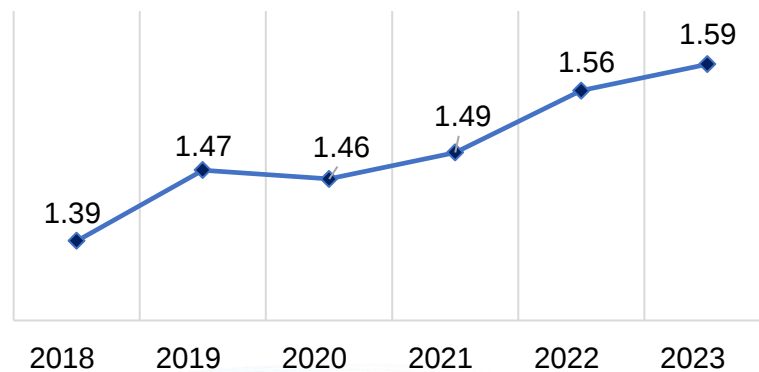
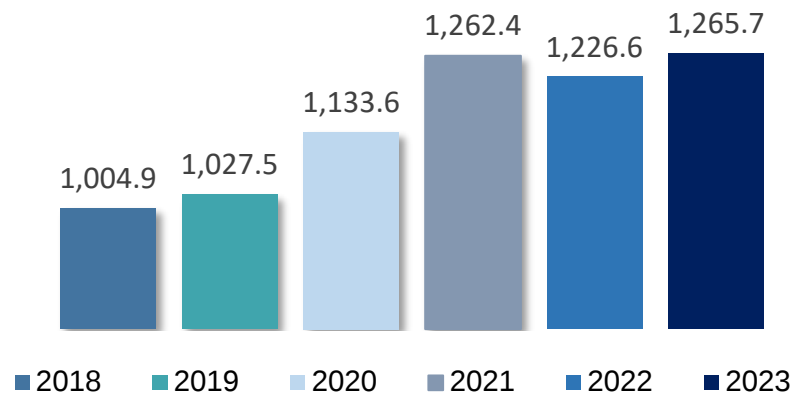
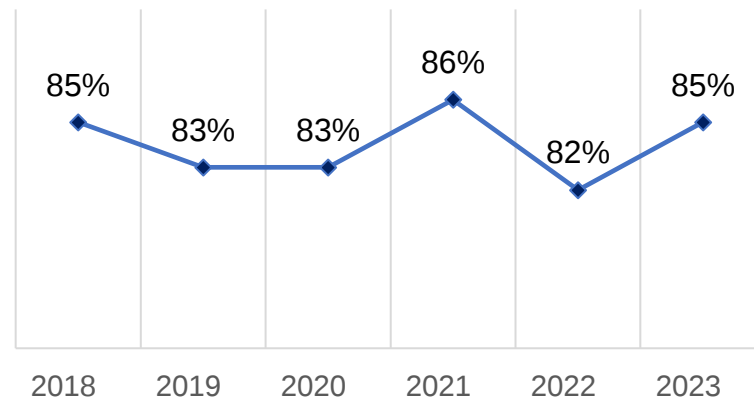
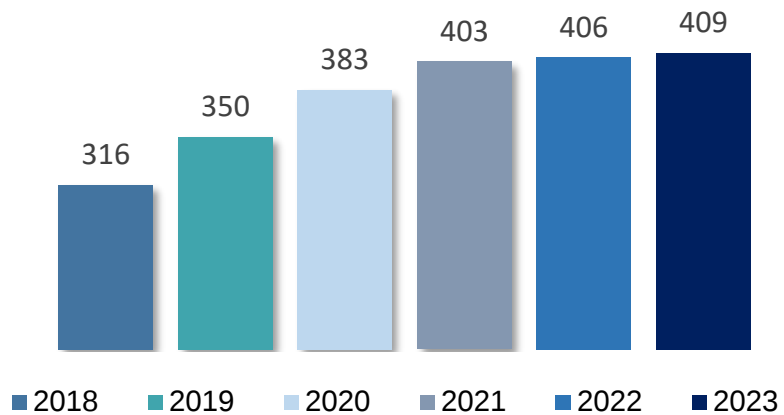
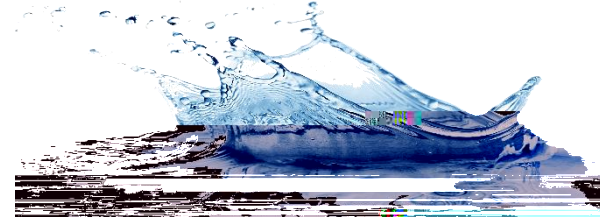


2023

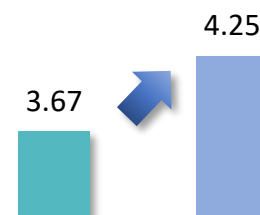
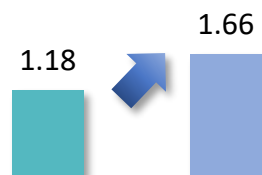
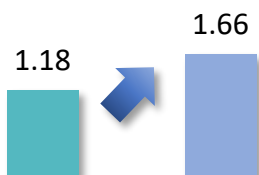
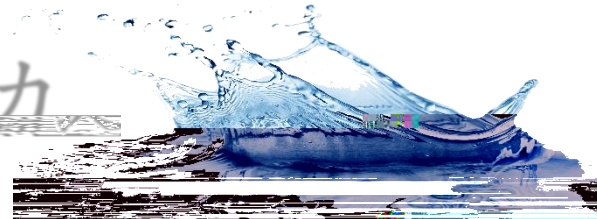


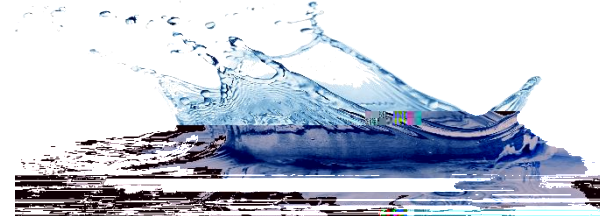
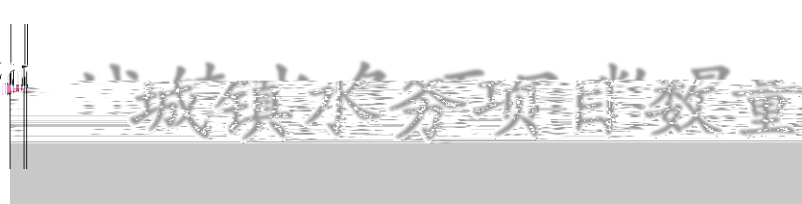


