

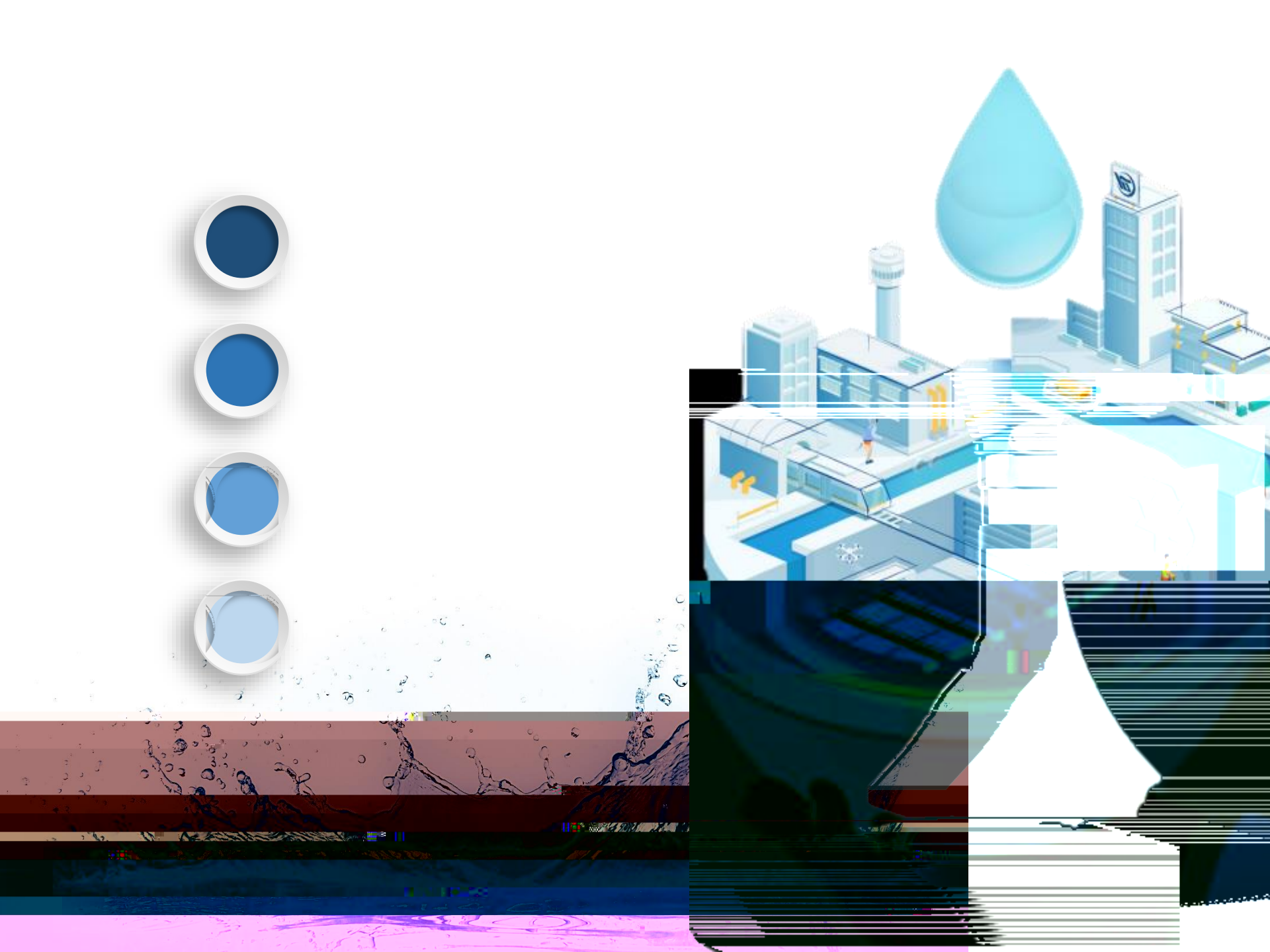


康達國際環保有限公司
Kangda International Environmental Company Limited

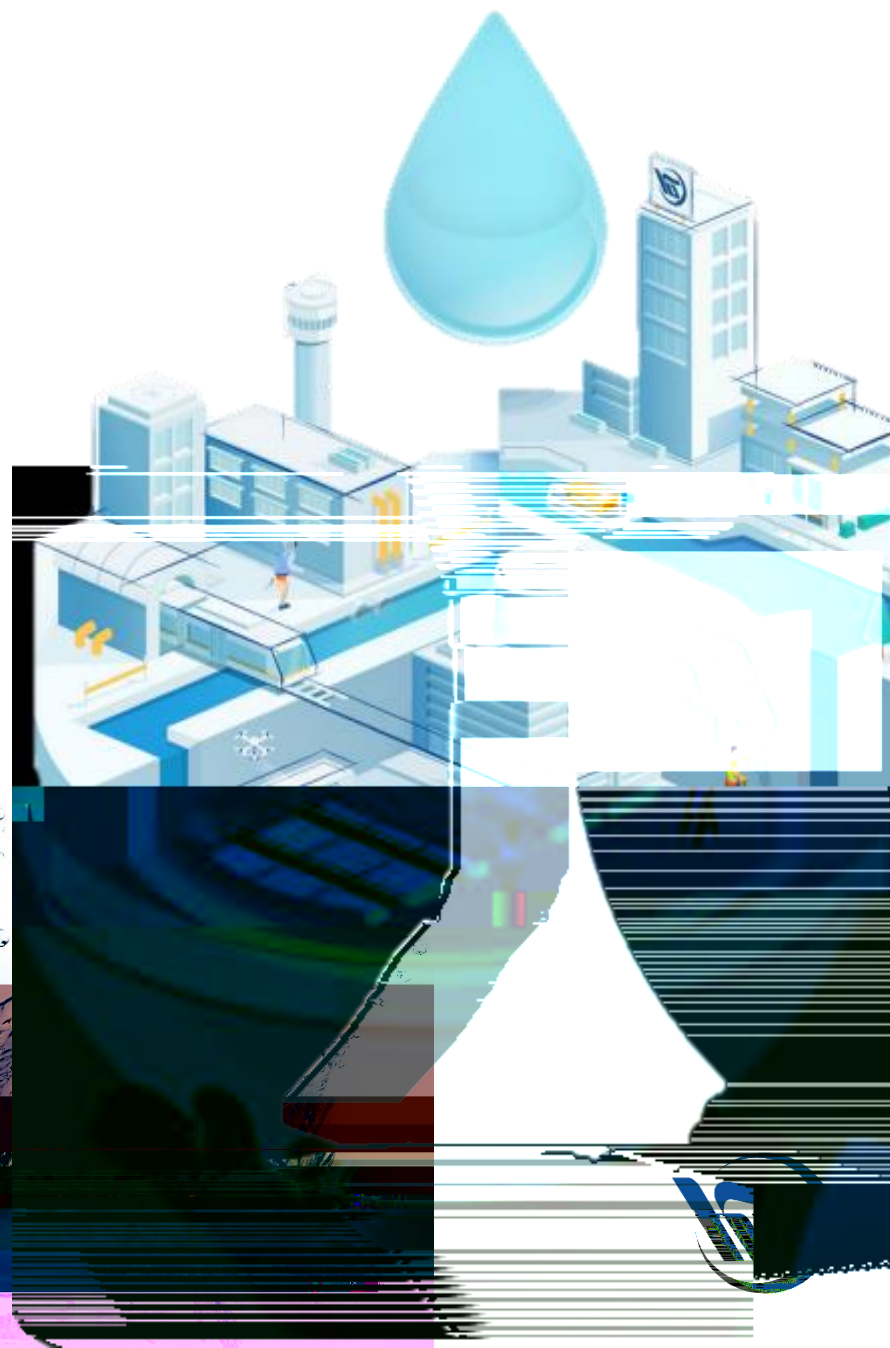
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2020

