



公司司理國際環保有限公司 康達國際

Company Limited II

Kangda International

導：6136:HK)

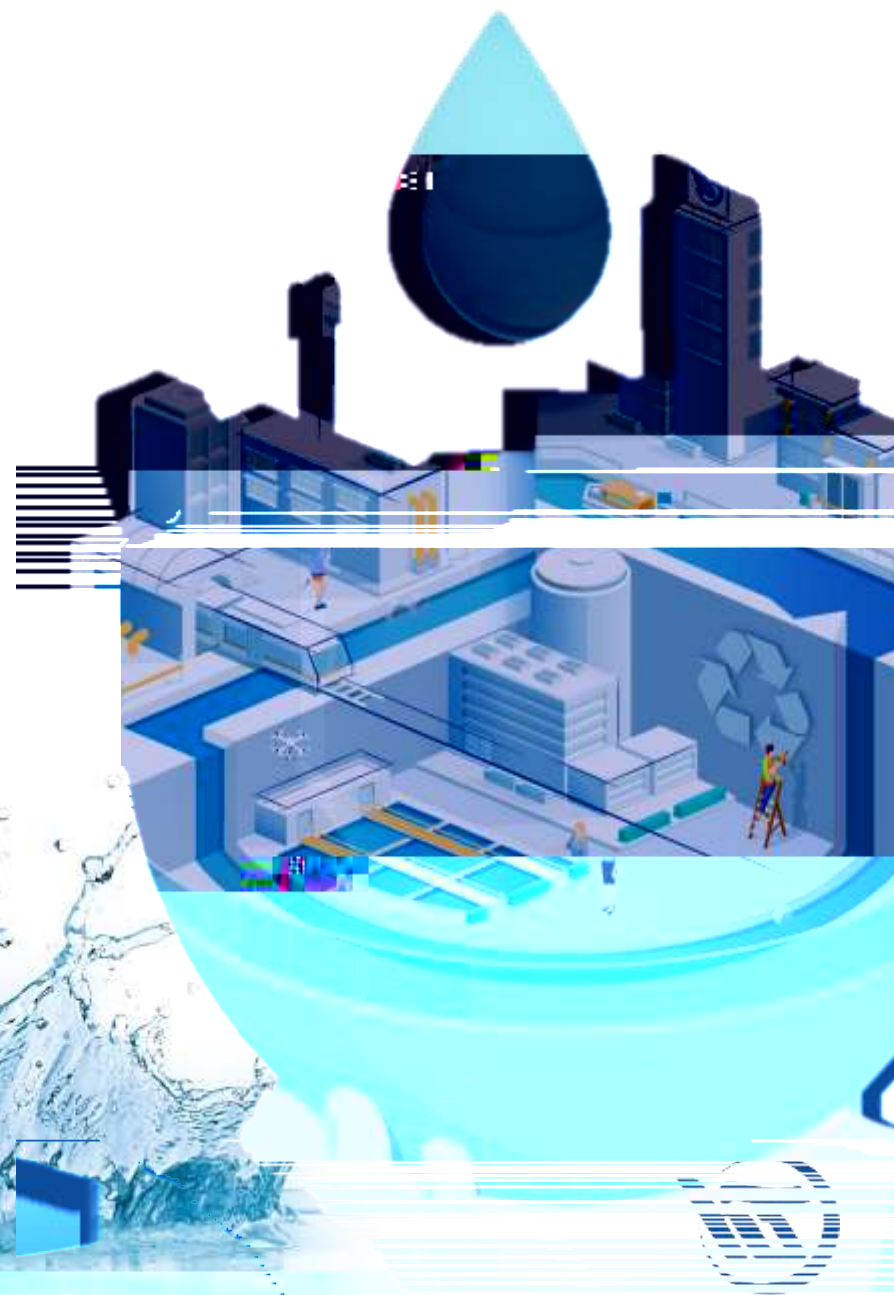
(手开曼群岛注册成

2021

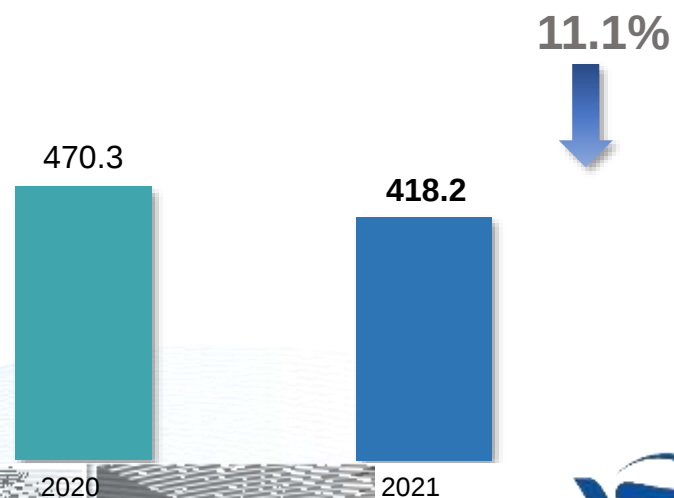
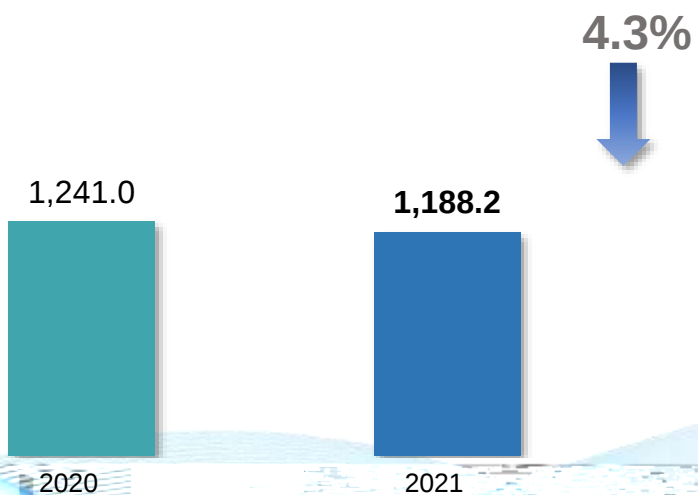
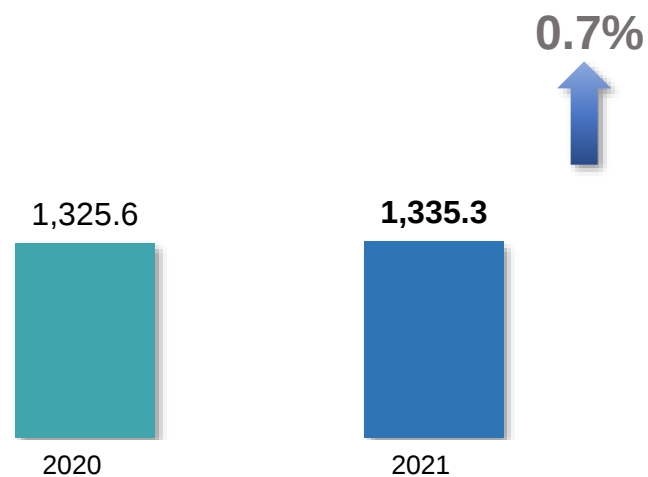
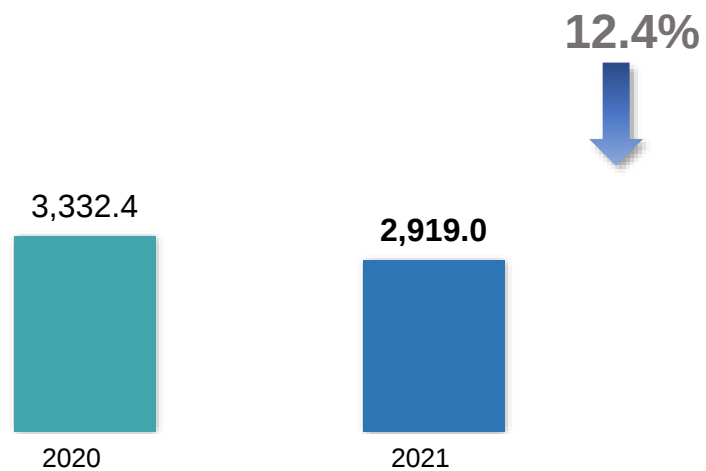