稳健运营业务保持



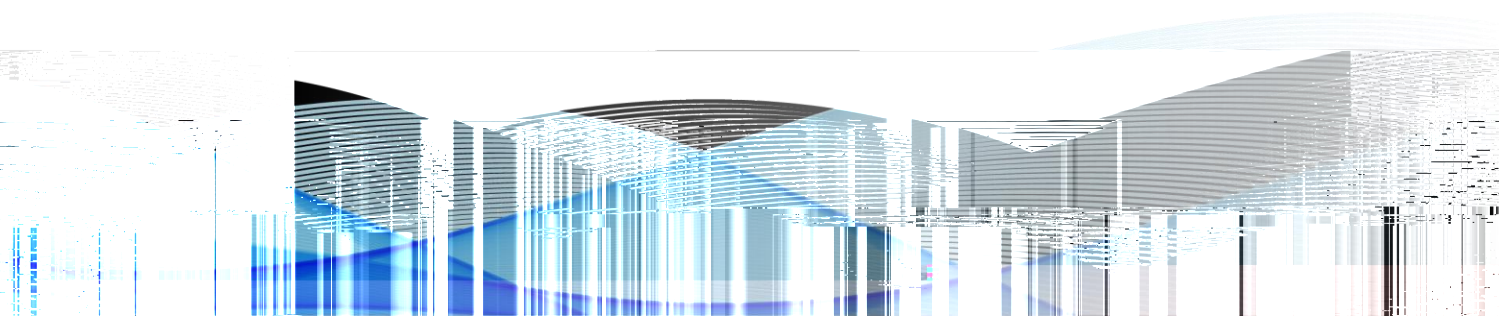
致力调整水价 提升盈利能力



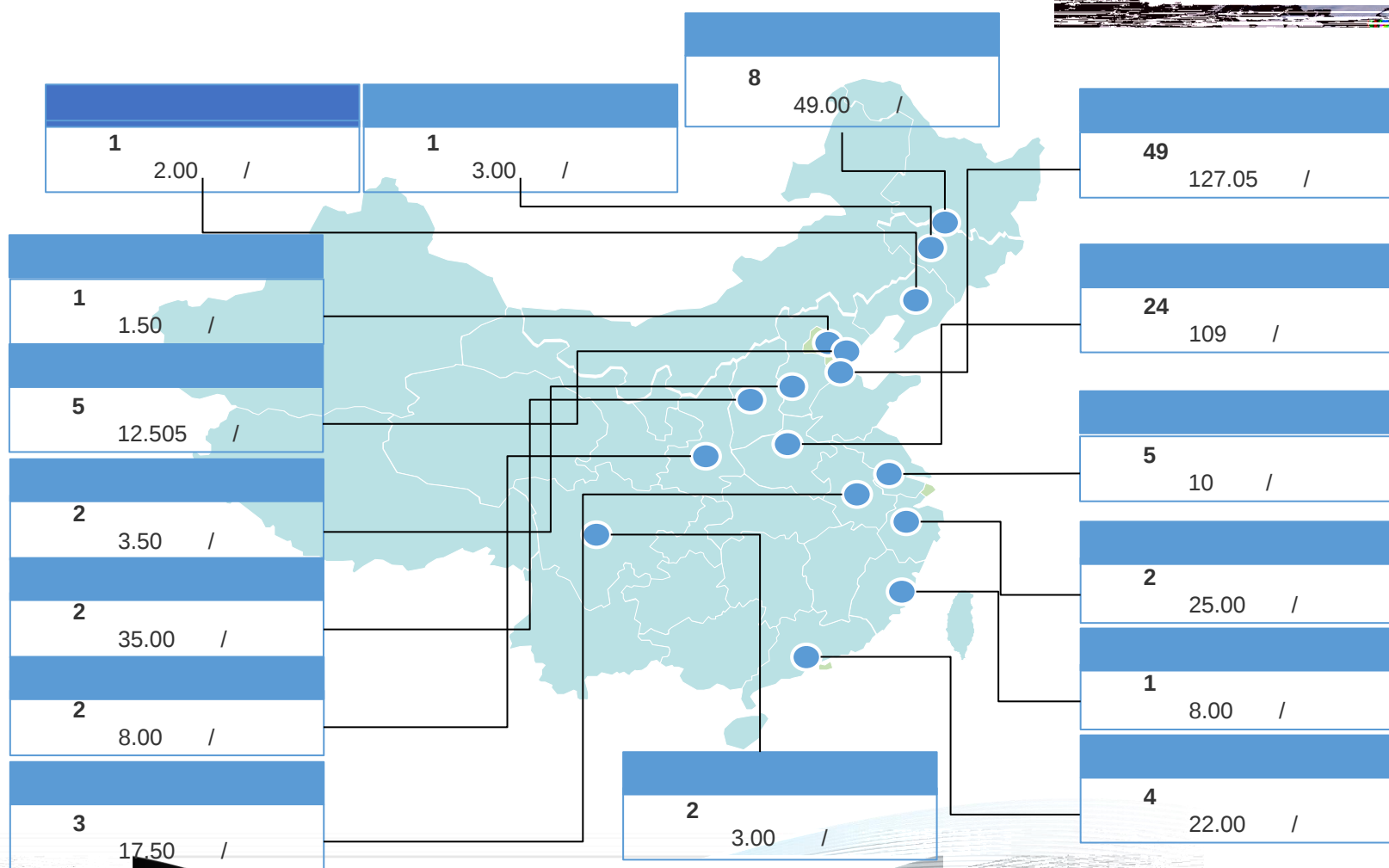
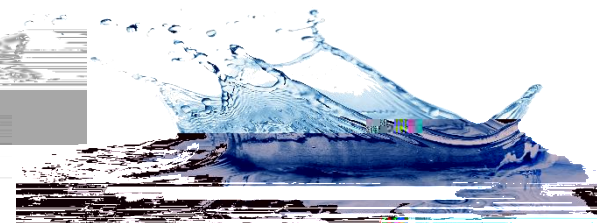