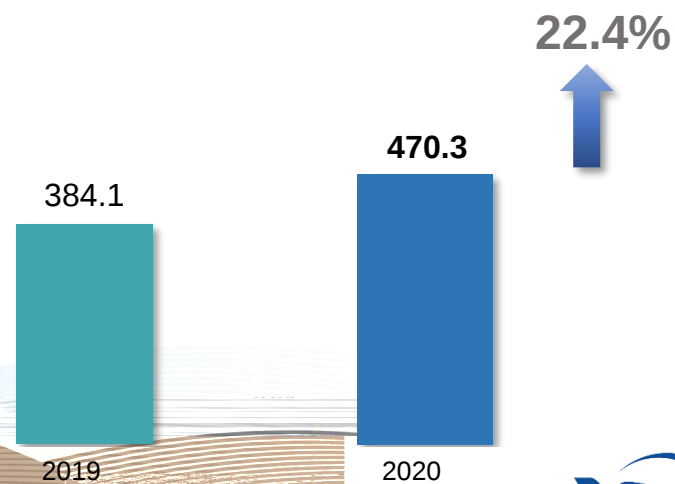
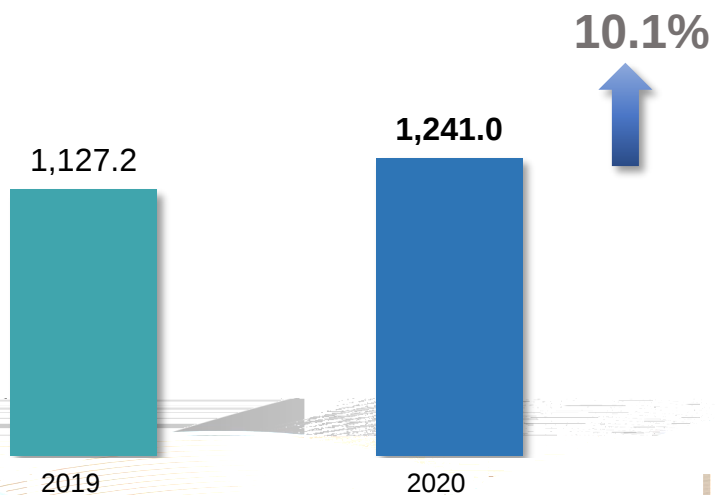
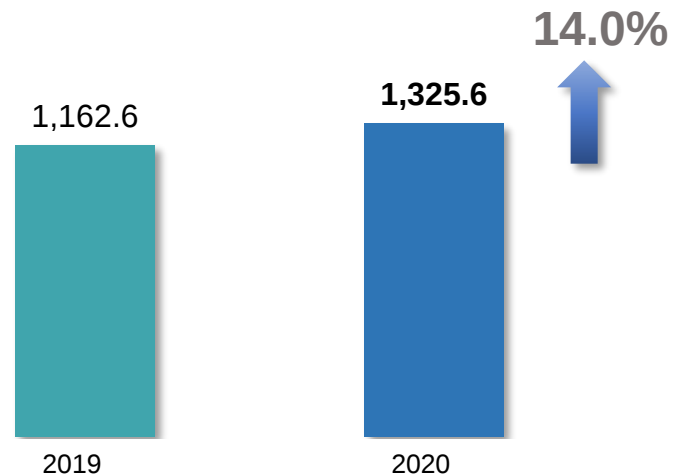
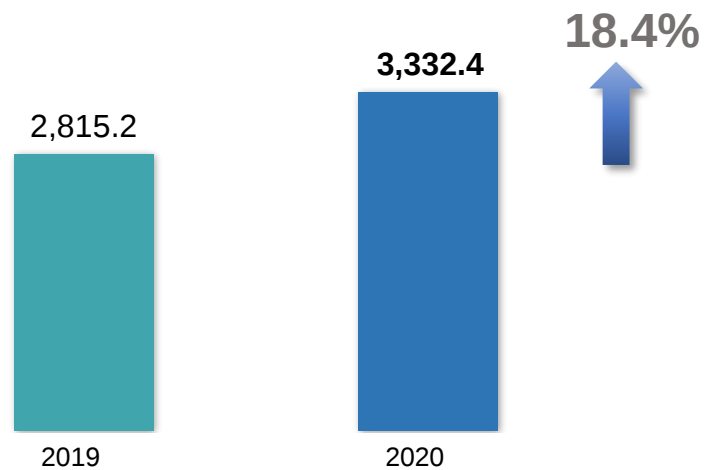
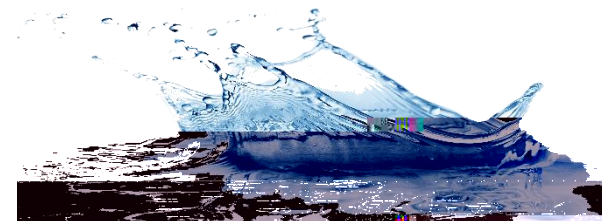
2021 3 25



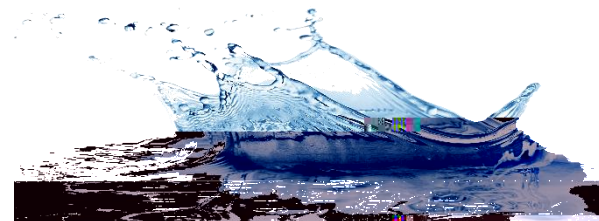
1



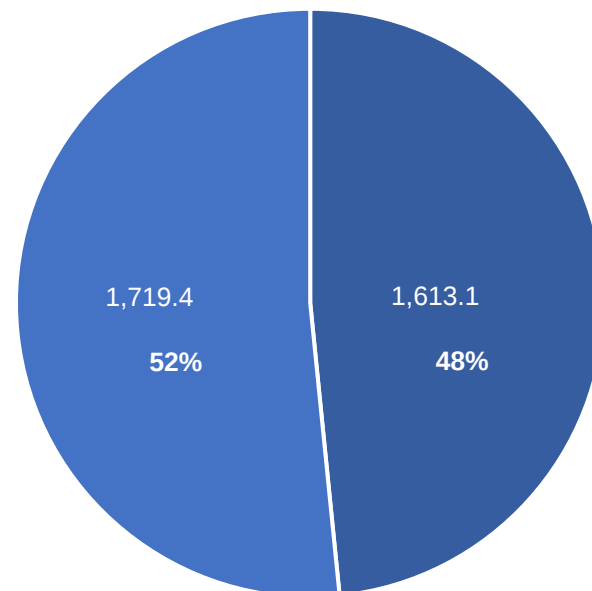
全年业绩亮点



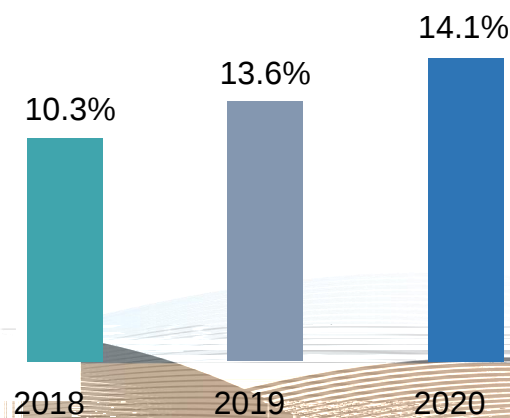
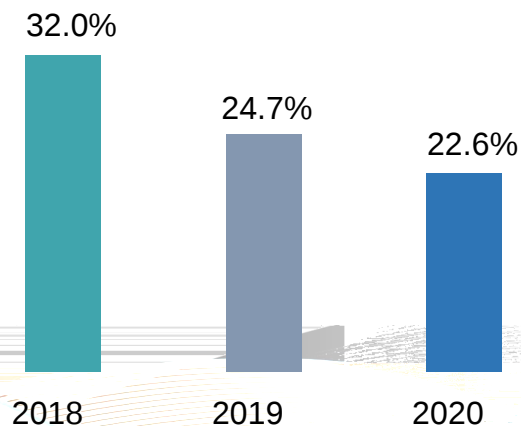
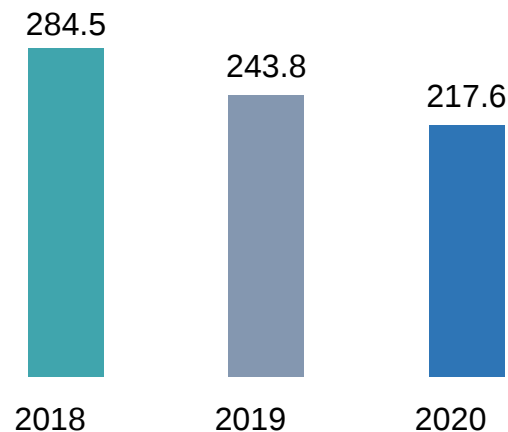
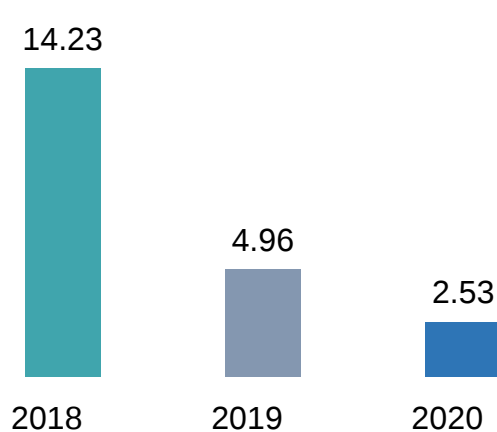
总收入创新高