2022 3 28





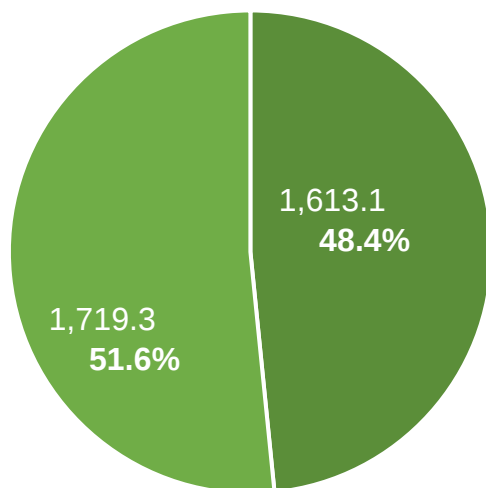
全年业绩回顾



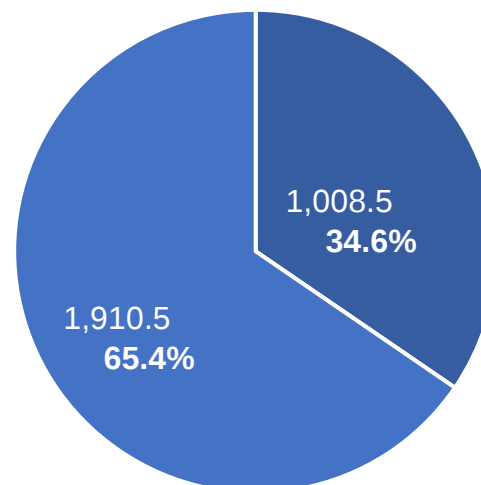
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



2020



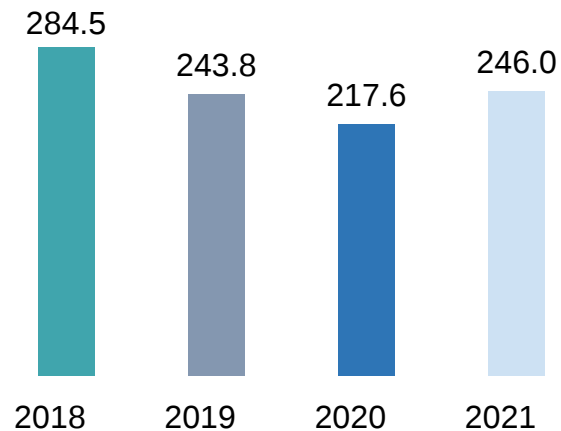
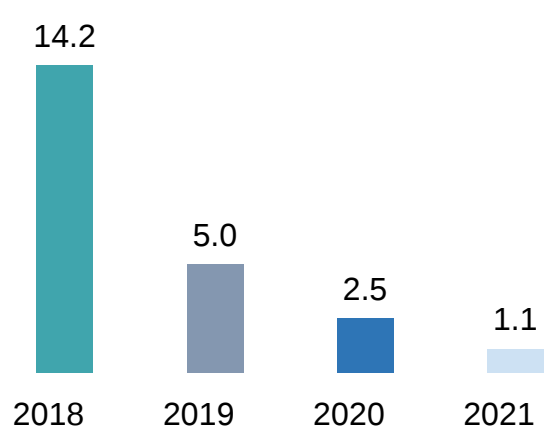
2021