2023 12 31

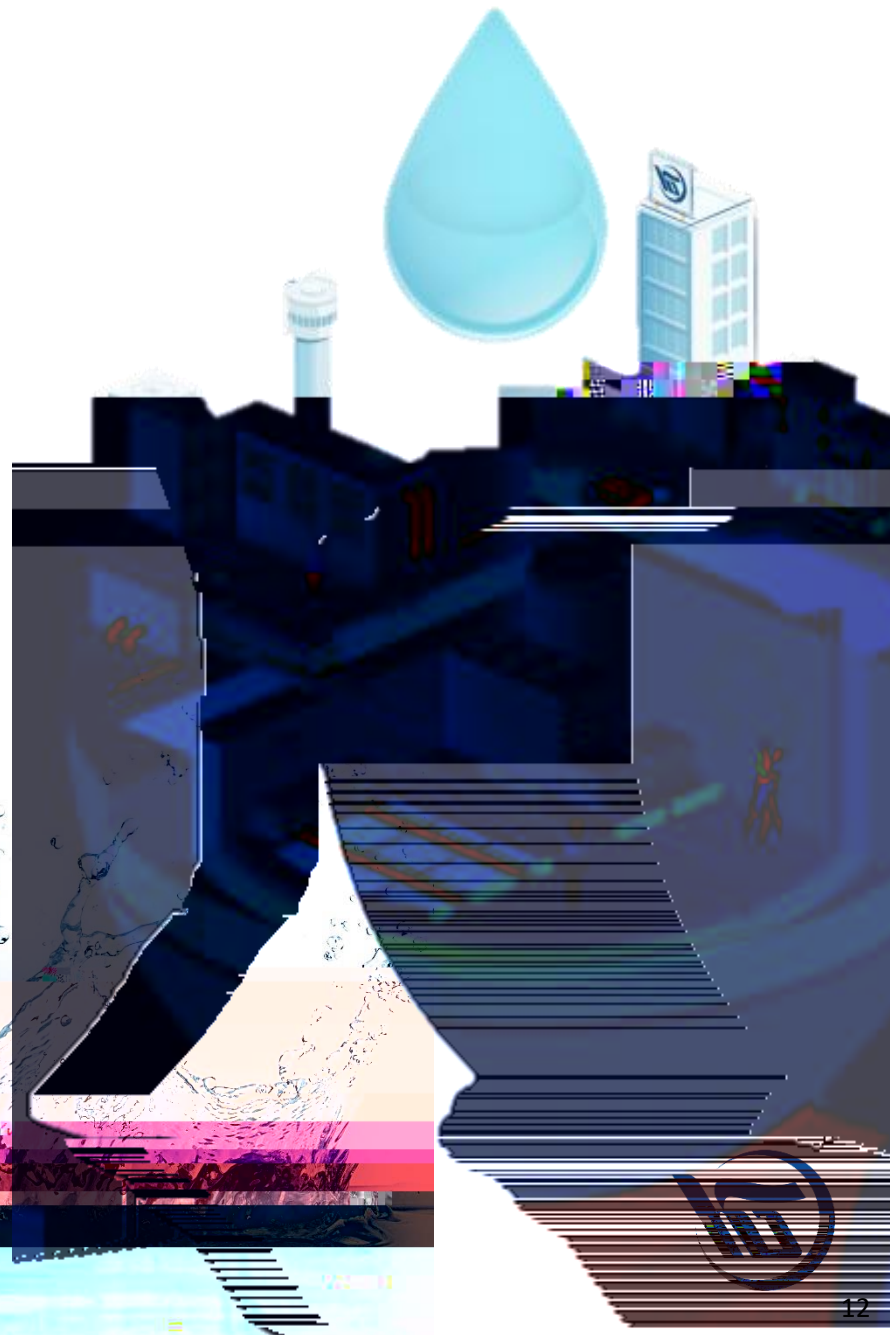
		98	-	2	3	103
/		8	1	-	-	9
		106	1	2	3	112



传统资产注入及其于特许经营权的商业模式带来持续经营现金流



2

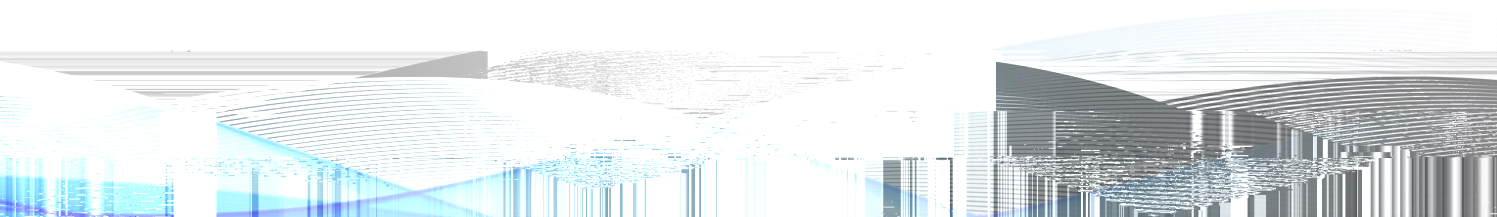
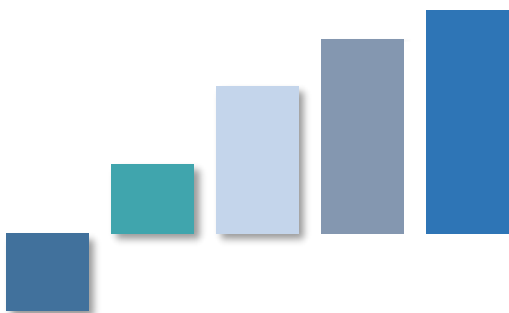