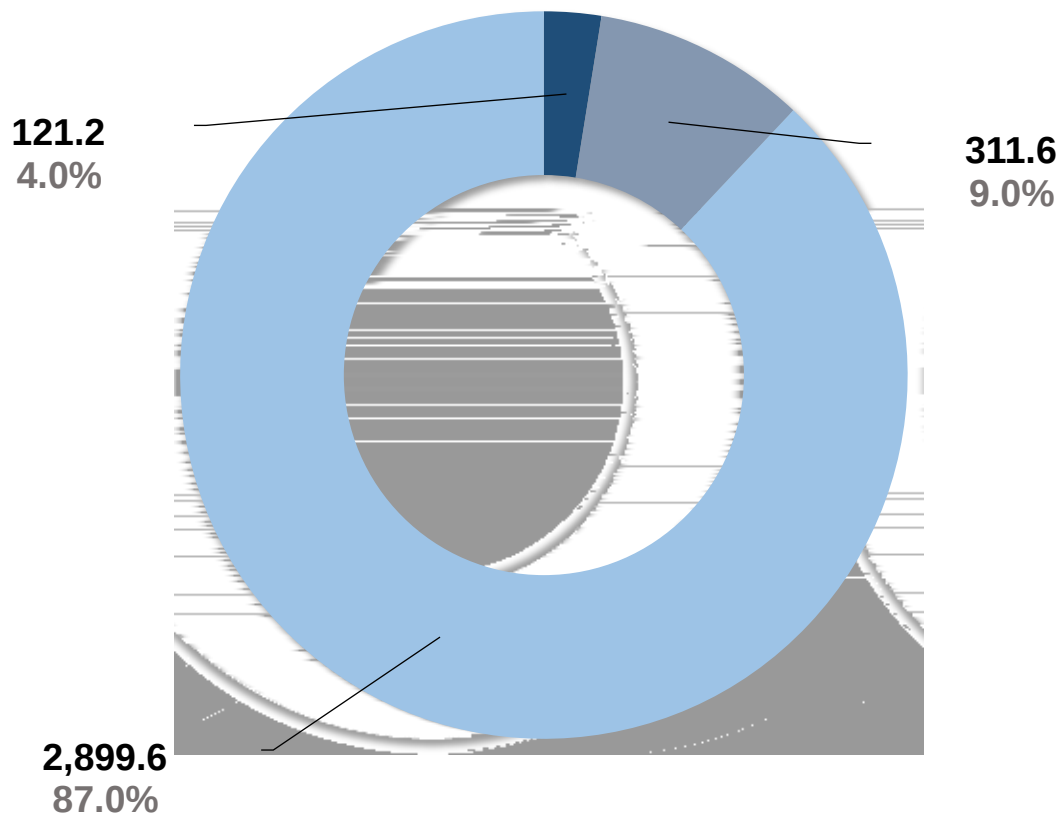
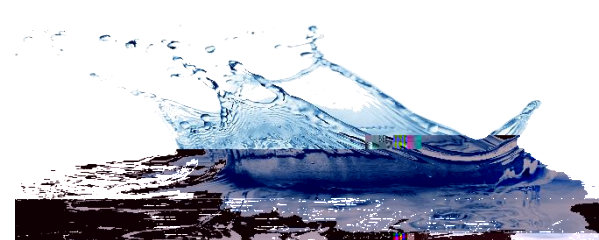
()	2020	%
	3,332.4	+ 18%
-	1,613.1	+ 23%
-	1,719.4	+ 14%



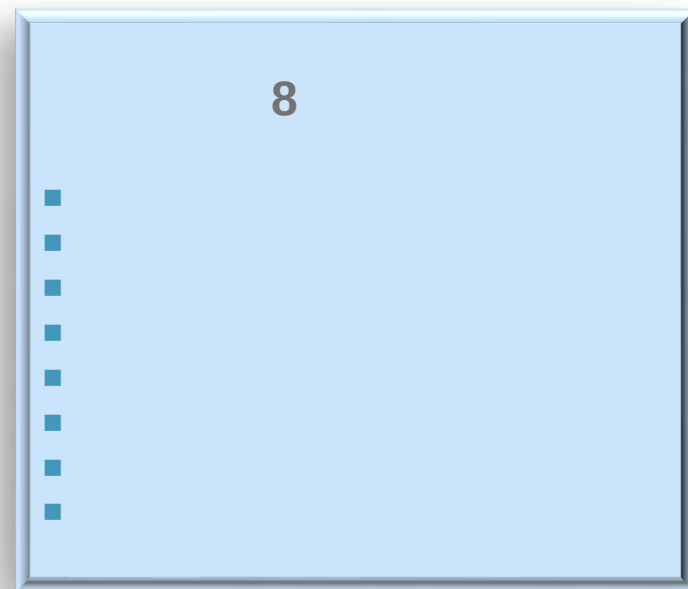
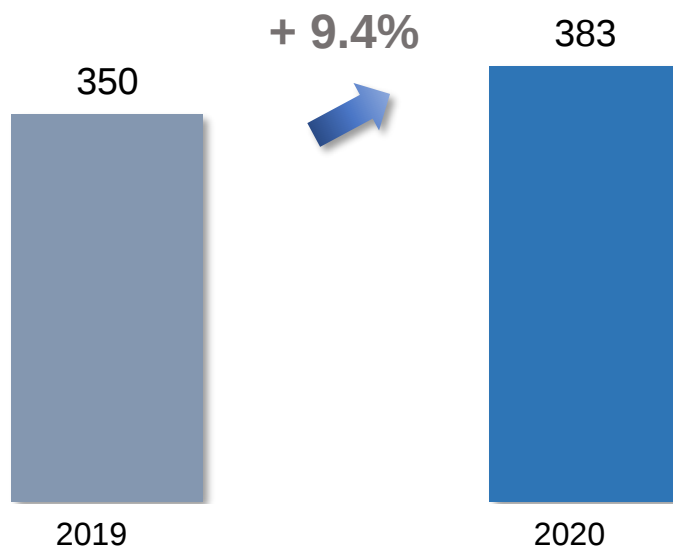
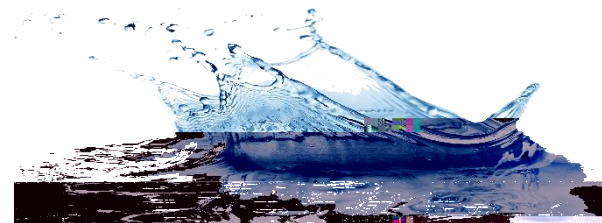
开支及税率持续下降, 净利率稳步上升



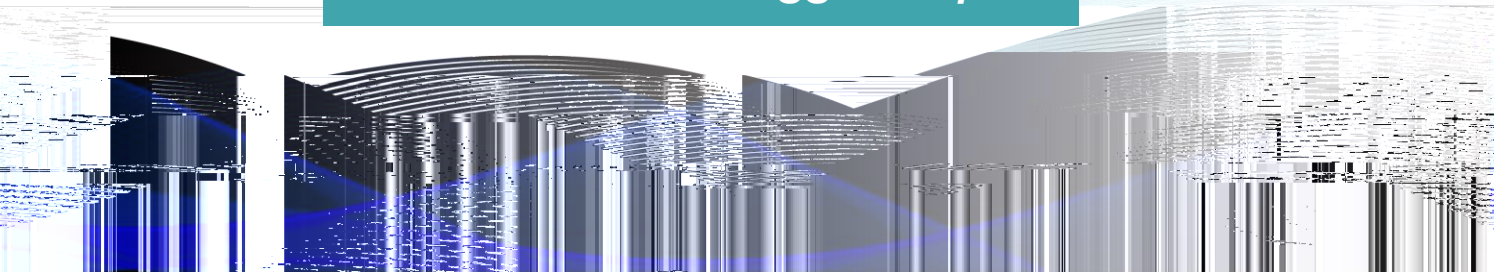
按业务划分之收入组成



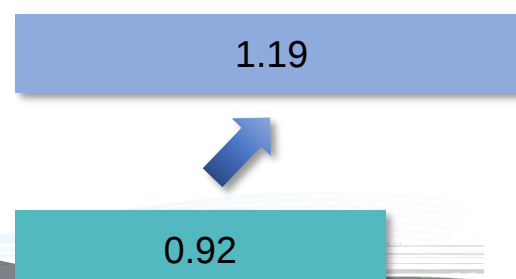
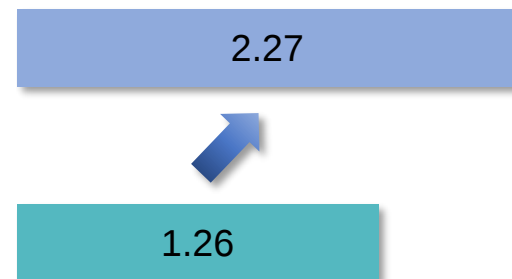
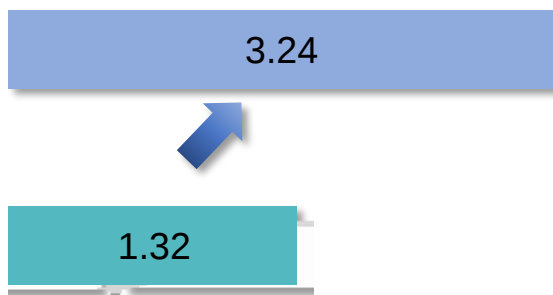
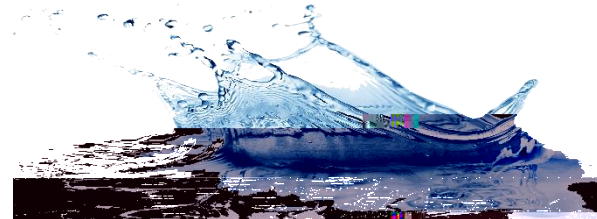
水处理能力稳升