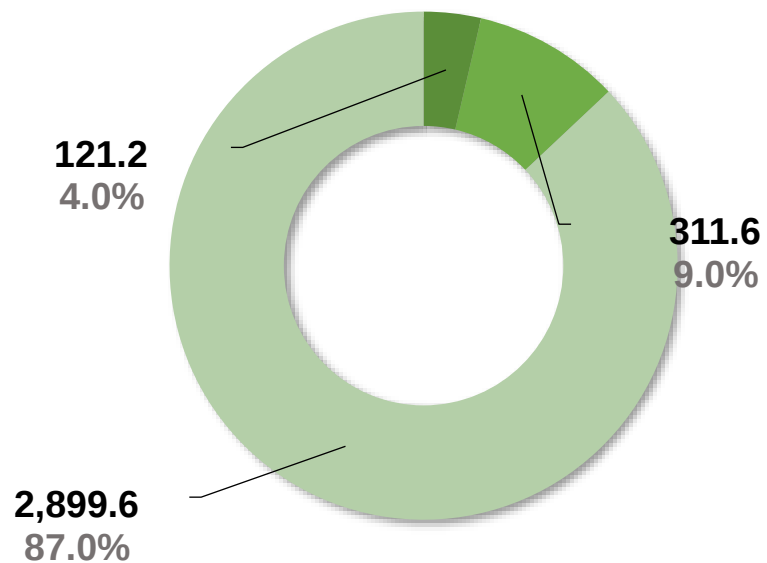
继续严控开支, 净利润率稳步上升



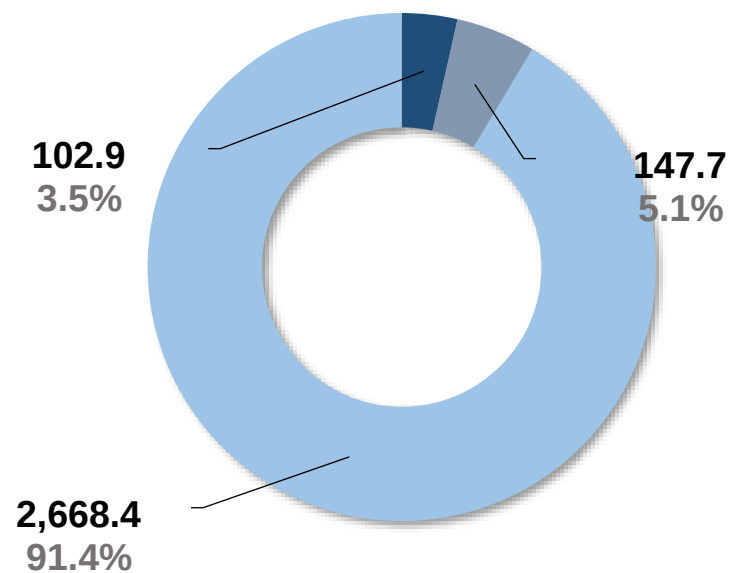
(



按业务划分之收入组成



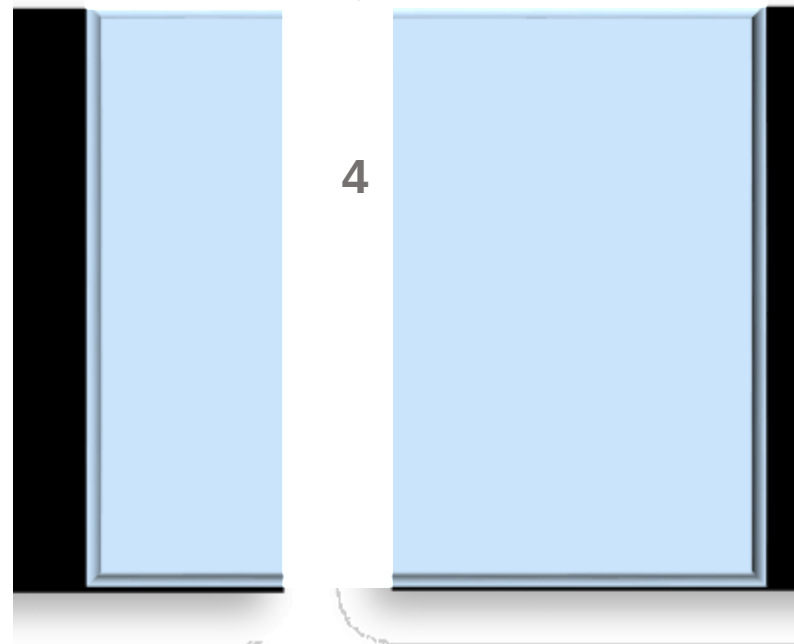
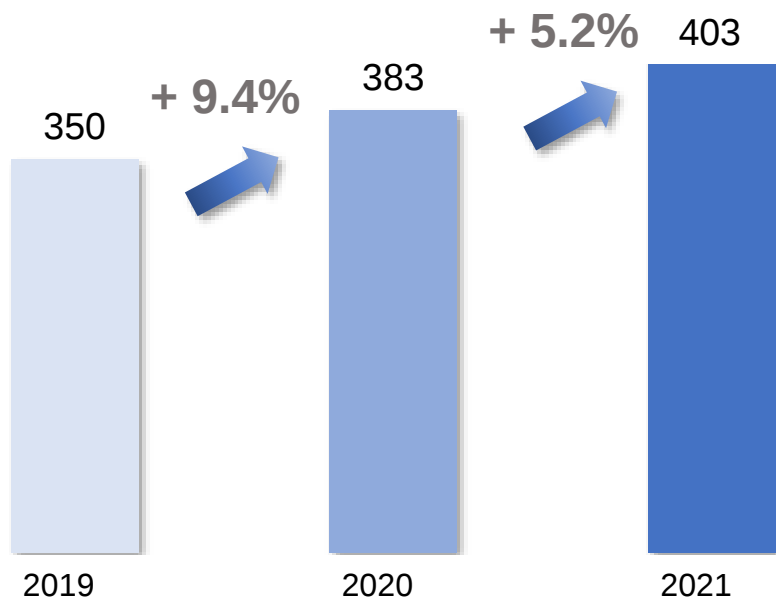
2020