财务回顾 -

主要工程陆续完工,业务重心转向运营为主

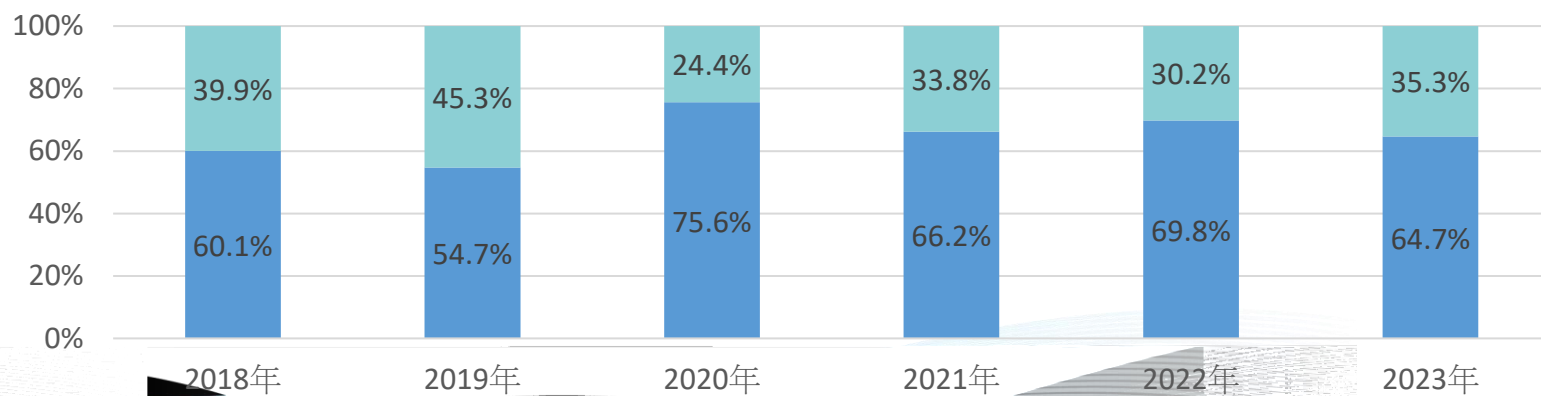
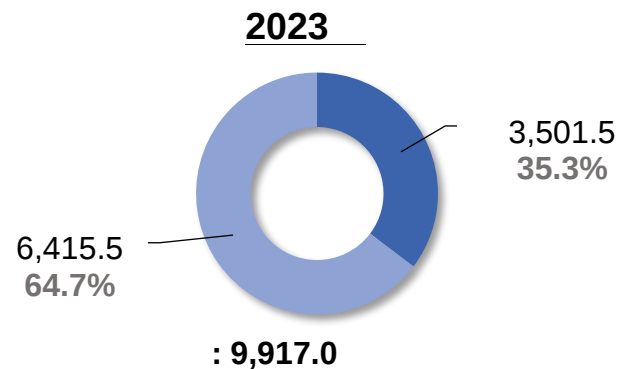
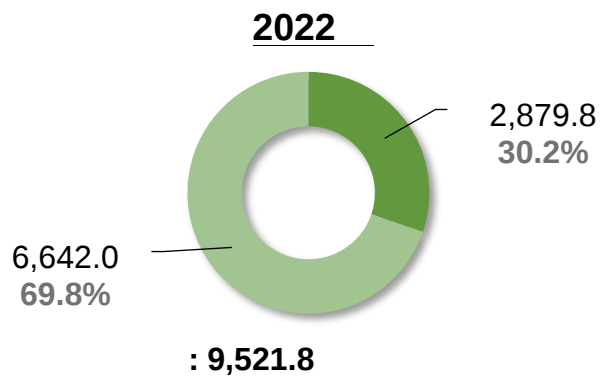
()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0
	36.2%	41.3%	39.8%	45.8%	43.8%	48.5%
	303.4	376.9	470.5	412.8	235.7	124.8
	10.3%	13.6%	14.1%	14.3%	8.3%	5.9%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2	1,026.7	907.4



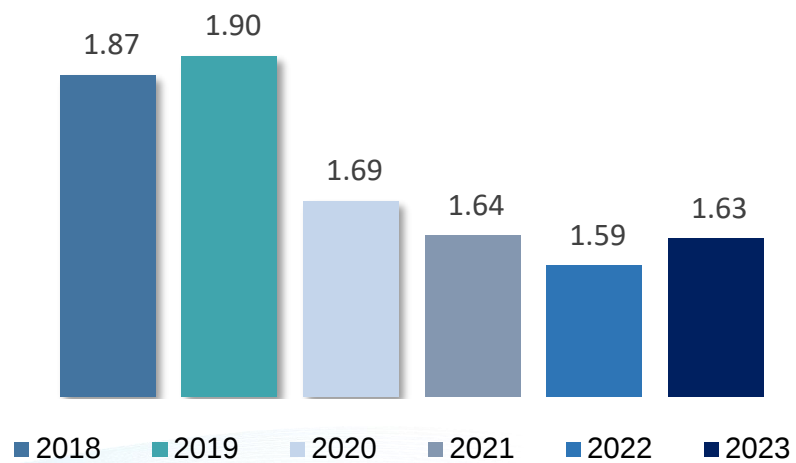
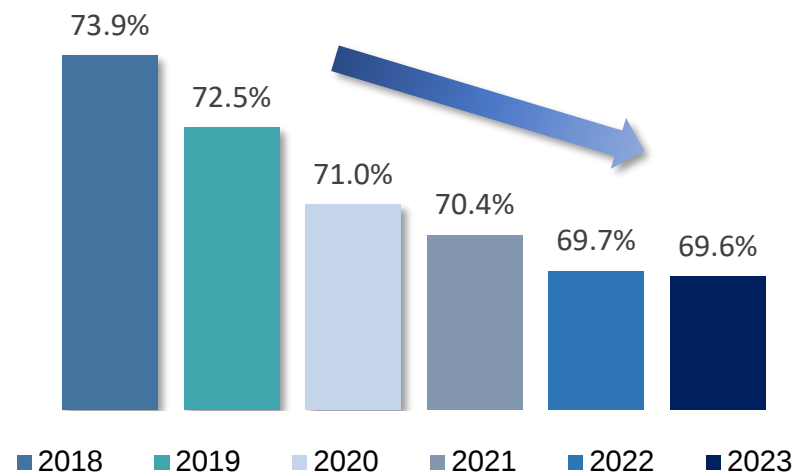
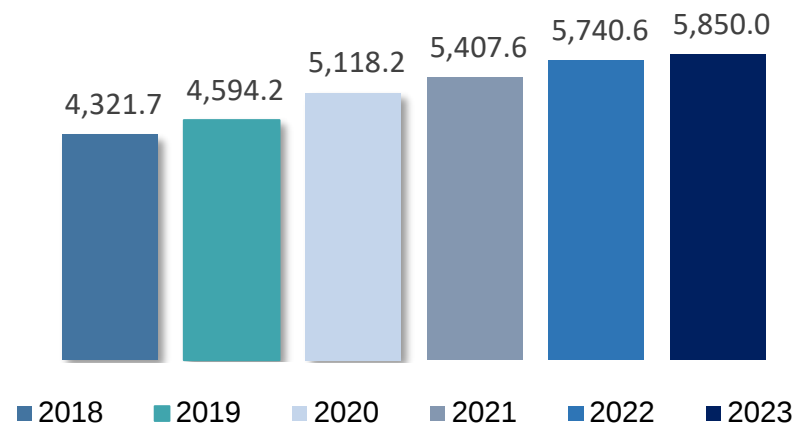
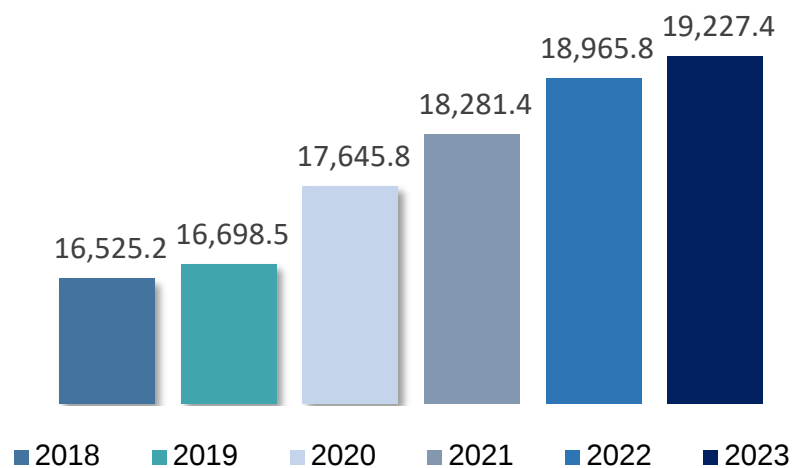
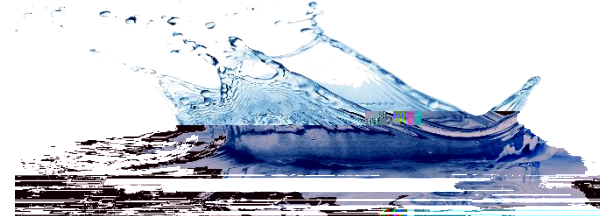