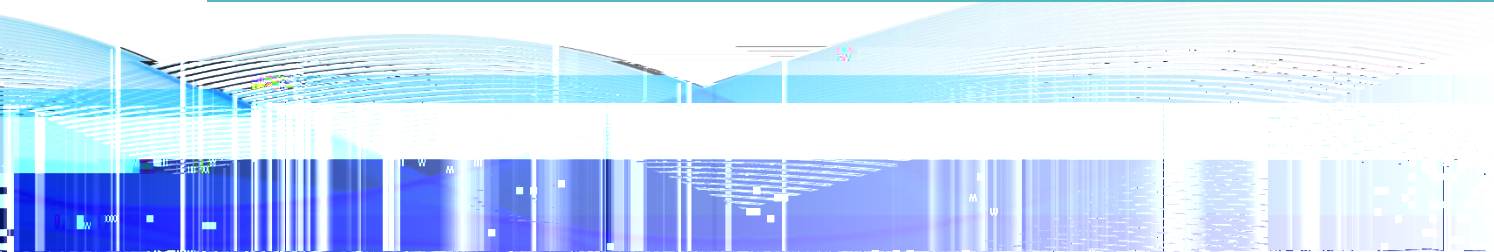
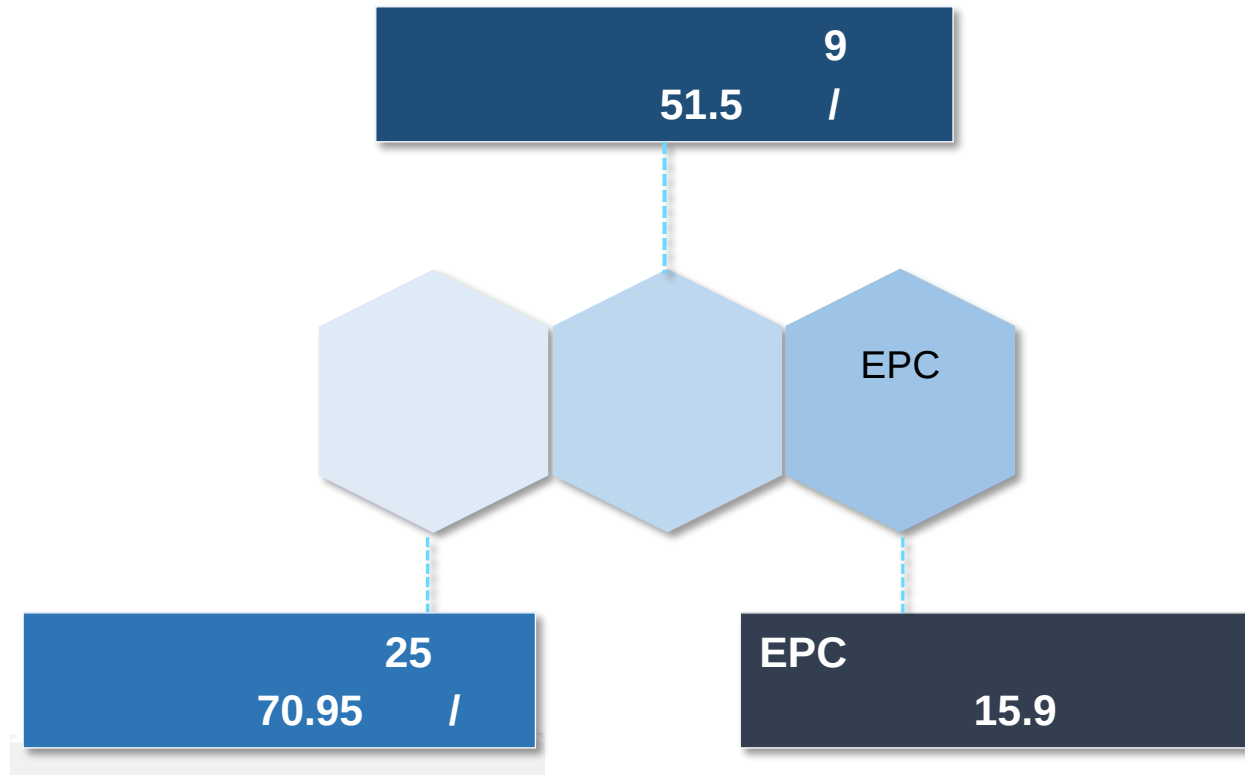
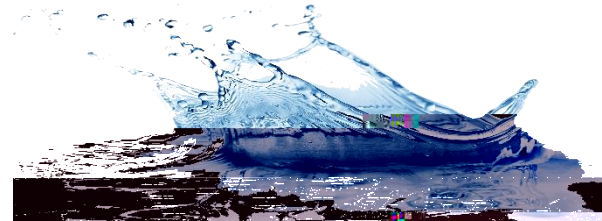
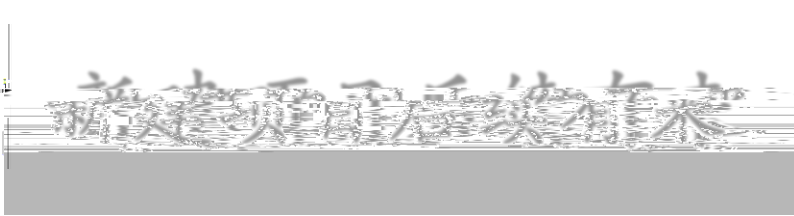
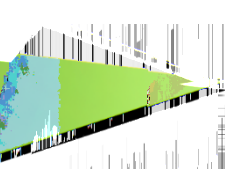