2021

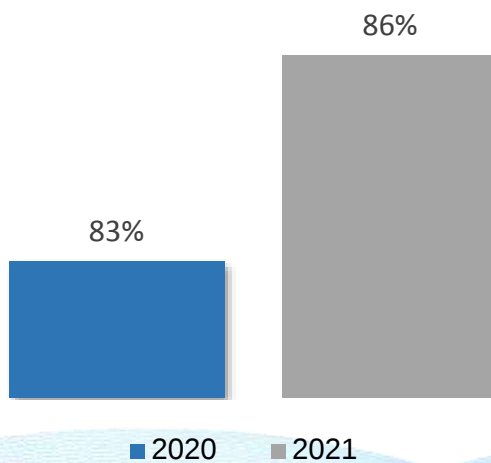
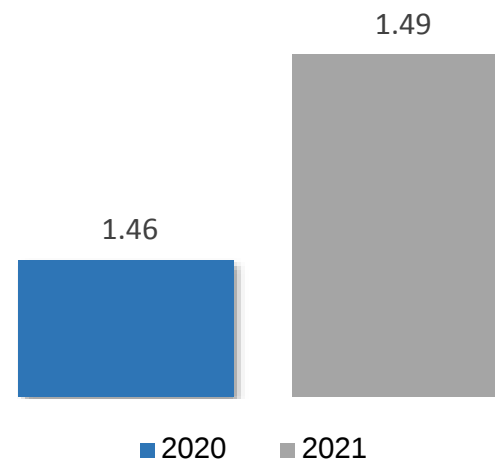
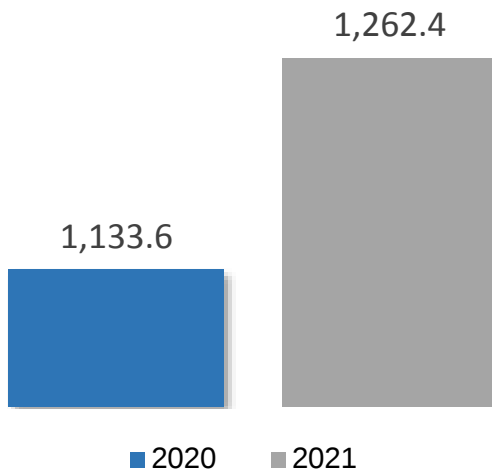