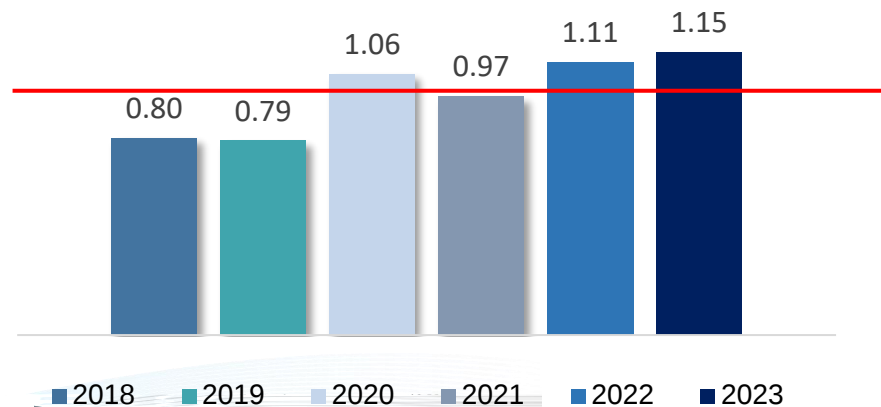
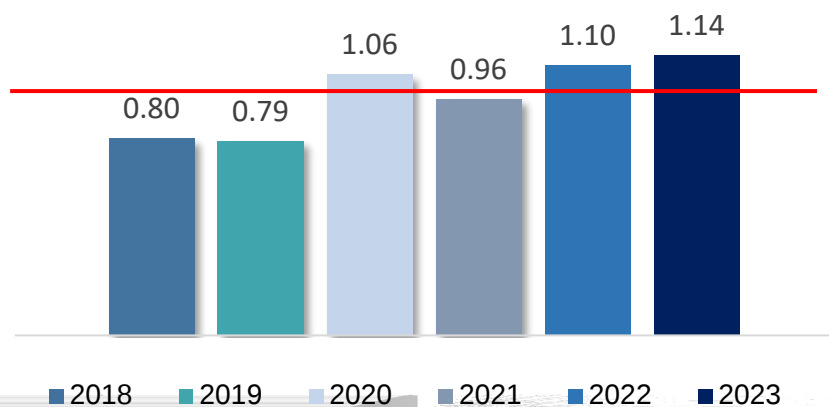
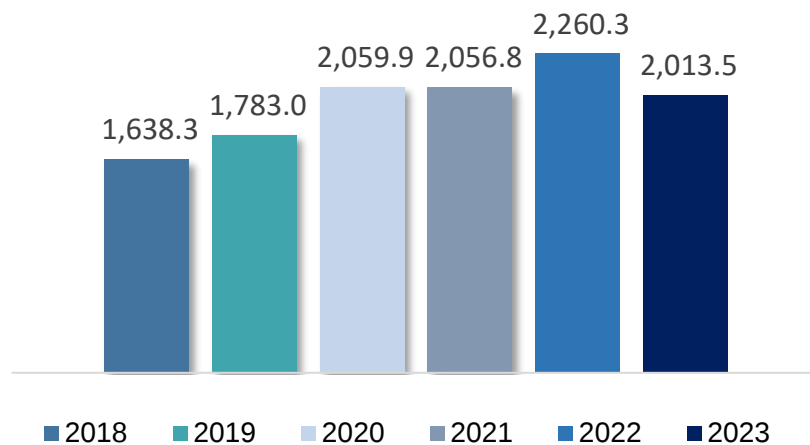
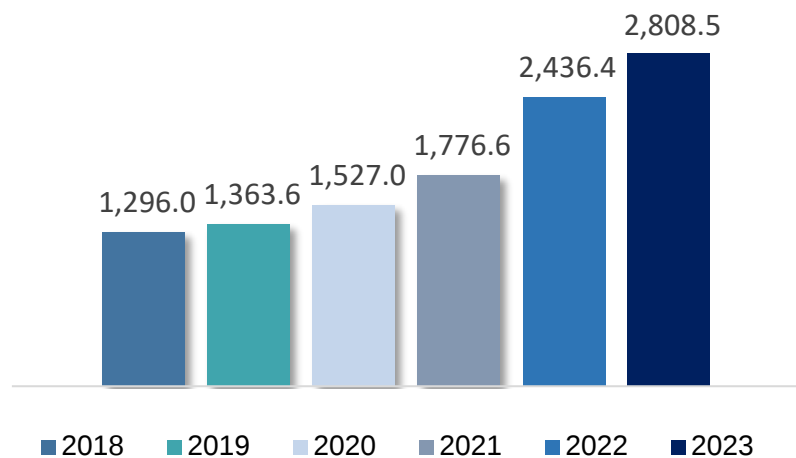
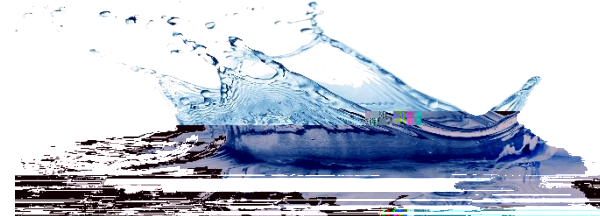
顺应融资平衡长短债比率