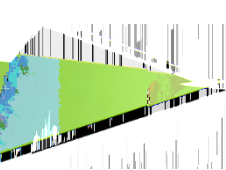
33 /



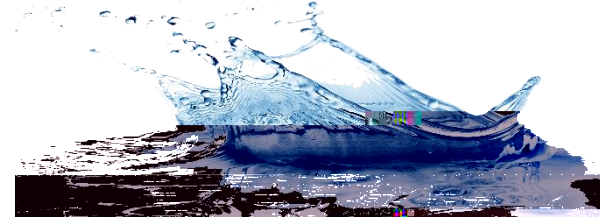
水价调整有序







城镇水务项目数量



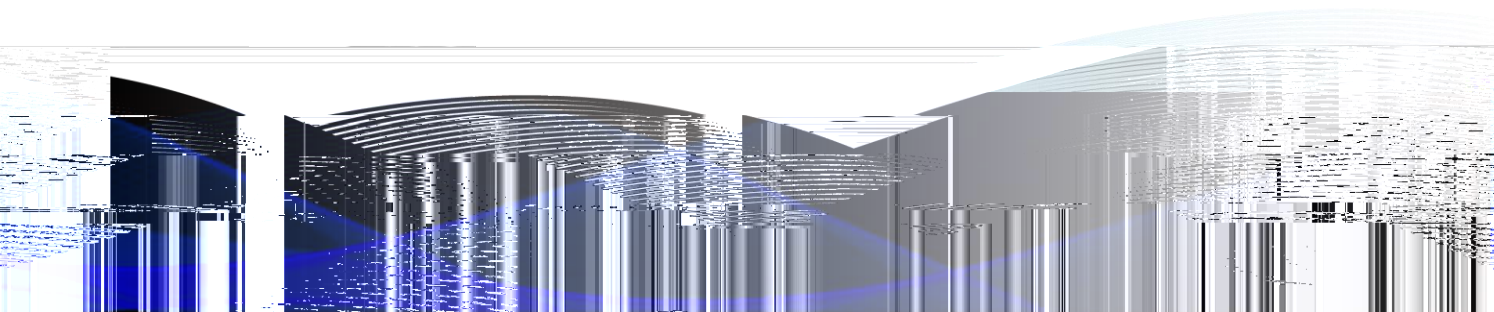
2020 12 31



93	-	2	3	98
----	---	---	---	----

/	12	2	-	-	14
---	----	---	---	---	----

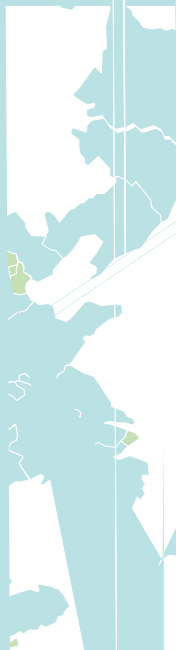
105	2	2	3	112
-----	---	---	---	-----

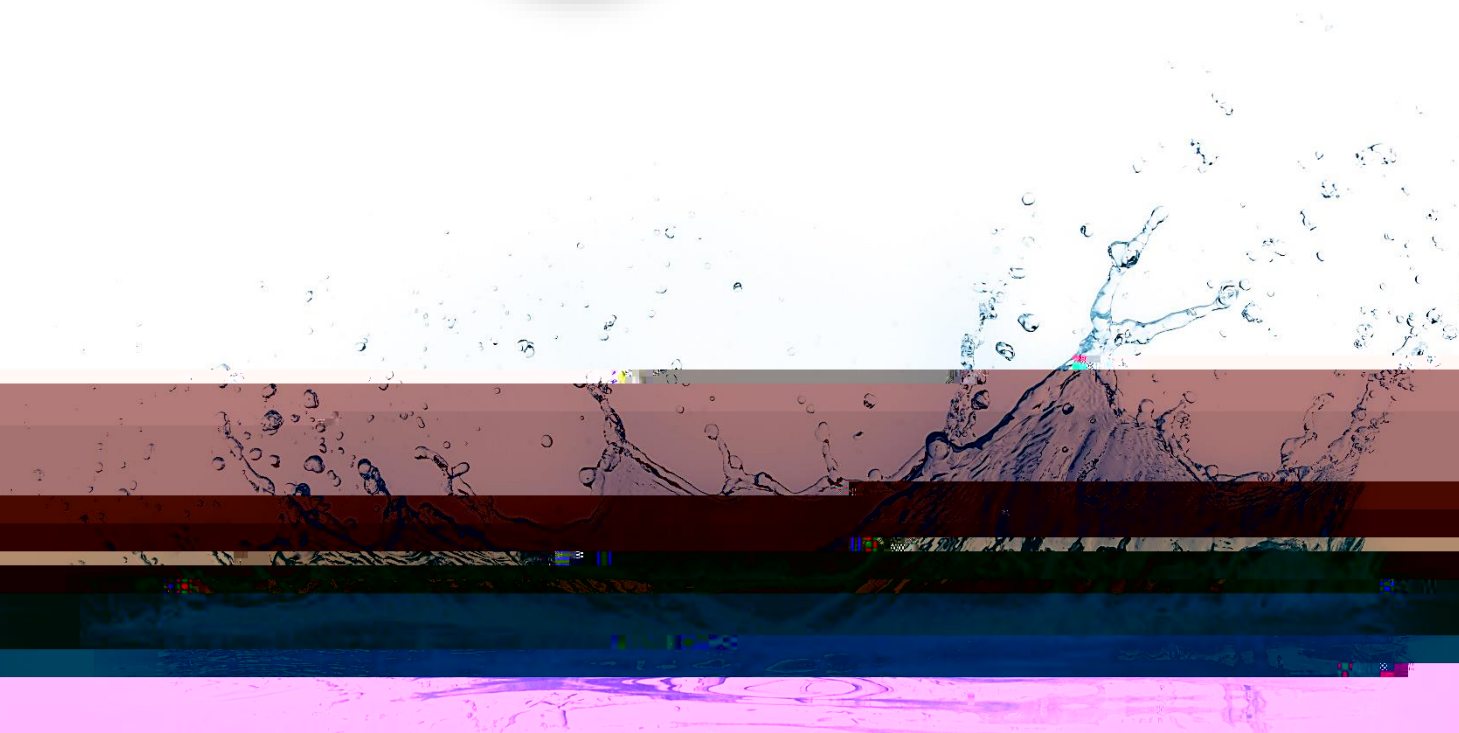
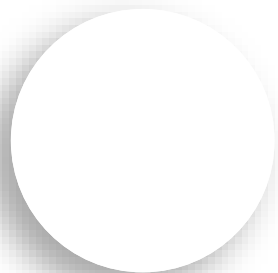


优
商

与基于

权



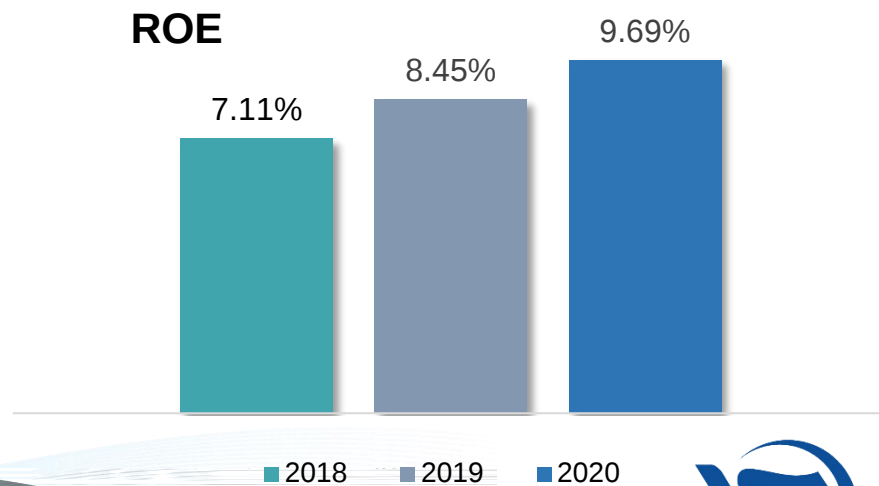
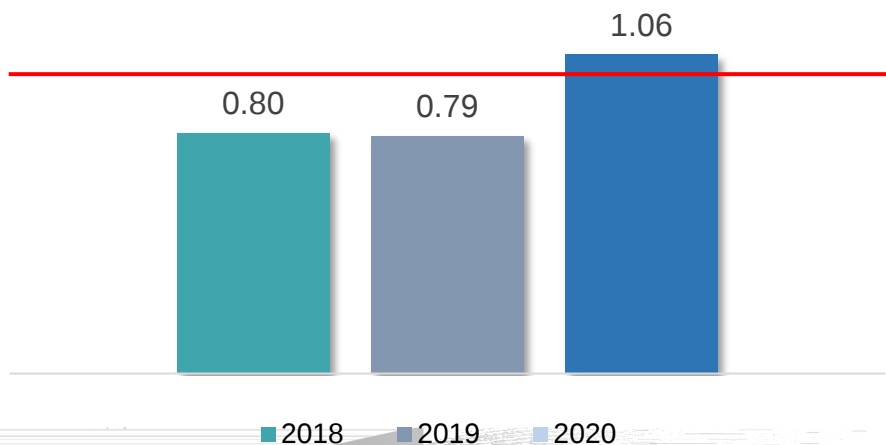
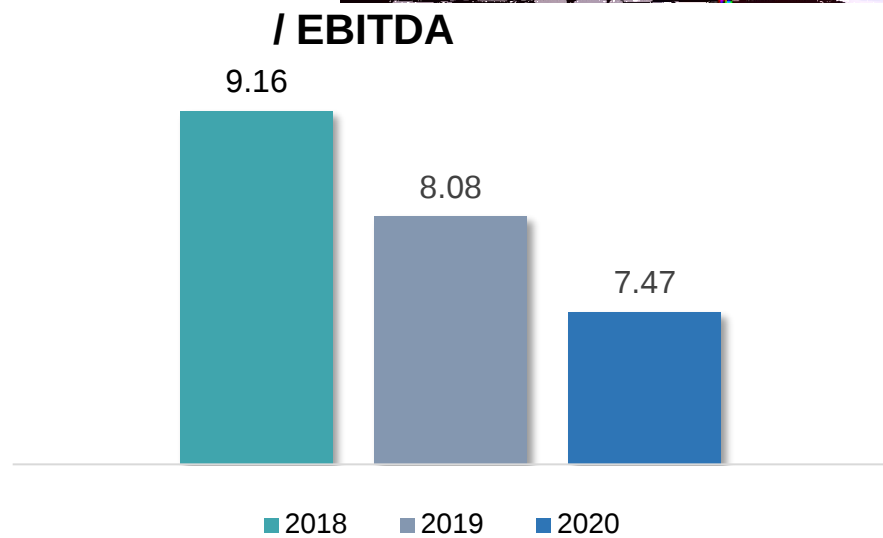
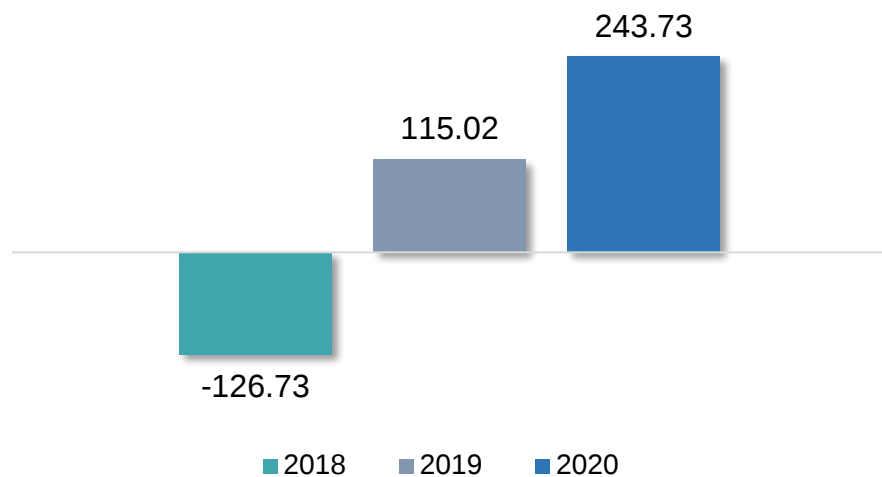
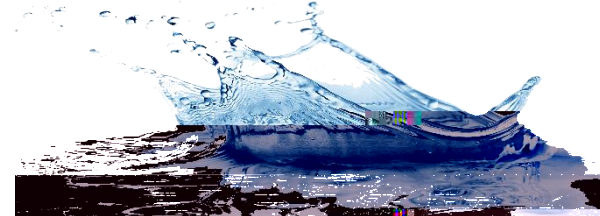