水处理能力续年上升



20 /

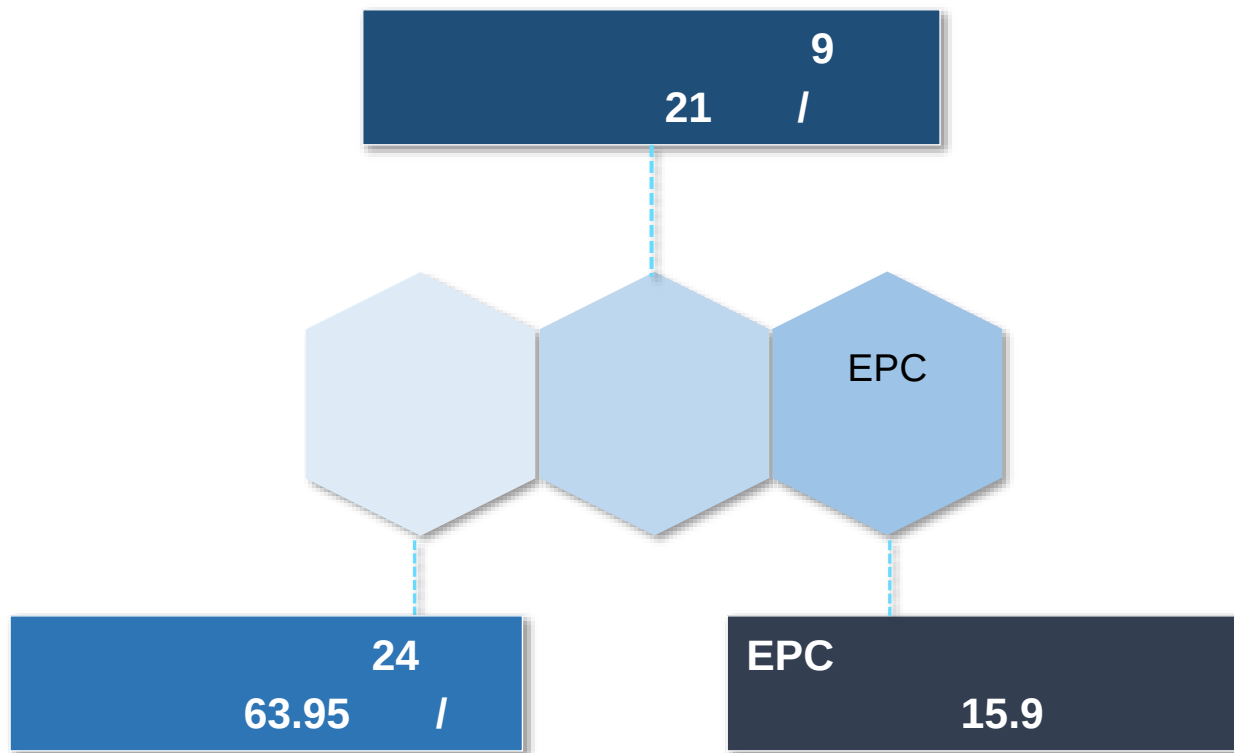




致力调整水价



建设投资有序，稳步提升产能

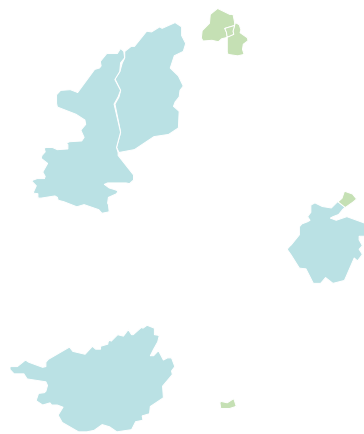


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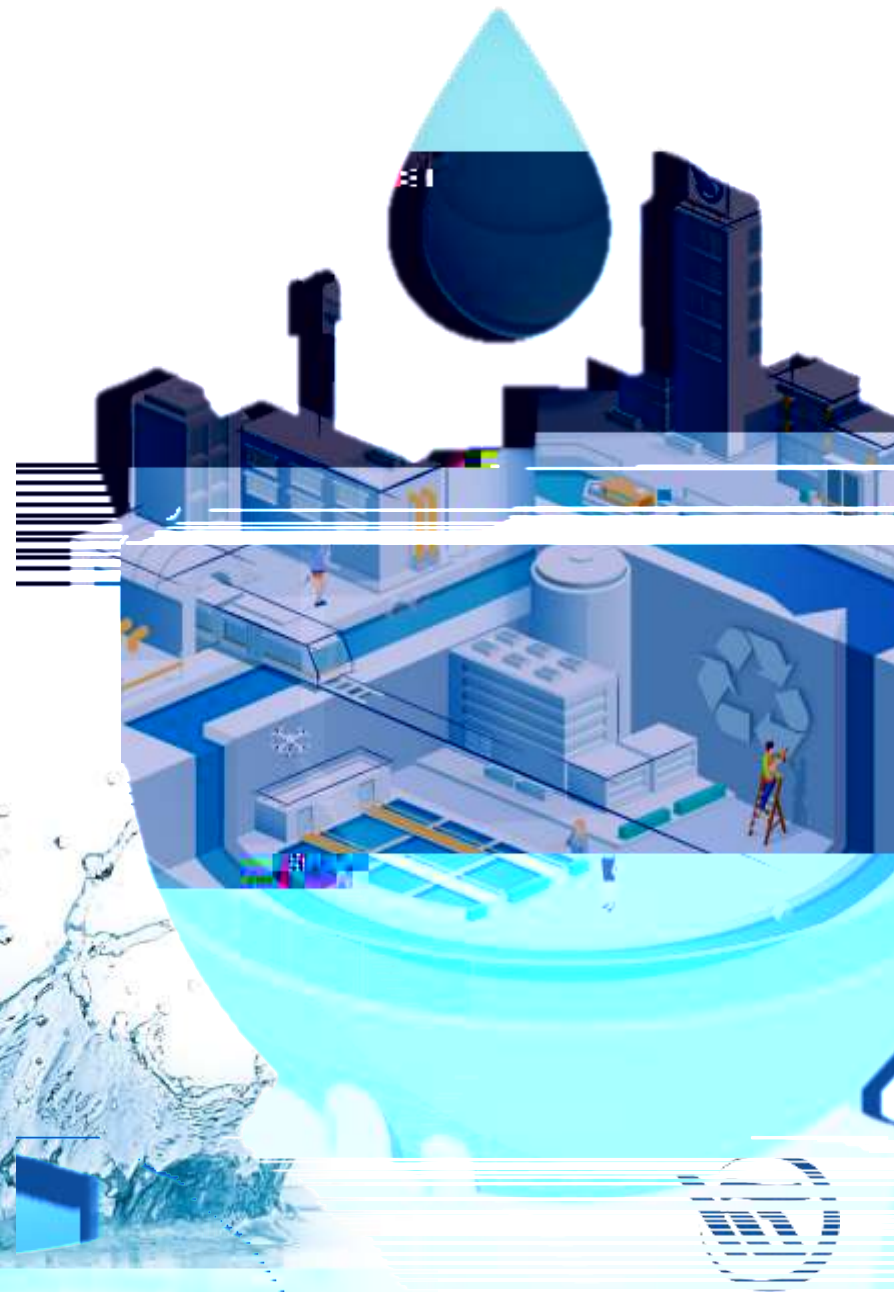
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107 1 2 3 113