资产负债表表现



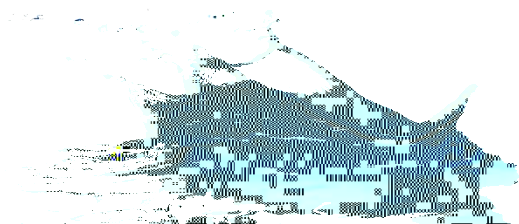
资产负债表表现



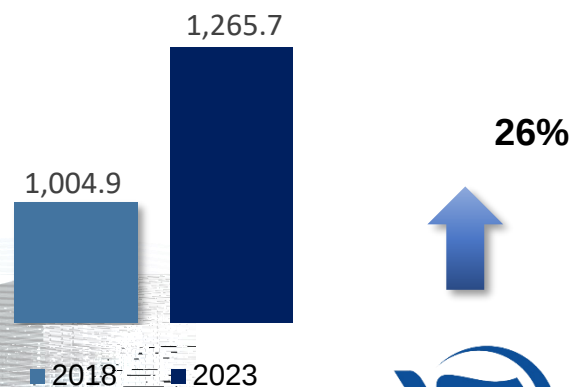
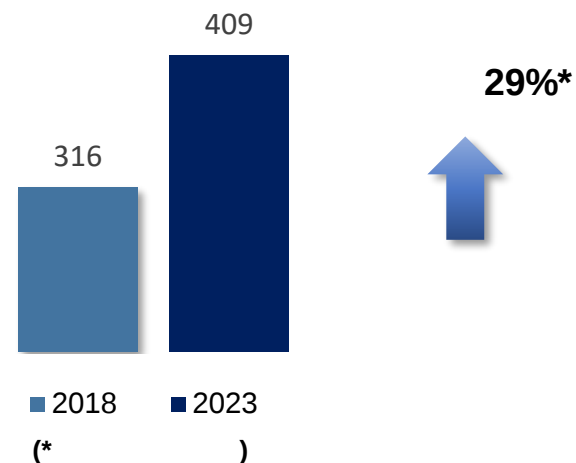


五年回顾 -

主要工程完工, 产能跃升

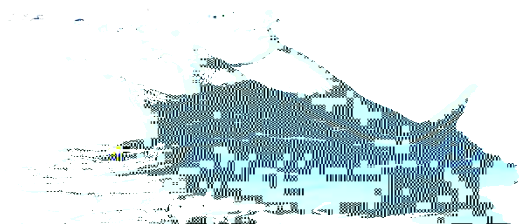


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2019		5.0
		2.0
		6.0
		10.0
		15.0
2020		4.0
		2.5
		2.5
		8.0
		3.0
		10.0
		1.0
		2.0
2021		1.5
		2.0
		2.0
		20.0
2022		3.0
2023		1.5
	A	2.0
2019-2023		103.0



五年回顾 -

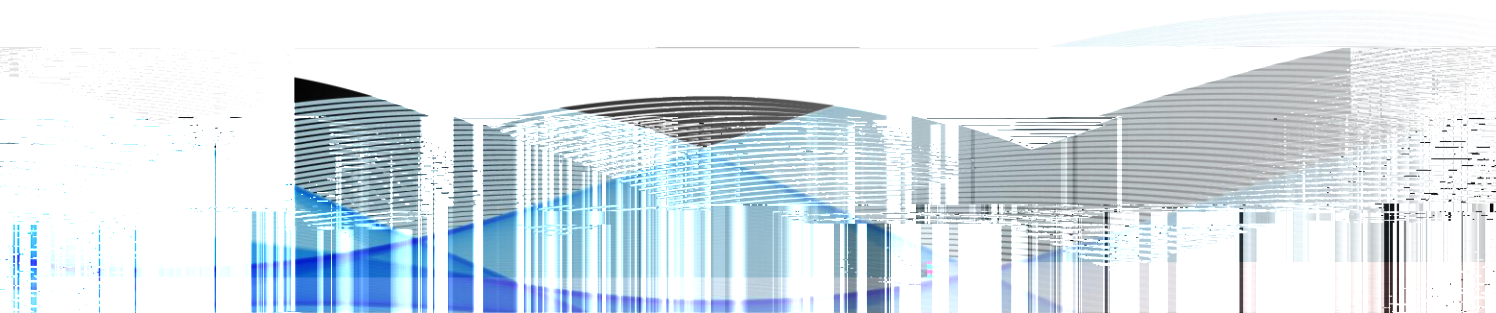
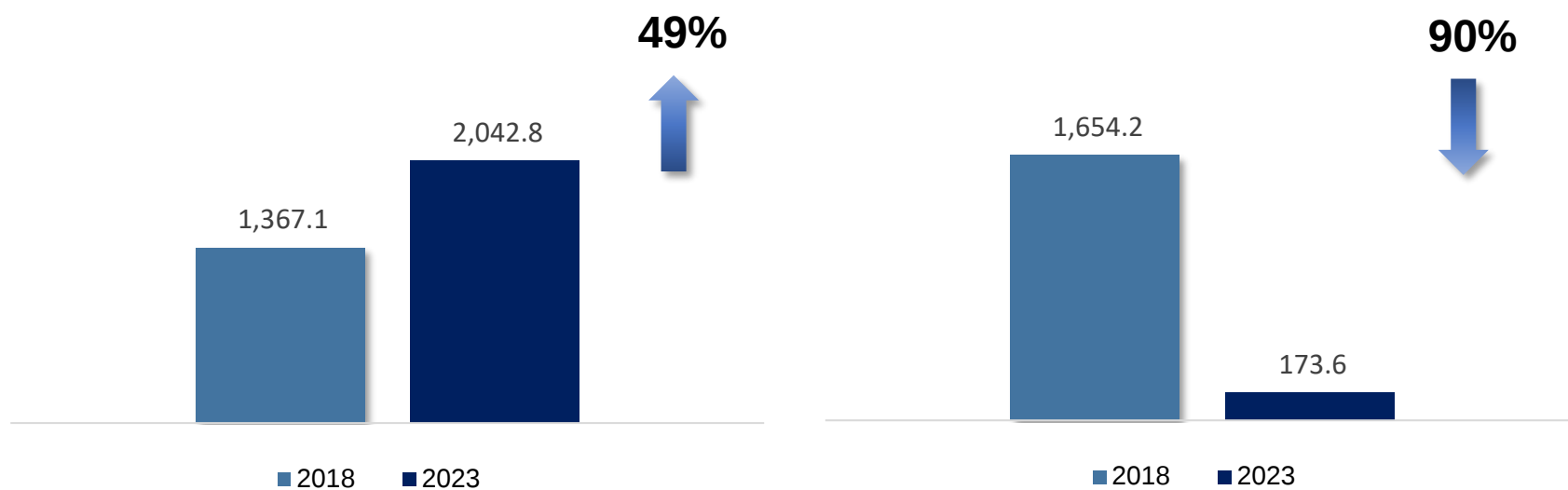
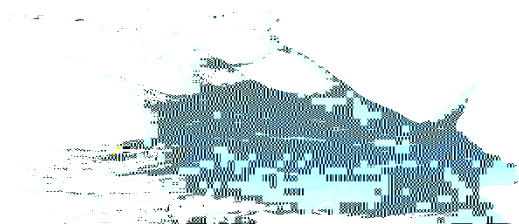
过去五年度完成的水价调整情况