财务回顾 — 收入利润创新高

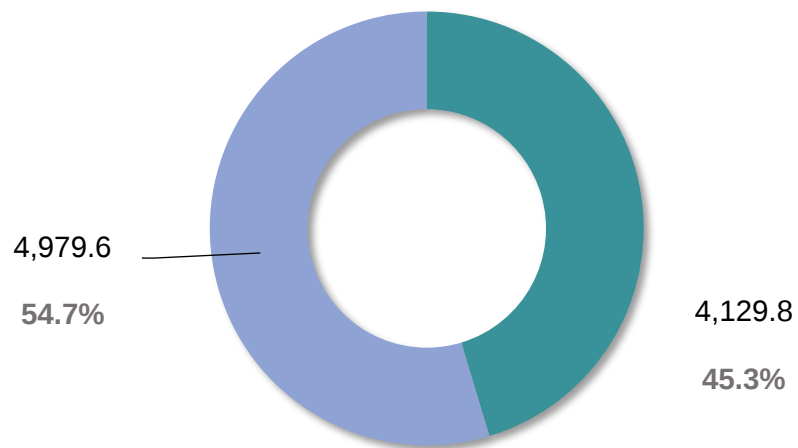
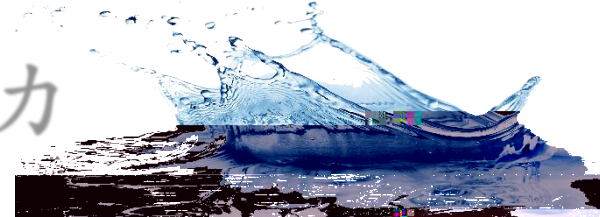
()	2016	2017	2018	2019	2020
	1,926.5	2,523.9	3,021.3	2,815.2	3,332.4
	823.3	953.3	1,093.2	1,162.6	1,325.6
	346.0	427.6	309.9	384.1	470.3
EBITDA	715.0	917.9	1,008.0	1,127.2	1,241.0



财务回顾

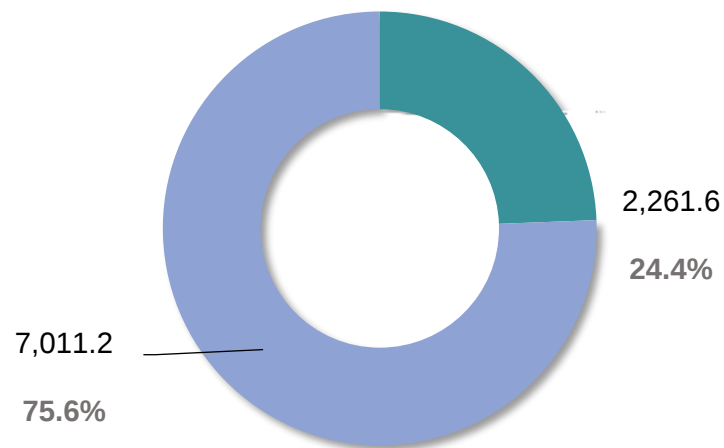


构，改善负债纾缓财务压力



2019

: 9,109.4



2020

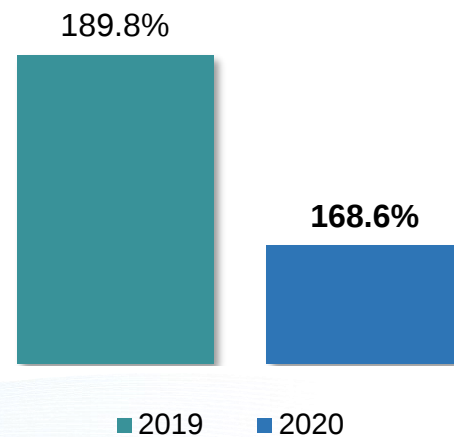
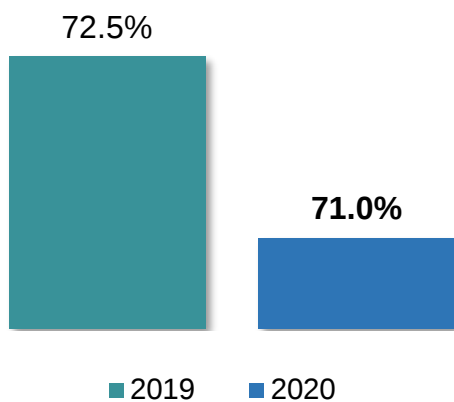
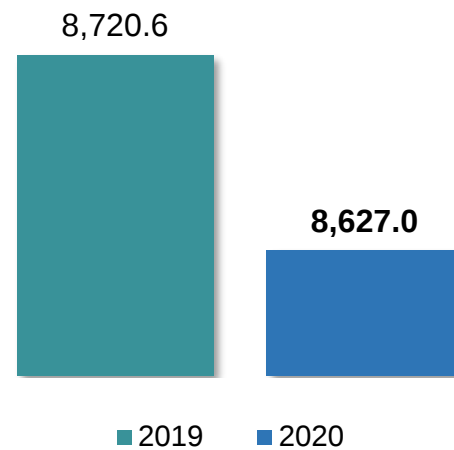
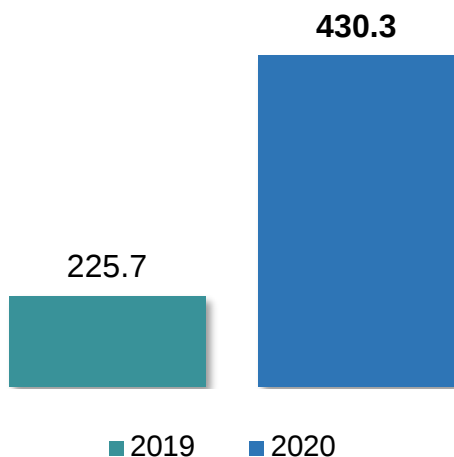
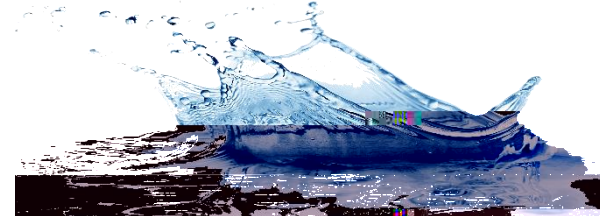
: 9,272.8