关于特许经营权、优质的资产组合与 “时间”商业模式带来持续经营现金流



2



财务回顾 -

以运营为核心，提升利润率



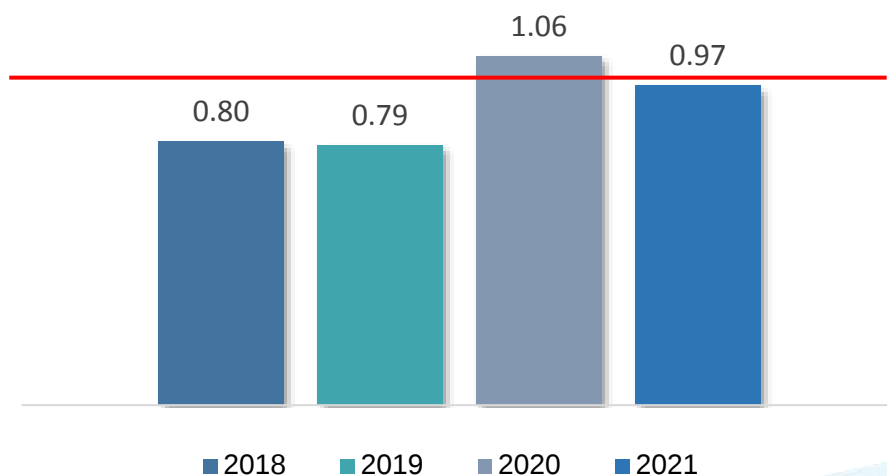
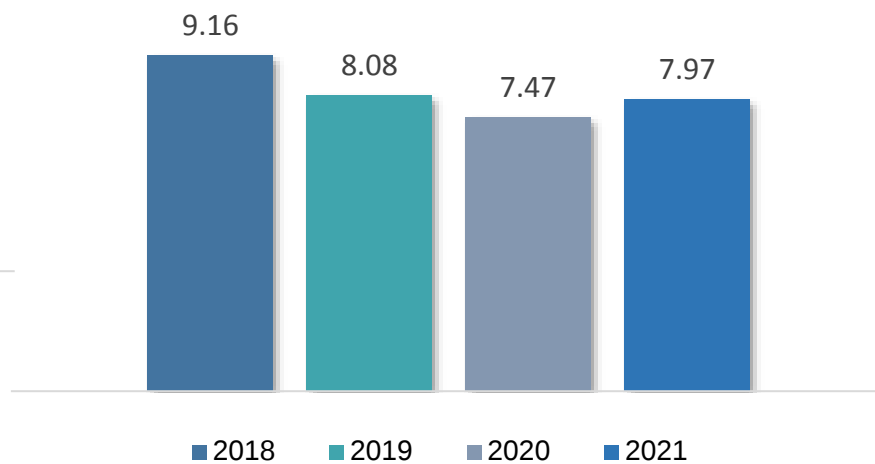
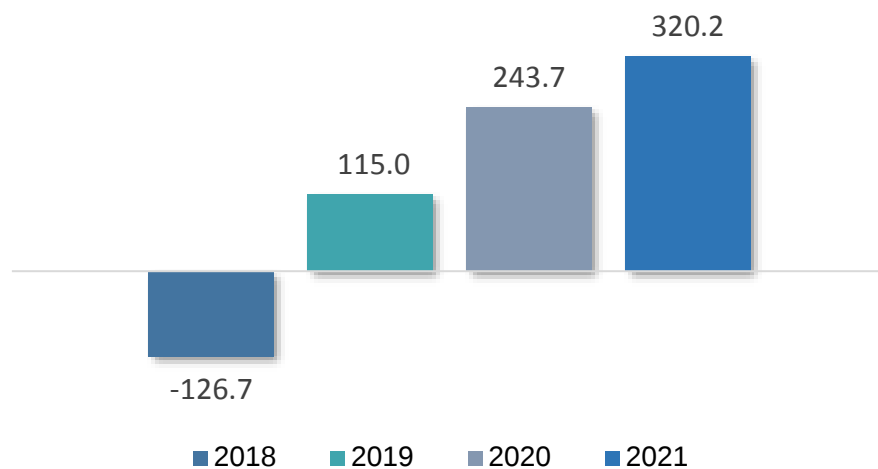
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