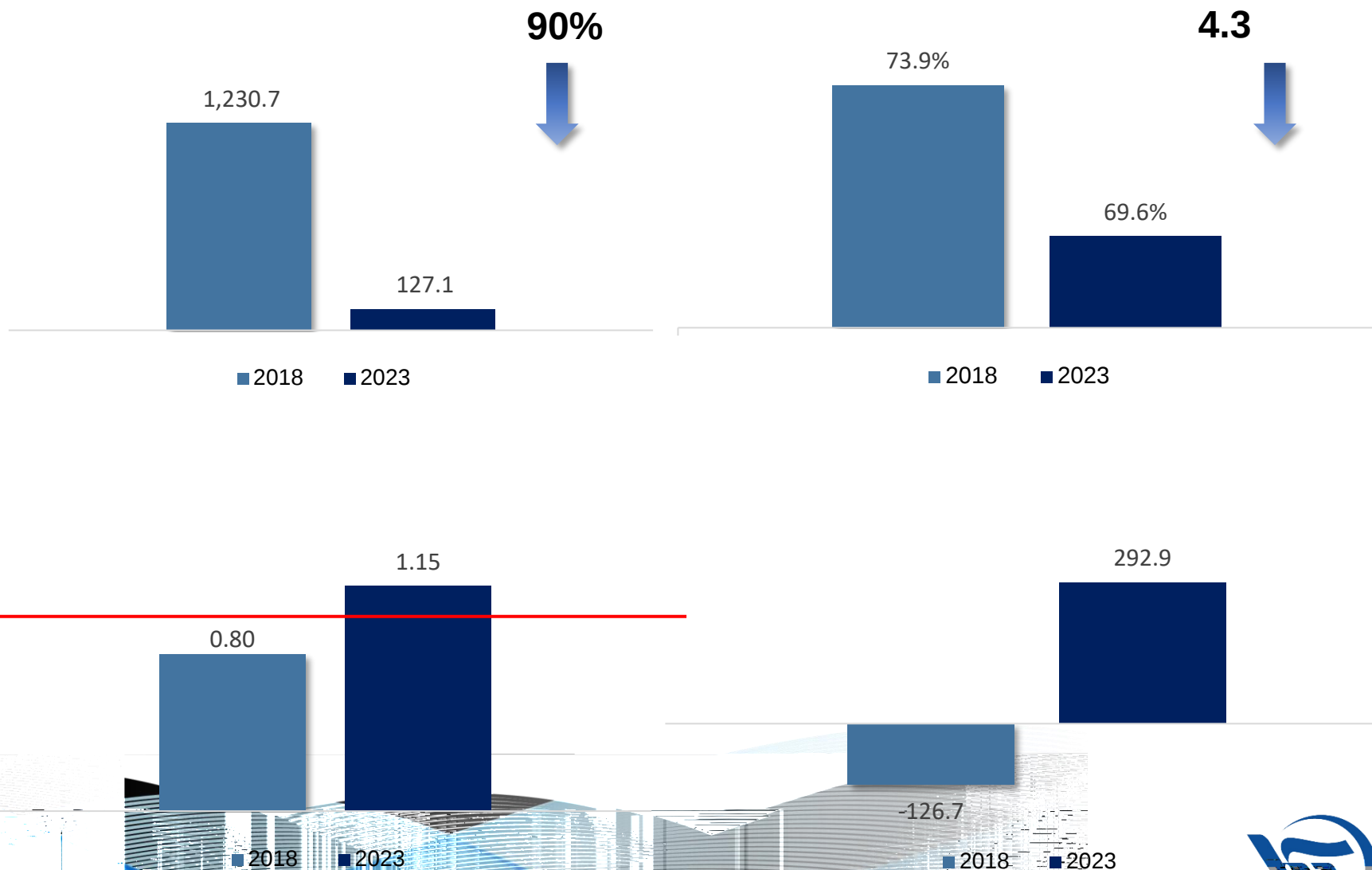
	(/)	(/)	()
2019	0.95	1.57	4.0
	1.10	1.25	13.0
	1.35	2.06	3.0
	1.27	1.65	2.0
	0.87	1.09	8.0
	0.85	1.67	15.0
	1.00	1.45	2.0
	0.93	1.56	15.0
2020	1.32	3.24	1.5
	2.31	3.20	2.0
	1.26	2.27	3.0
	1.52	2.27	3.0
	0.92	1.19	5.0
2021	1.40	2.98	2.5
	1.35	1.80	5.0
	1.67	2.37	2.0
	0.98	1.54	5.0
	1.40	2.98	5.0
	0.98	1.54	5.0
	1.16	1.31	3.0
	2.88	3.10	3.0
2022	1.30	2.88	1.0
	1.10	1.88	3.0
	1.27	1.88	3.0
	0.91	1.06	10.0
	1.06	1.32	8.0
	2.83	3.67	5.0
2023	1.18	1.66	4.0
	1.18	1.66	4.0
	3.67	4.25	5.0