9

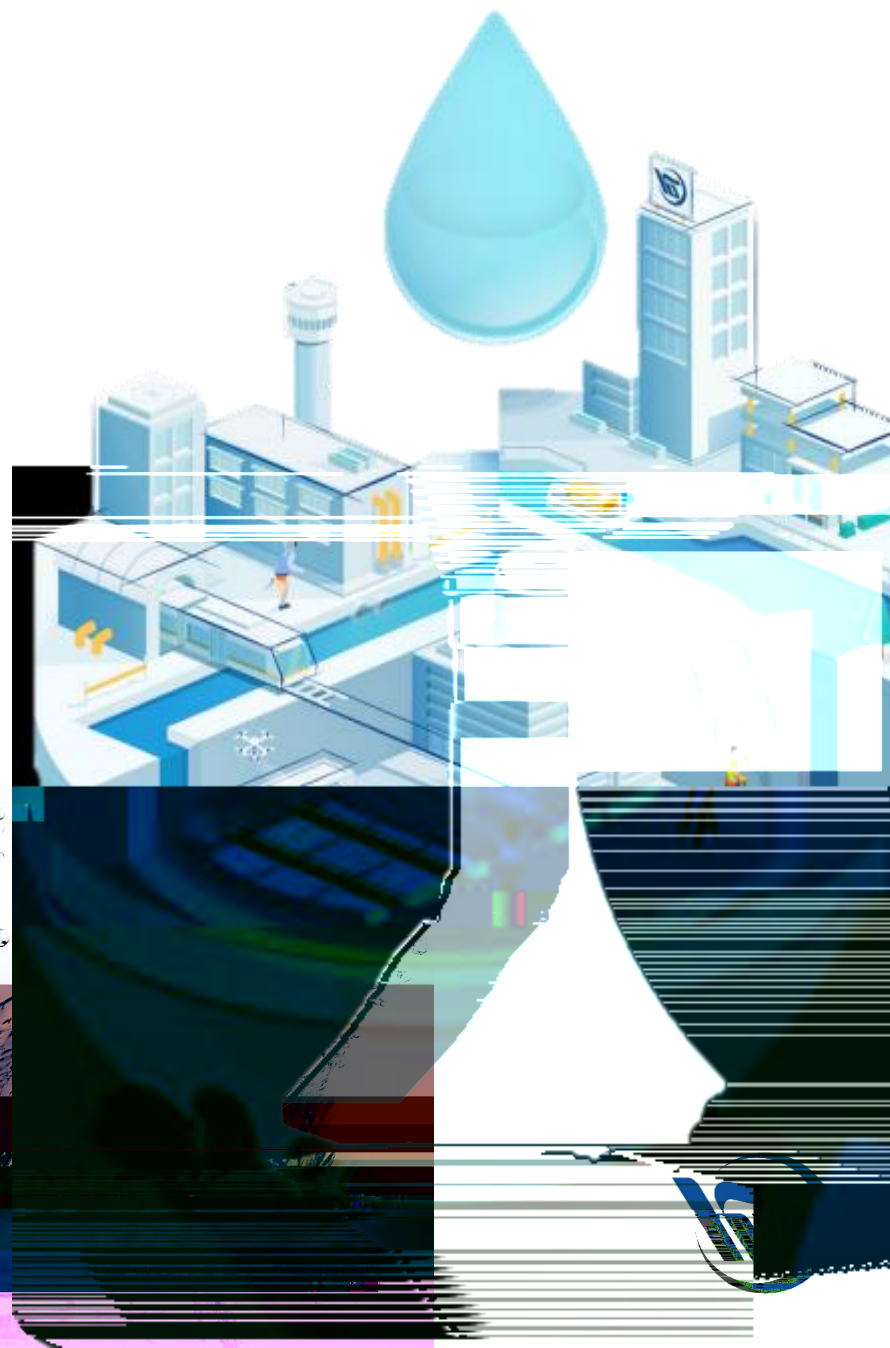
5,500

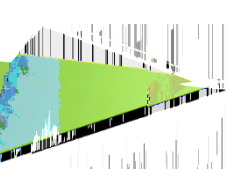


资产质量优化

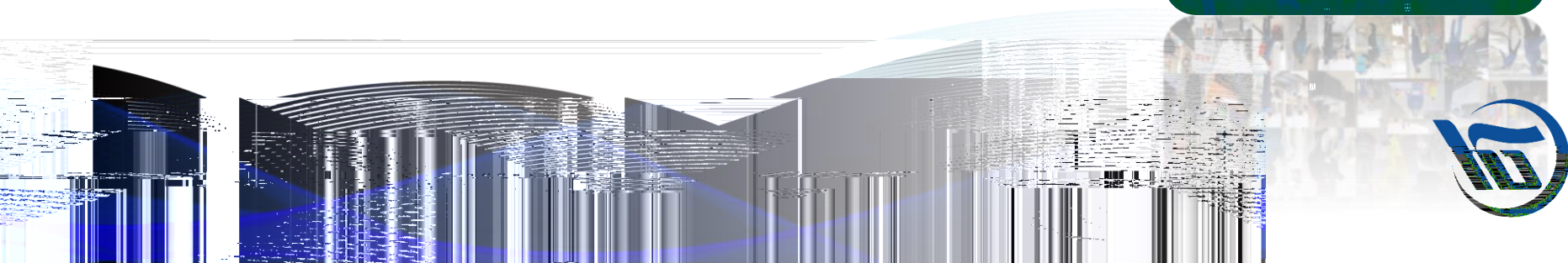
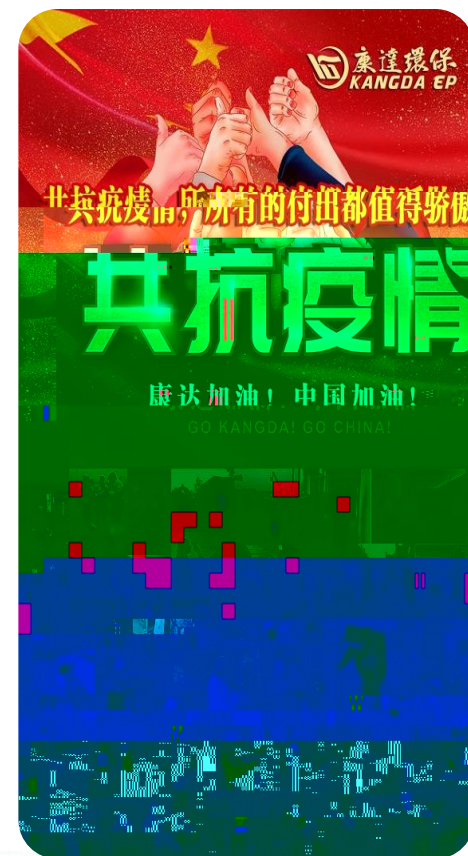
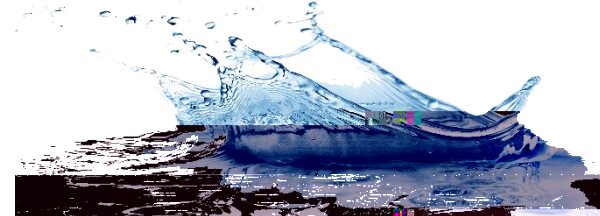