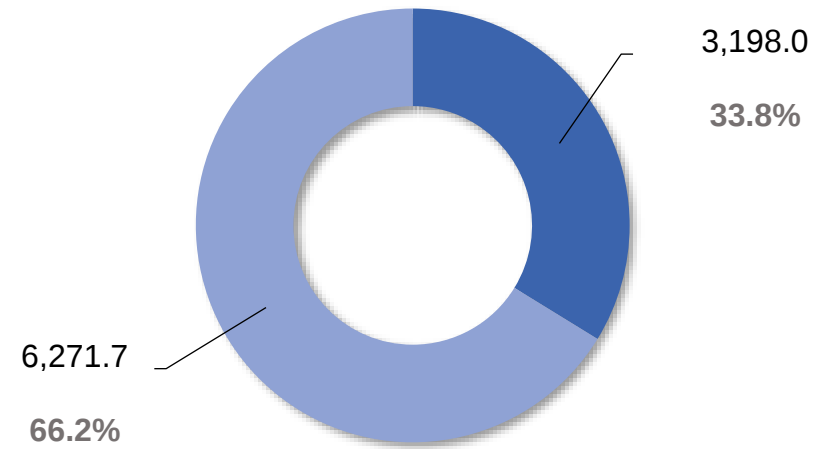


财务回顾



/ EBITDA





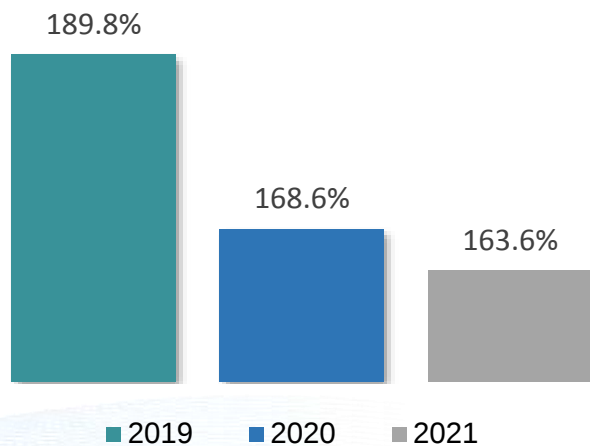
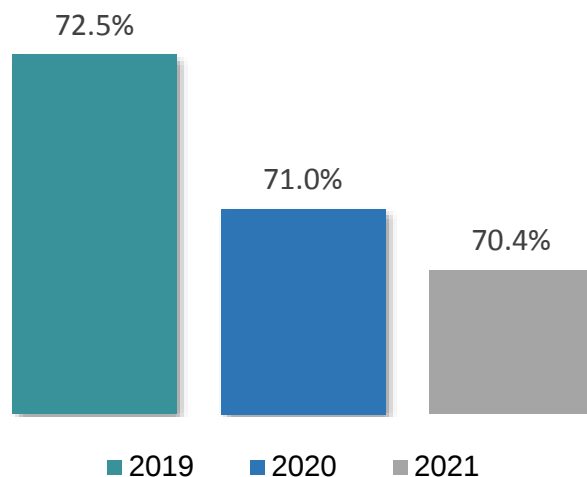
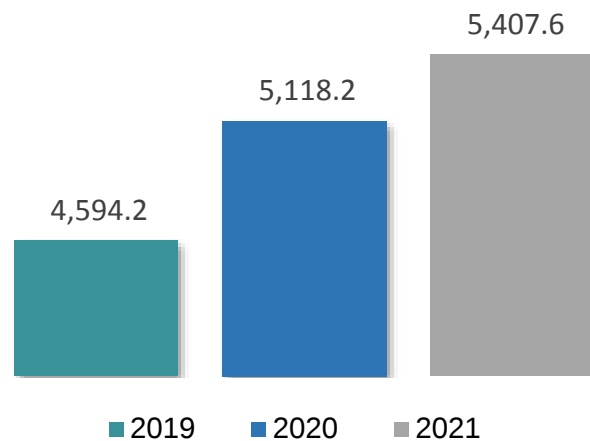
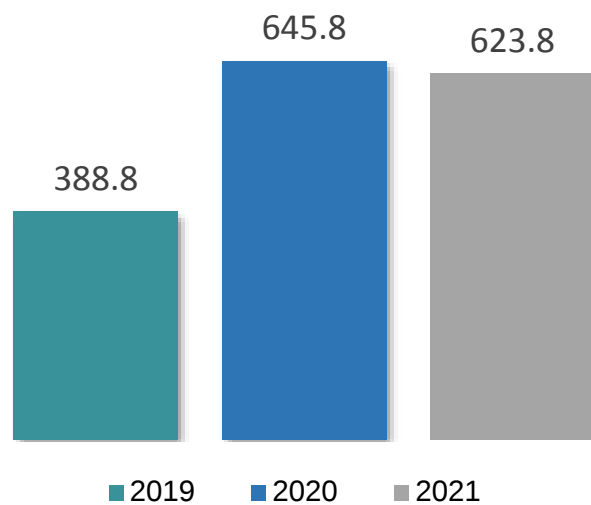
2021
: **9,469.7**