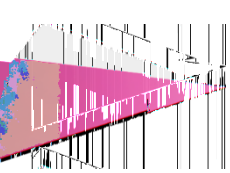
五年回顾 - 由建设主导转入运营主导



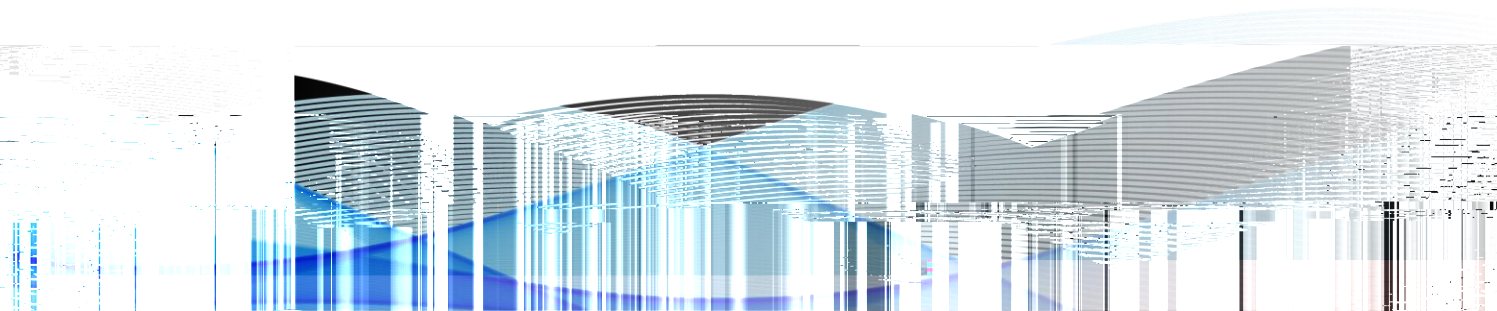
五年回顾 - 严控资本性支出, 改善资产负债率

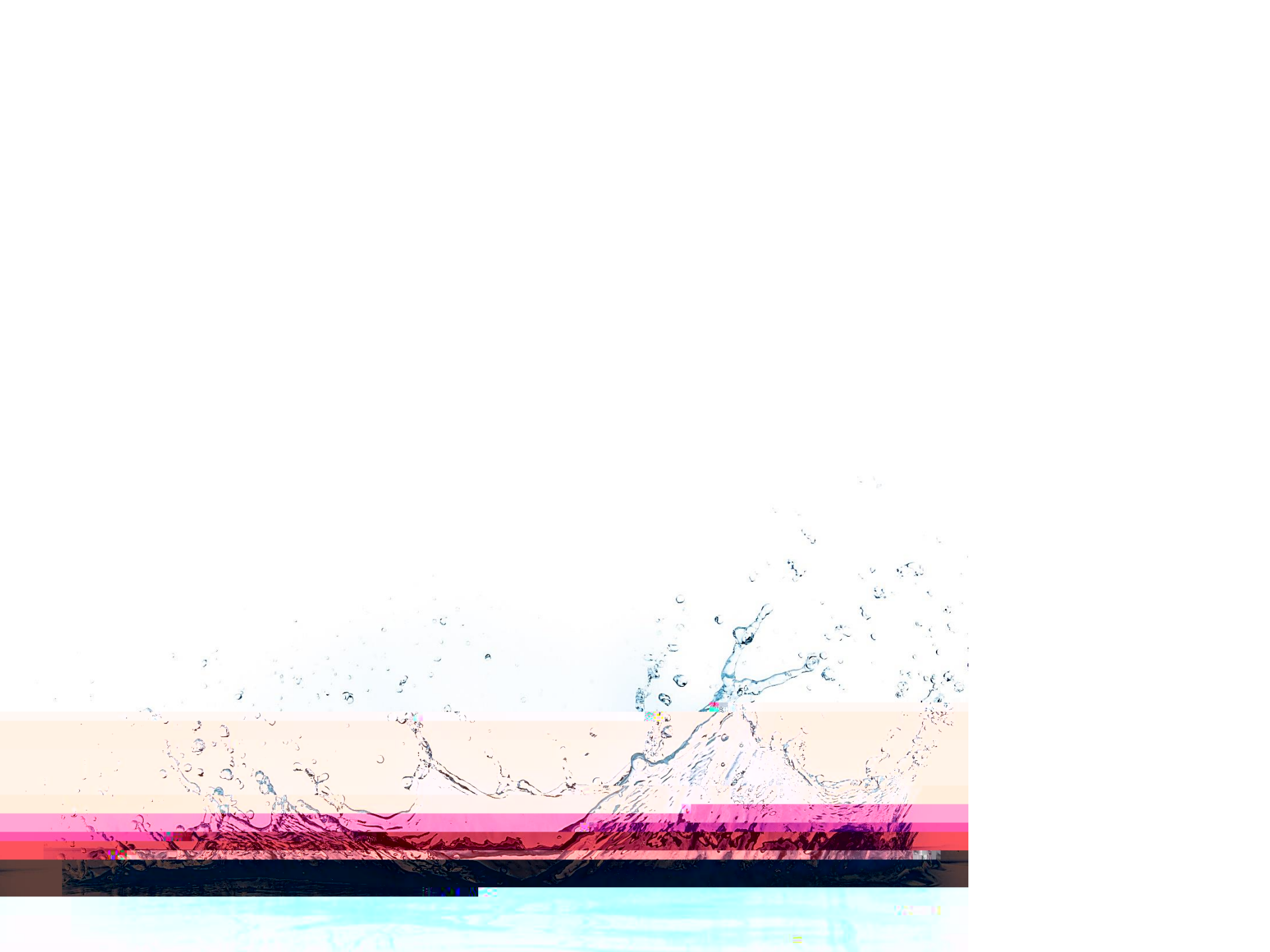


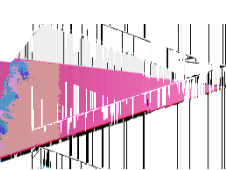




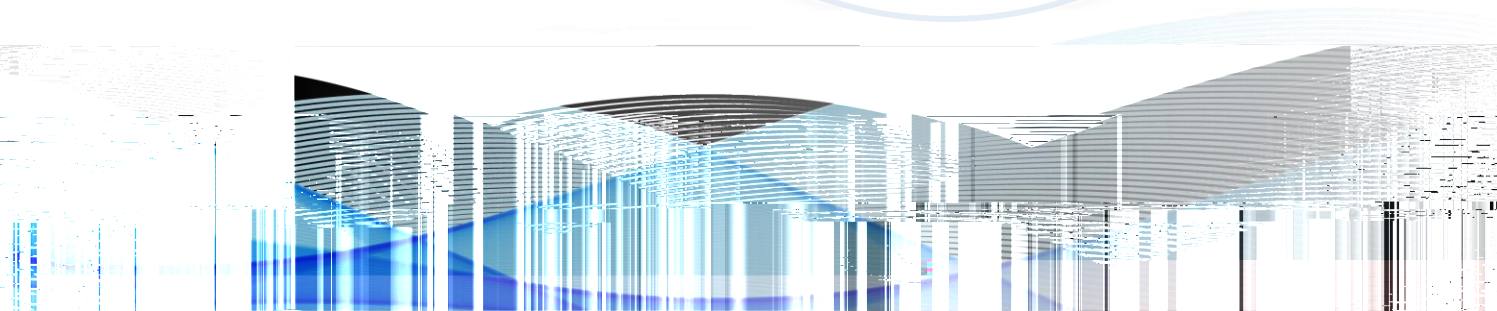
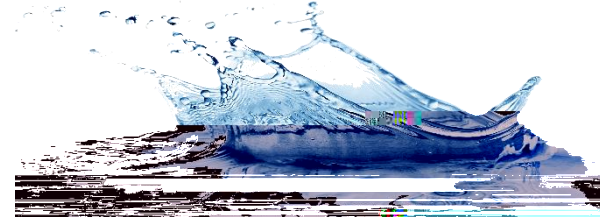
重点事件







发展策略



免责声明