3





共抗疫情，抓住机遇



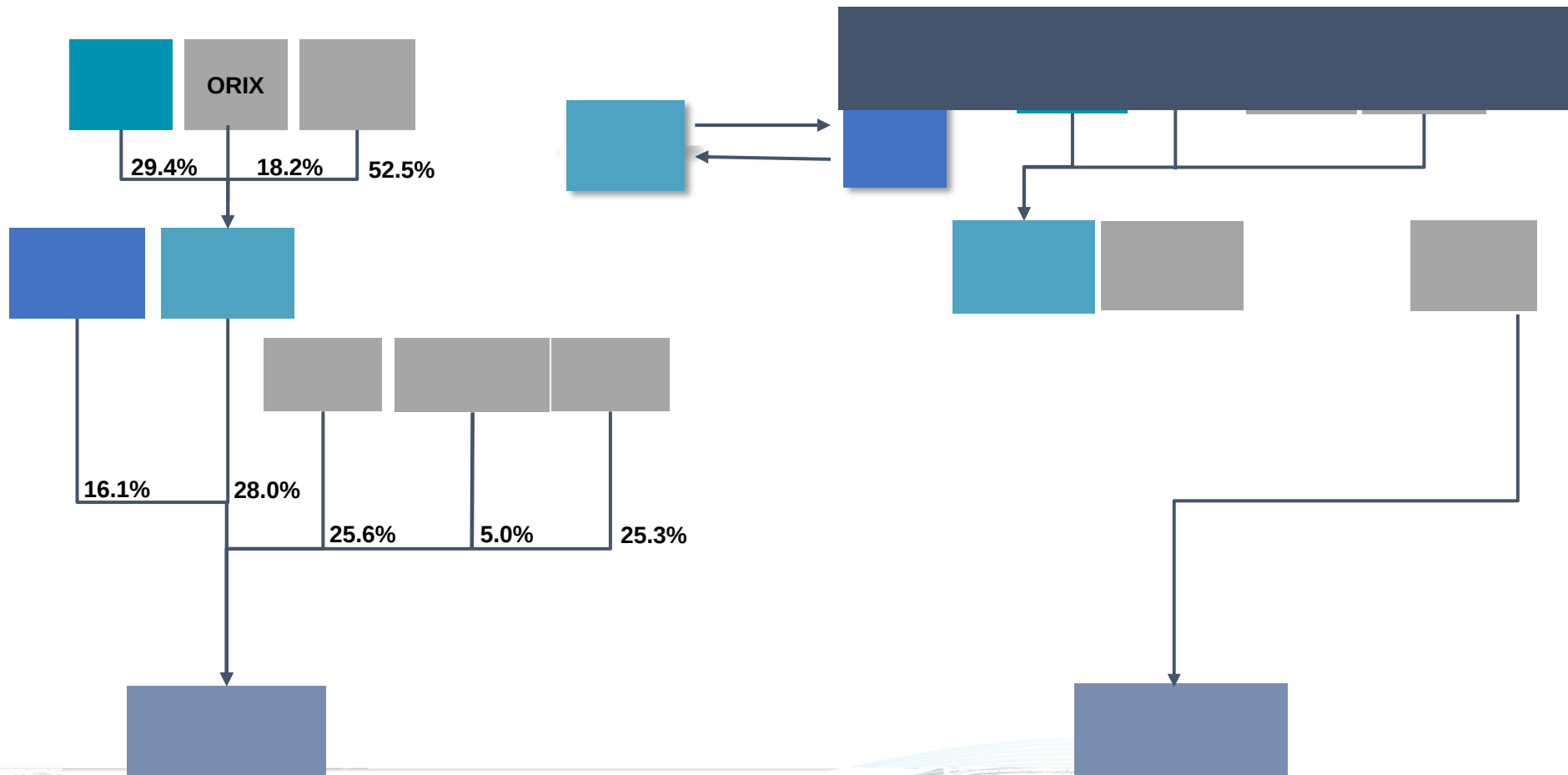
期权计划圆满行使

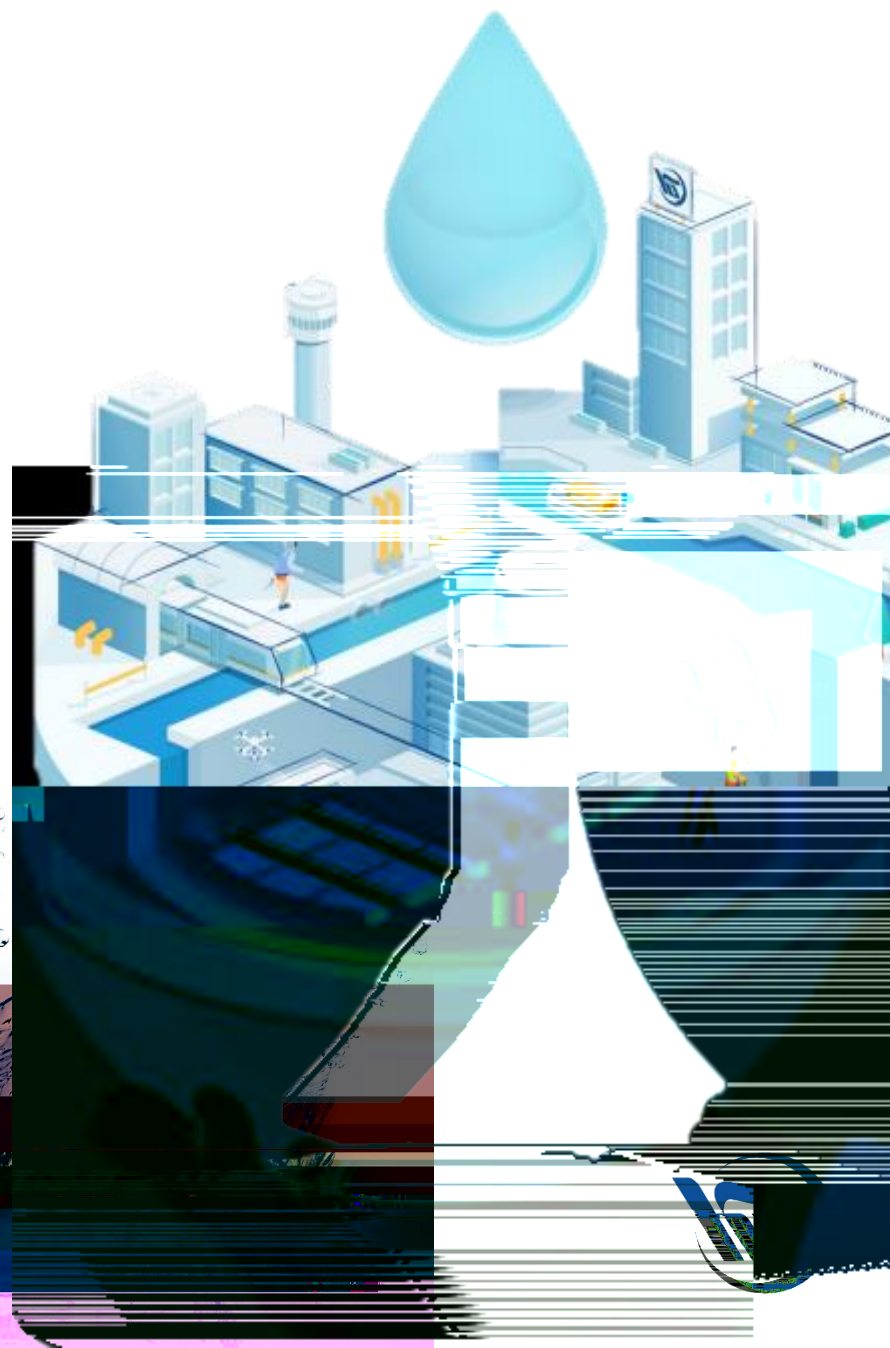
- 107,350,000
- 8,159

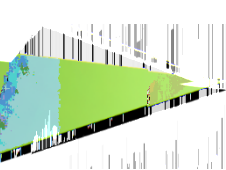


中国水务和BPEA完成EB/CB交易

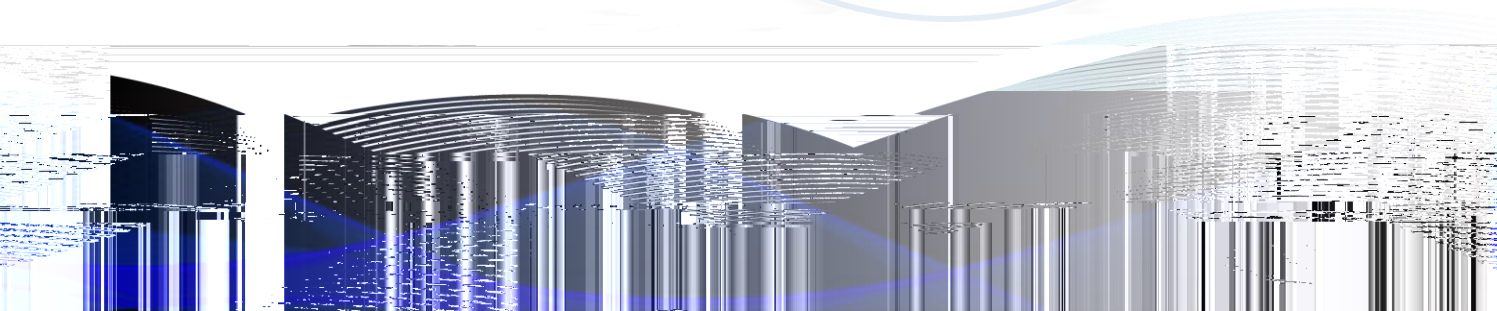
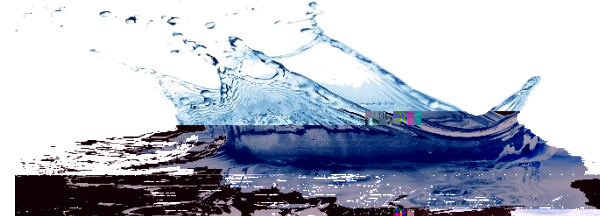
EB/CB

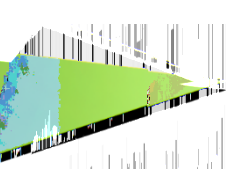






发展策略





免责声明