2022

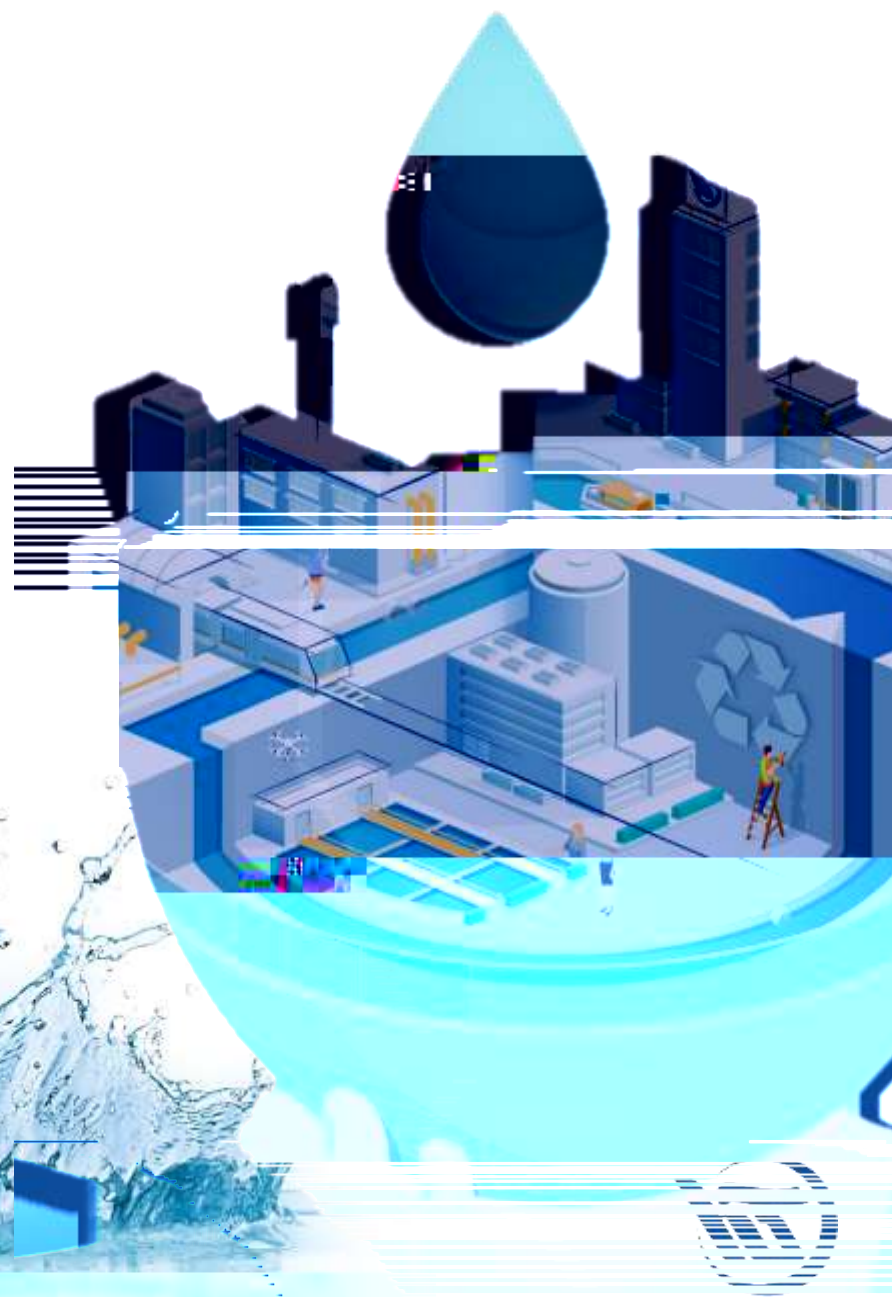
1,600



资产负债表优化



3



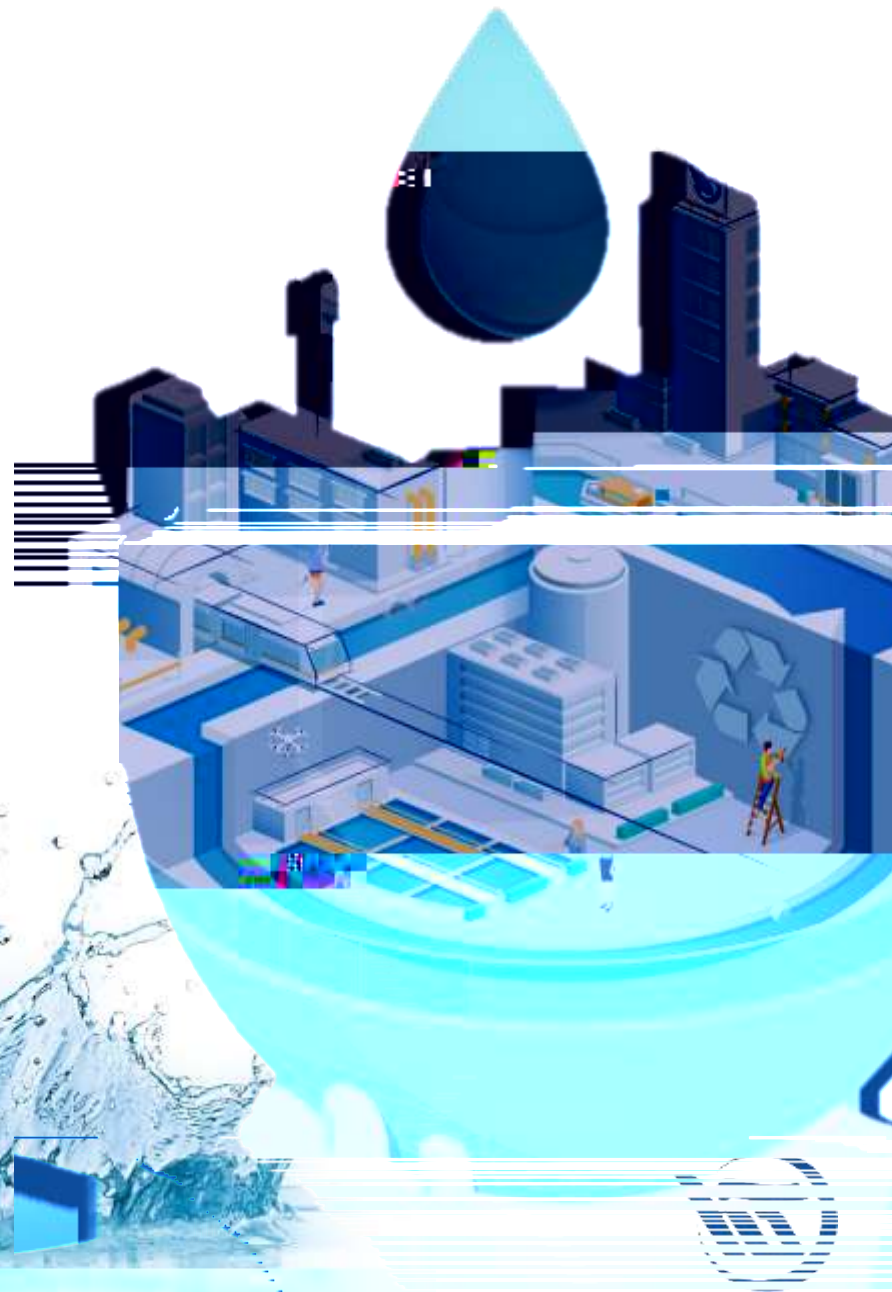
走出疫情，抓住机遇



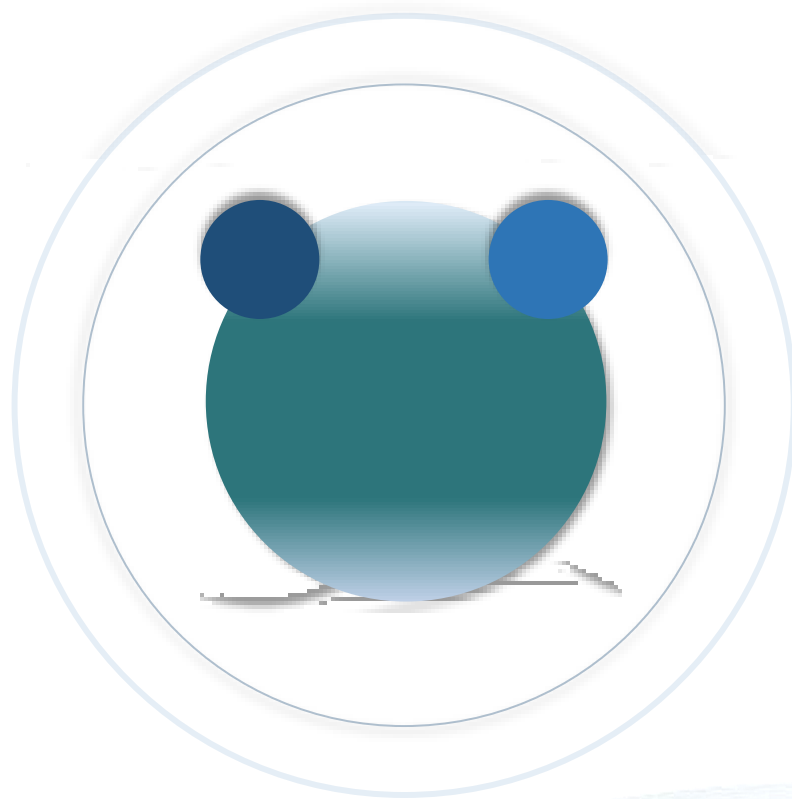
2022年宏观展望



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发展策略



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